Maximo Application Suite IBM Product Update

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June 2025





Please note

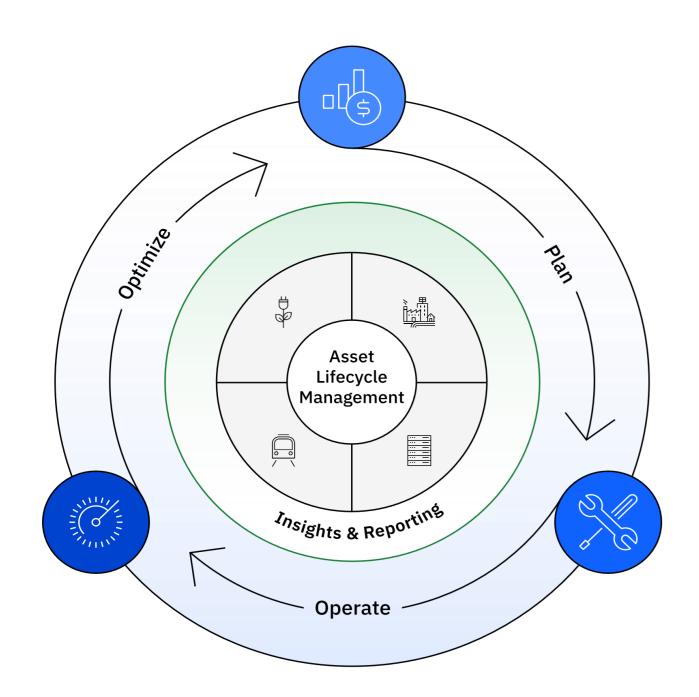
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- The development, release, and timing of any future features or functionality described for our products remains at our sole discretion.

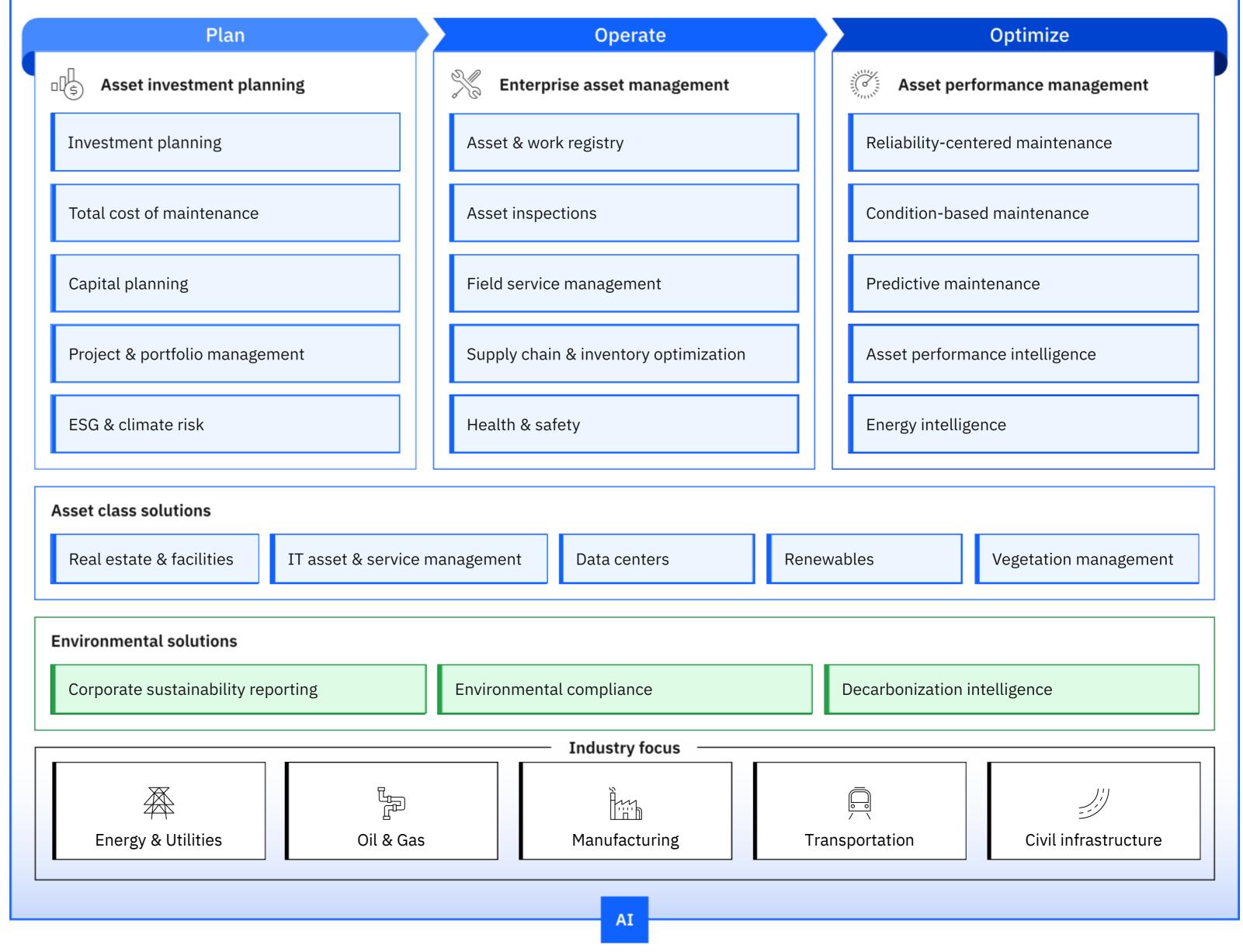
- IBM's statements regarding its plans, directions, and intent are subject to change or withdrawal without notice at IBM's sole discretion.
- Information regarding potential future products
 is intended to outline our general product direction and
 it should not be relied on in making a purchasing decision.

Advance your asset management with IBM asset lifecycle management solutions

Maximo Application Suite

An integrated asset lifecycle management software that unifies your asset operations.

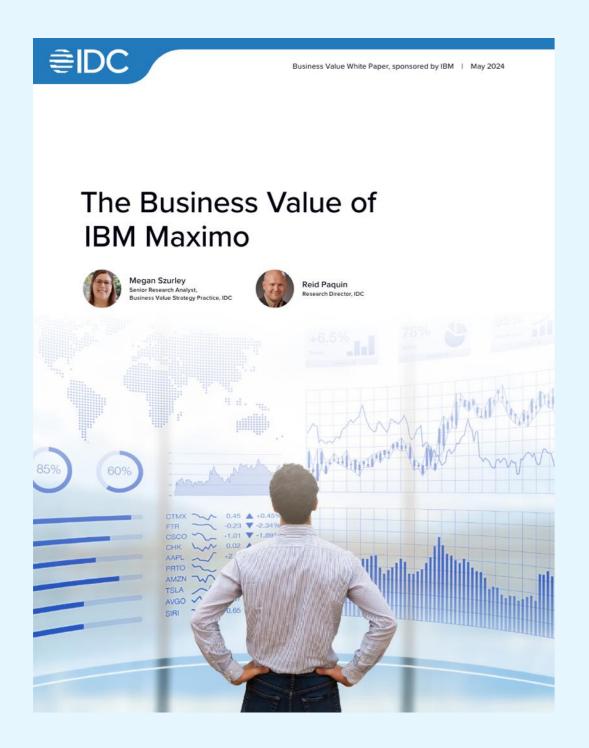




Built with watsonx

IBM Asset Lifecycle Management

Maximo Application Suite is the cornerstone of asset lifecycle management, delivering value to our clients



Download the report: ibm.biz/maximo-bv



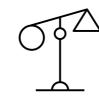
Extend the lifespan of assets.

17% increase in asset lifespan*



Reduce maintenance and operations costs.

\$243,000 annual asset management cost avoidance*



Manage risk associated with availability and sustainability.

47% reduction in unplanned downtime*



Increase workforce productivity.

26% more productive technicians*

^{*} Business value results are based on interviews with IBM Maximo® customers (n = 10)

Maximo Application Suite

Provides a complete asset view, addressing key organizational roles

- Technicians
- Technician Supervisor
- Asset Maintenance Manager
- Plant Manager
- Fleet Manager
- Operations Manager
- Reliability Engineer
- Quality Manager
- Planners / Schedulers
- Dispatchers
- Storeroom Managers
- Purchasing Managers
- Facility Managers
- Program manager
- Project manager
- Space planner
- Reservation coordinator
- Real estate strategist
- Lease administrator
- Lease accountant



Manage Intelligent Asset Management



Real Estate & Facilities Intelligent Asset Management



Monitor Monitor and Detect Anomalies



Health 360 View of Assets



Predict Predictive Failures



Visual Inspection AI-Powered Insights

Mobility and Dashboards | Intuitive and Modernized



Scheduling and dispatching dashboards

Operational dashboard

Service requests

Asset audits

Work execution

Inspections

Issues and transfers/

receipts

Inventory countbooks

Industry Solutions & Add-on's | Accelerate time to value



Manage

- Reliability strategies
- Health safety and environment
- Schedule optimization
- Maximo IT

Real Estate and Facilities

- Lease management
- Space management
- Capital planning



Agents and Alerts | AI and Analytical Insights

IBM Cloud Pak for Data | Watson | App Connect | Cognos Analytics



Infrastructure Independent

Common Operating Environment





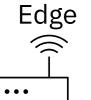


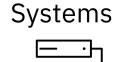


Google Cloud



Private









Maximo Application Suite - Catalog

Note:

Catalog does not represent licensing

MAS Applications



Introducing Maximo Application Suite 9.1

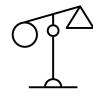
Generally Available June 24, 2025



Extend the lifespan of assets.



Reduce maintenance and operations costs.



Manage risk associated with availability and sustainability.



Increase workforce productivity.



Maximo Assistant

Support for additional ALM processes

Maximo Asset Investment Planning

Adding Asset Class coverage

Maximo Real Estate and Facilities

MAXIMO EAM Customers can upgrade to 9.1 directly from 7.6.0.10 or 7.6.1.2 or 7.6.1.3

How we respond to client feedback -

MAS 9.1 Ideas by the numbers

1273

Number of Ideas delivered in release

39 Platform

28 Manage

79 Mobile

19 Spatial

08 Other

1142

Number of Votes cast across those Ideas

Top Ideas:

MAS Platform - Disable Welcome Emails in MAS

Manage - [Inventory Counting] Display additional data to help the Storeroom Clerk identify Items

Manage - Guest Accounts Provisioning in MAS - For external "users" Service Request Creation

Maximo Mobile - Technician (RBA) - Enter Premium Pay Hours on Labor transactions

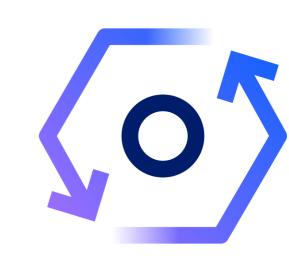
63

Highest vote count for a single idea

"Log out" user option for MAS system administrators

Full list: https://bigblue.aha.io/bookmarks/custom_pivots/7290953777414015370

Maximo Application Suite 9.1 GA Targeted Q2 2025



Extending MAS for ALM

- Real Estate and Facilities (TRIRIGA)
- Asset Investment Planning
- Maintenance Cost Insights powered by Apptio

Enhanced processes with embedded AI

- Similarity tracking for Work Orders
- Conversational UX
- Reliability Strategies

Unify MAS for ALM

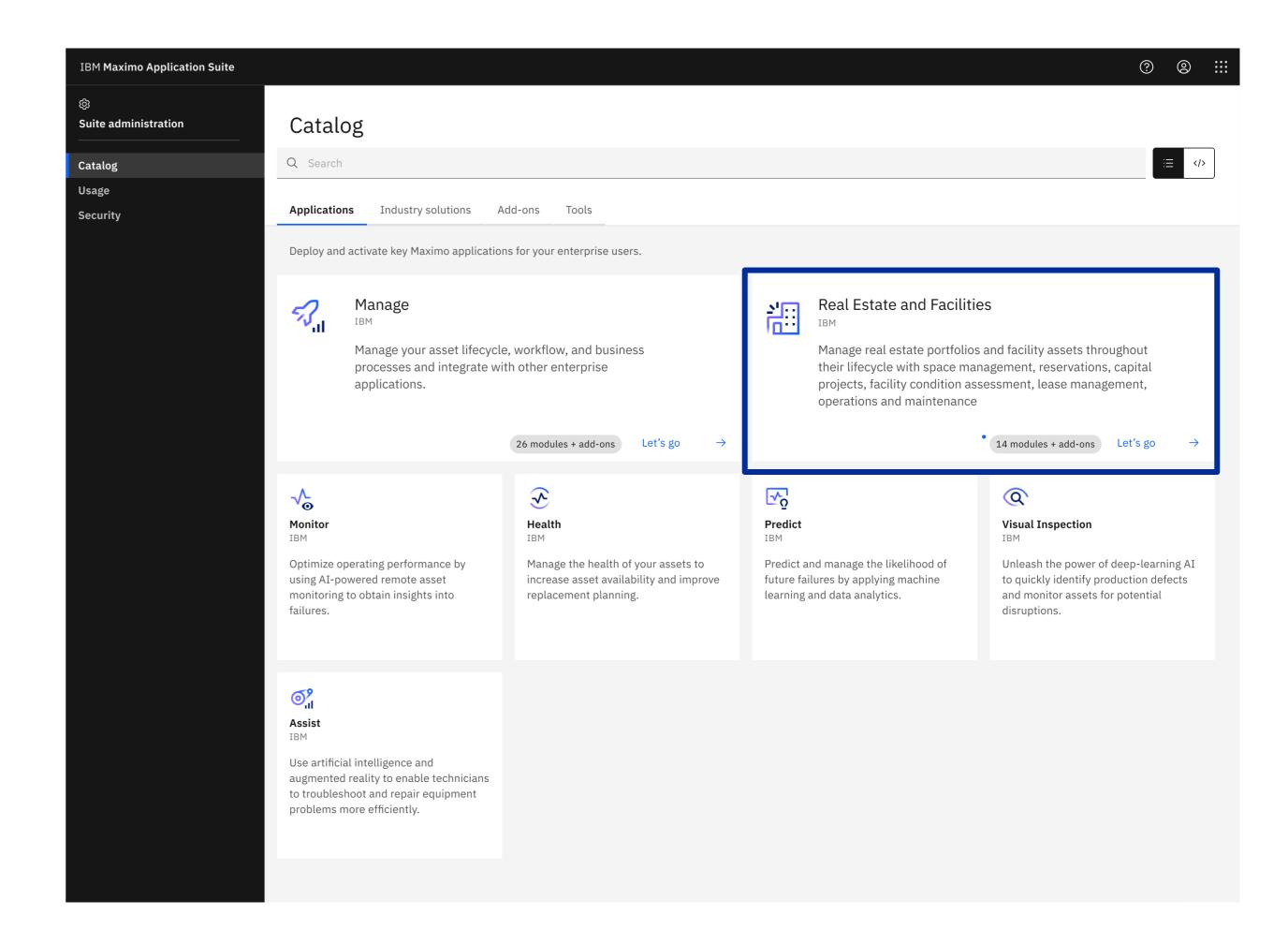
- Cross-Suite Administration
- Cross-Suite Dashboards
- Mobile
- Spatial Mapping
- Field Service Management
- IT

Maximo Real Estate and Facilities

Moving TRIRIGA/TAS capabilities into MAS

- Space management and reserve
 - Optimize space with dynamic planning, real-time insights, and occupant services.
- Capital projects and facility condition assessment
 - Enhance decision-making with a credible budget framework, justified strategies, and effective execution
- Lease management
 - Integrate admin and accounting for cost savings, compliance, and AI-driven insights.
- Monitor with workplace analytics & energy and asset monitoring
 - Track usage with IoT sensors and Wi-Fi, integrating with existing sensors for energy monitoring

DEMO VIDEO – Real Estate Consolidation / Lease



Asset Investment Planning

Leverages Maximo's EAM and APM data to create asset investment plans, considering CAPEX, OPEX, and annual cost vs. risk.

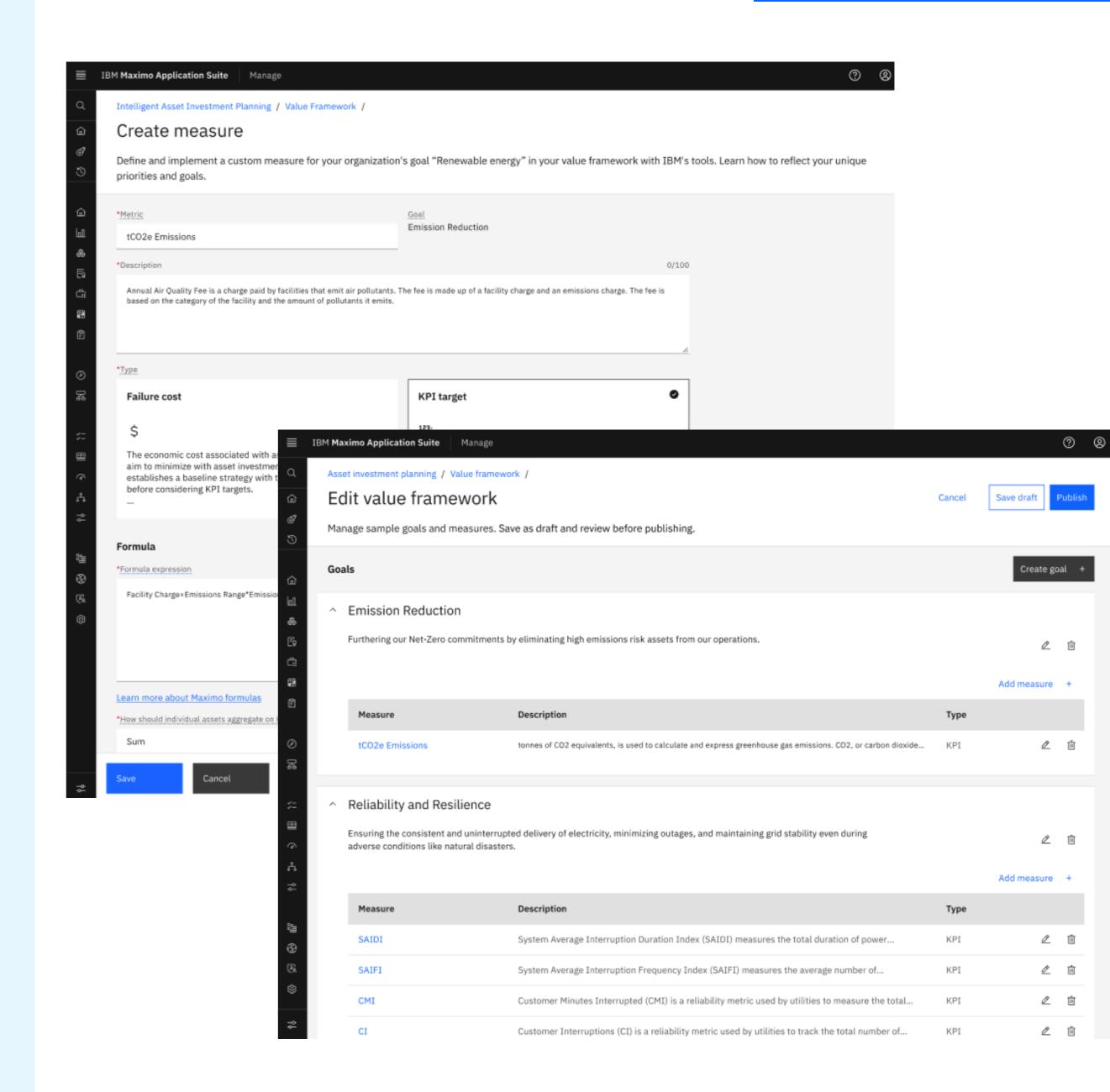
Capabilities:

- Built-in optimizer to quickly recommend intervention schedules
- Multi-scenario generation to give users valuable execution options
- Integrated into Maximo Application Suite
- Value Framework to manage failure costs and KPI impacts
- Self-service experience to get started quickly

Benefits:

- Improved Capital Planning Faster, more accurate modeling of investment strategies.
- Increased Operational Efficiency Alignment across maintenance and capital planning objectives
- Reduced Costs & Avoided Failures Identifies the best timing for asset replacements and major interventions.

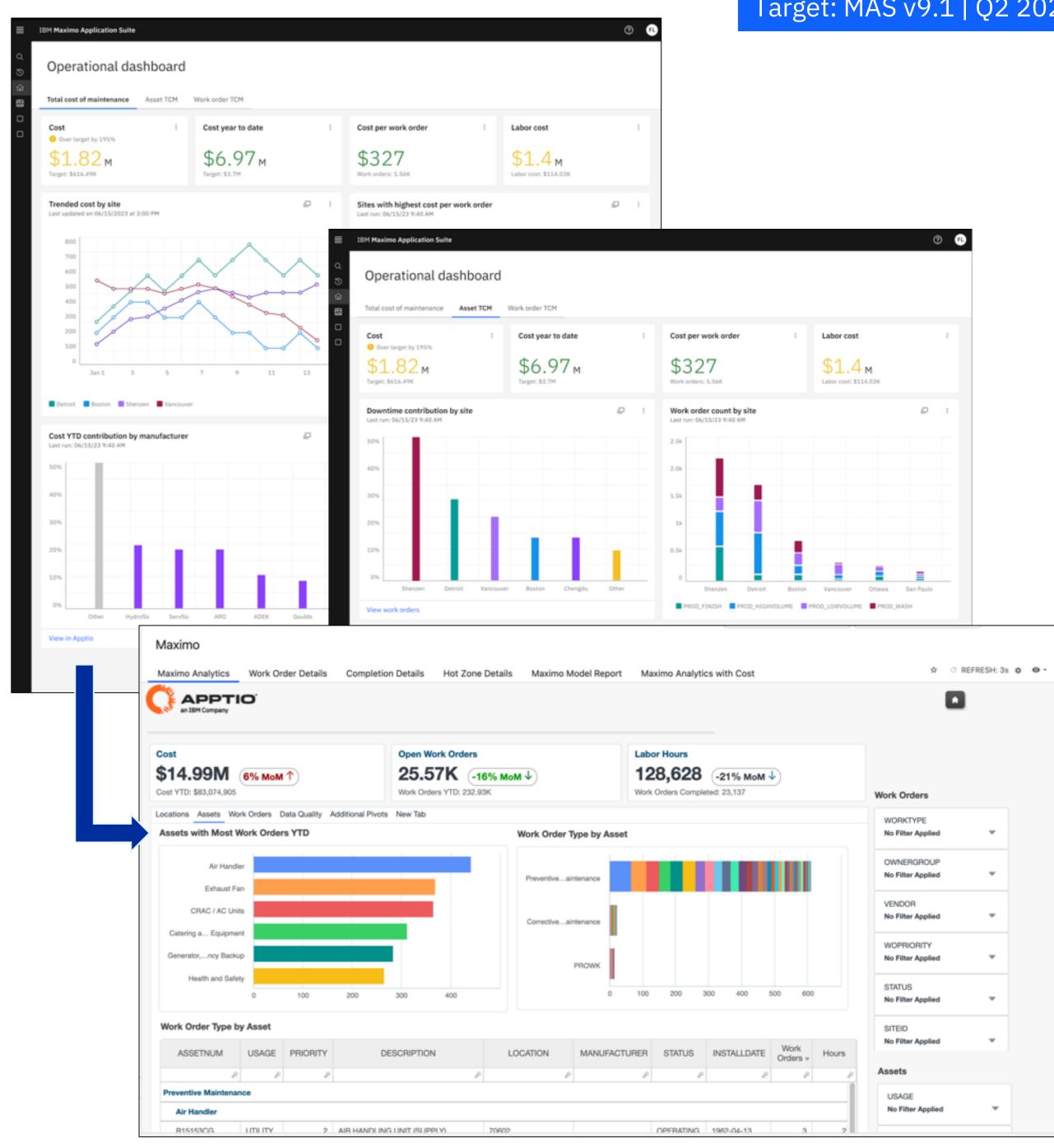
DEMO VIDEO



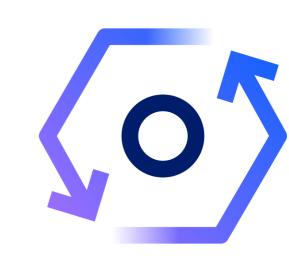
Maximo Maintenance Cost Insights Powered by IBM Apptio

Understand total maintenance costs, including labor, services, materials, and tools.

- New Maximo MCI Dashboard- View cost data to justify Condition Based Maintenance
- Identify cost drivers Identify areas to cut maintenance costs by optimizing strategies.
- Cost Models/KPI's Pre-built KPIs for analysis by site, asset, work type, and failure code
- Improve Data Quality Detect bad or missing data in TCM cost analysis
- Power of Apptio Drill into cost data in Apptio for deeper analysis
- External Data Incorporate external data for extended cost analysis



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Purpose Built, watsonx Embedded AI Use Cases

Work Order Intelligence



Automate work order process flow with advisory infused AI

Maximo Assistant



On-demand insights and guided actions from complex, unstructured data at scale.

Tabular results directly integrated into Maximo user/navigation interface

Reliability FMEA Builder



Build FMEA and asset maintenance strategies in a faction of the time

Intelligent Workflows (Automated CBM)

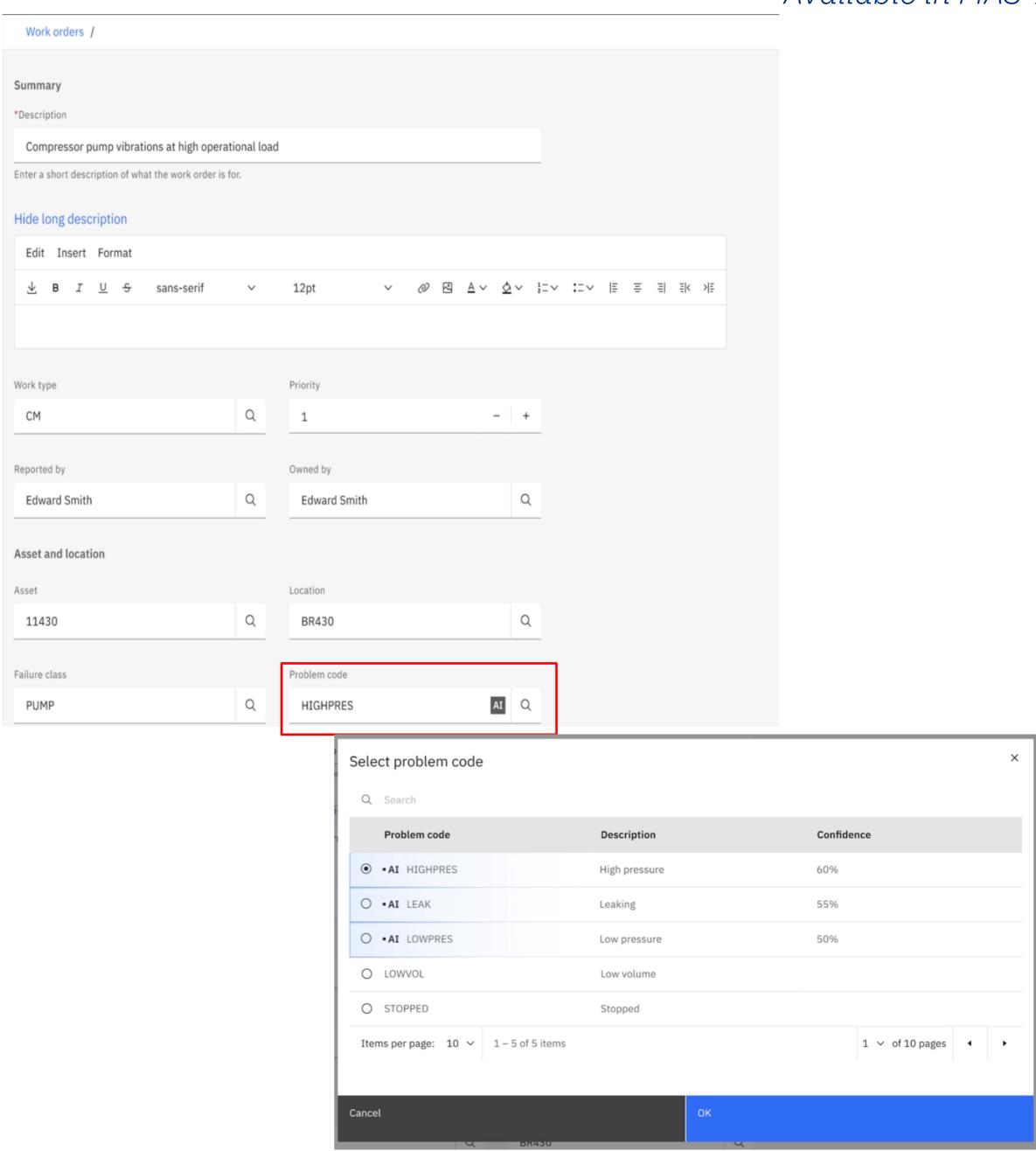


Multi-modal AI agents, condition summary, smart alerts, forecasting, automated WOs generation

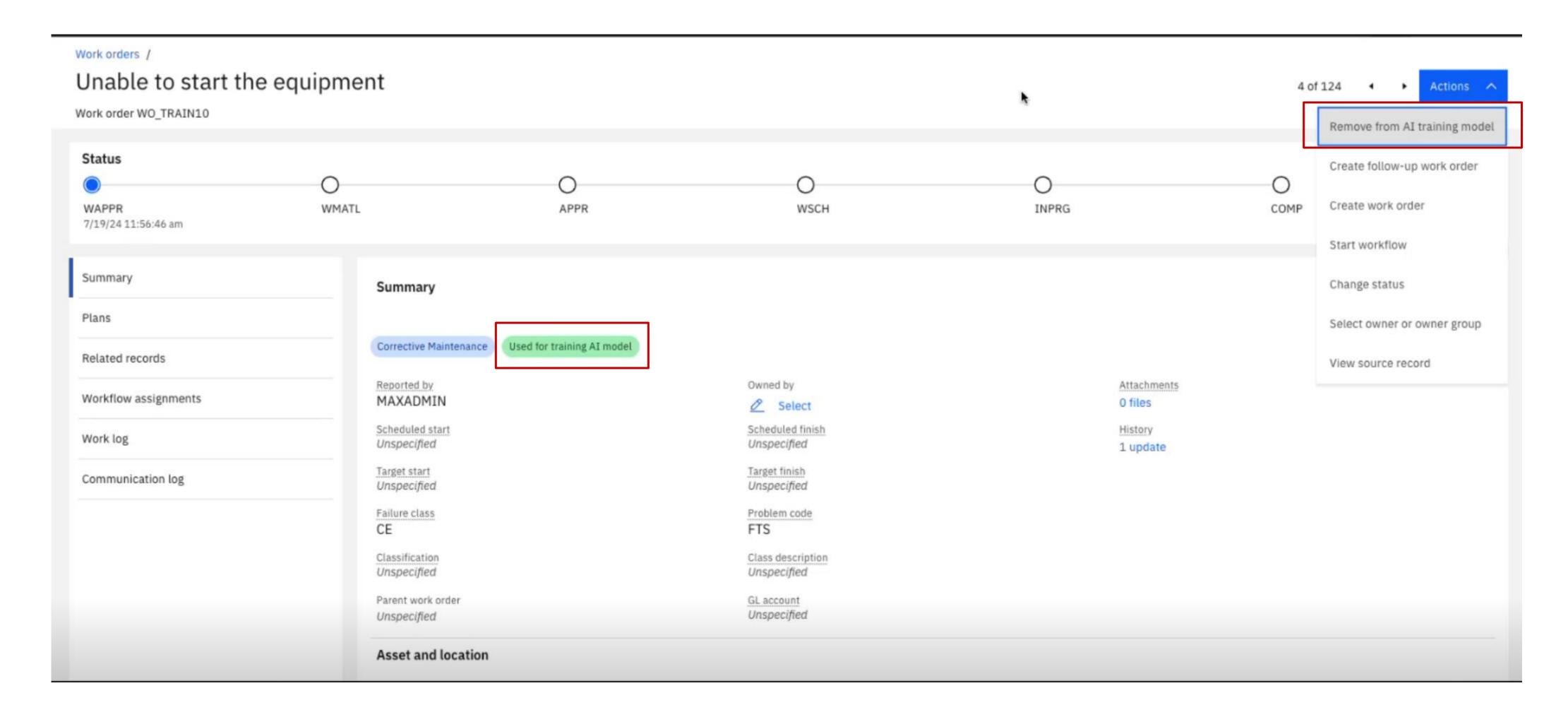
WO Intelligence Multi-Classifier *Recommendations using watsonx*

Problem codes are recommended based on WO details to assist with existing challenges with poor quality (or missing) work order data, impacting effective maintenance prioritization decisions as well as time spent on review and approval.

- AI model trained using long and short descriptions from a small set of related work orders
- Work Orders displays the AI recommendations for review/accept
 - Uses new IBM AI Design UI elements incorporated into Graphite
 - Provides confidence score of the predictions



WO Intelligence - Select WO's that will be used for Training

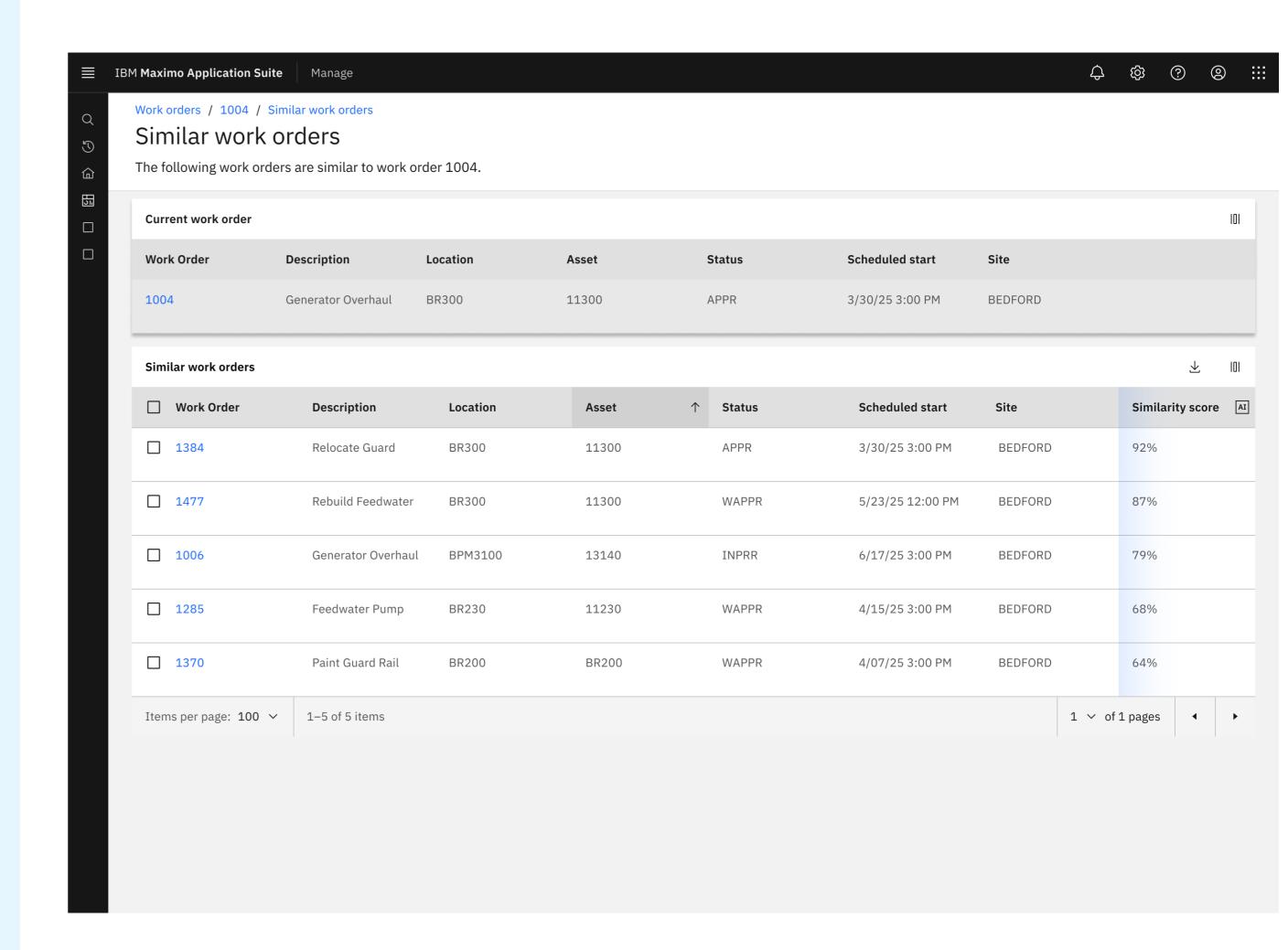


AI powered - Similarity

Configurable to indicate which attributes should be used to identify duplicate/similar WO records.

Helping with a variety of use cases:

- Improve ticket close rates by referencing records that have issues/problems that match the current condition.
- Assign/manage work in groups to streamline resource usage.
- Consolidate duplicate work to streamline resolution.
- Identify patterns of repeated incidents/work to identify bad actors or potential training requirements.



Maximo AI Assistant

Content Retrieval

 Quickly find and display hidden, relevant information from unstructured texts and data sets across all integrated Maximo systems using natural language prompts. Initial support for WO/SR/Assets.

Calculations

 Perform calculations based on natural language (i.e. Count, Sum, Max/Min, Frequencies) to support further analysis

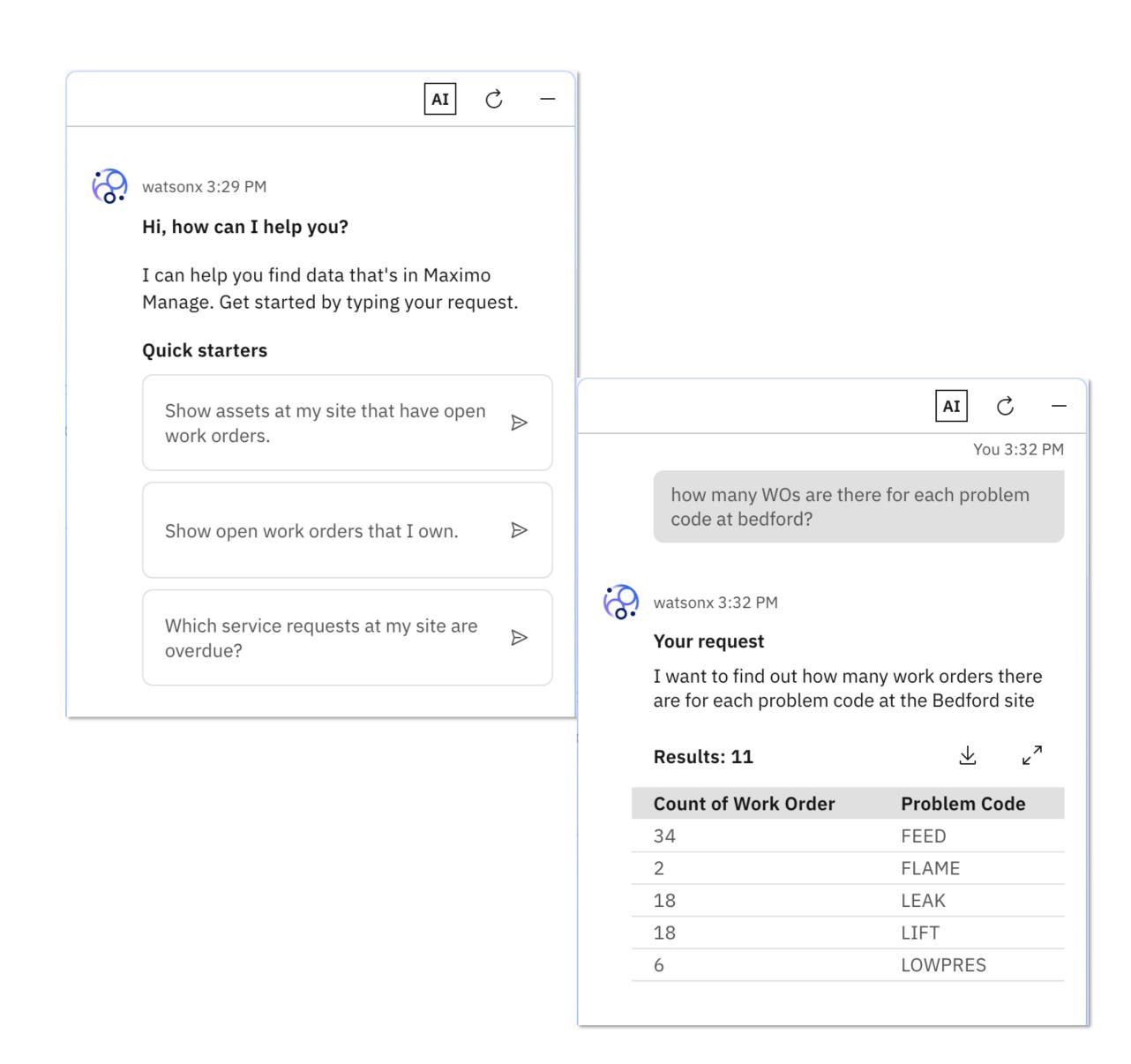
FUTURE (9.1+)

Summarizations

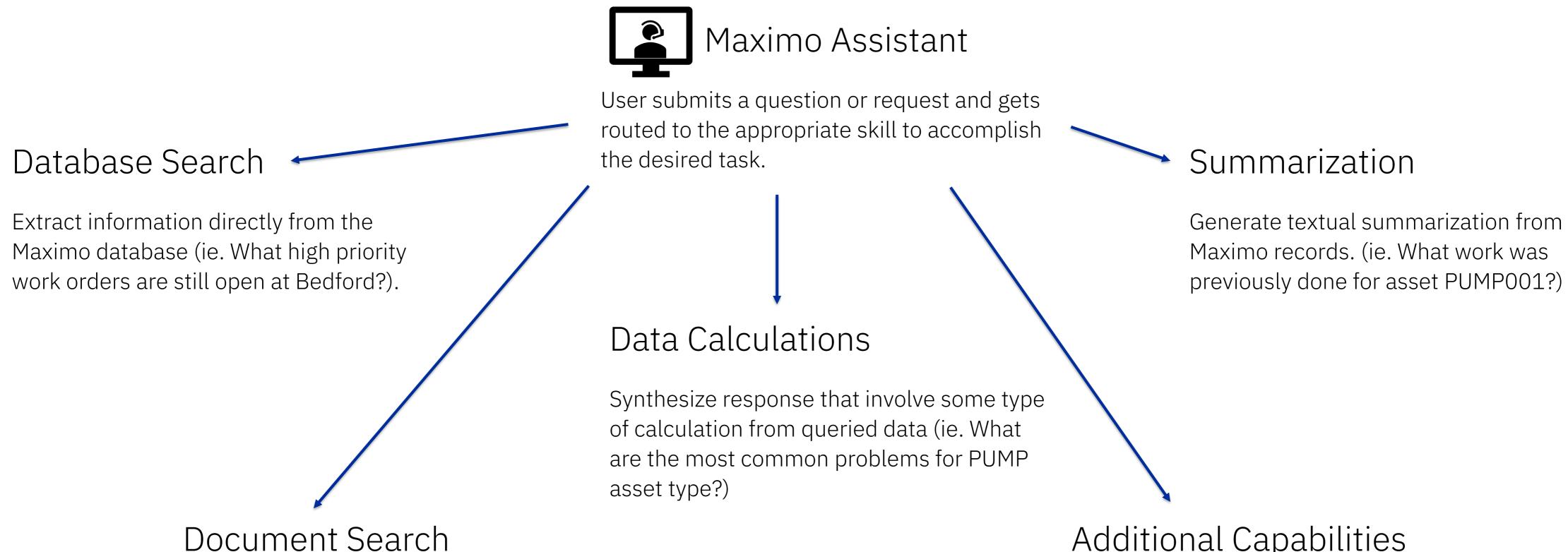
 Capture key points and overviews by transforming large amounts of domainspecific texts and data into summaries

Workflow Automation

• Automatically recommend and guide the execution of next steps related to human-entered tasks and goals



Maximo Assistant is comprised of many features



Generate response found in user uploaded documents, including manuals, diagrams, etc. (ie. How often should I replace the filters?)

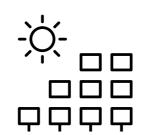
Additional Capabilities

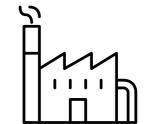
Continue to add more specified skills in Maximo. Potential for partners and customers to create their own and link it to the Assistant.

19

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Maximo RCM key capabilities





Reliability Strategies, a dedicated RCM/FMEA app with included content library. Pre-built strategies based on 25 years of large-scale RCM studies

800+ equipment types 58,000+ failure modes 5,000+ PM tasks with step-by-step instructions Features for each asset include:

- Time scales of degradation
- Explicit identification of wear-out
 & random processes
- Stressor influence on degradation time scales
- PM tasks one to one mapping with failure modes
- PM effectiveness at detecting specific degradation

Examples of device categories:

- Conveyors
- Compressors
- Filters
- HVACS
- Pumps
- Generators
- Cooling
- Towers
- Valves
- Heat Exchangers
- CNC Machines
- Motors
- Relays
- Actuators
- Breakers
- Switchgear

User-guided creation of FMEAs, step by step with generative AI.

Short Description of Asset

Components

Failure Modes

Mitigations

FMEA

0

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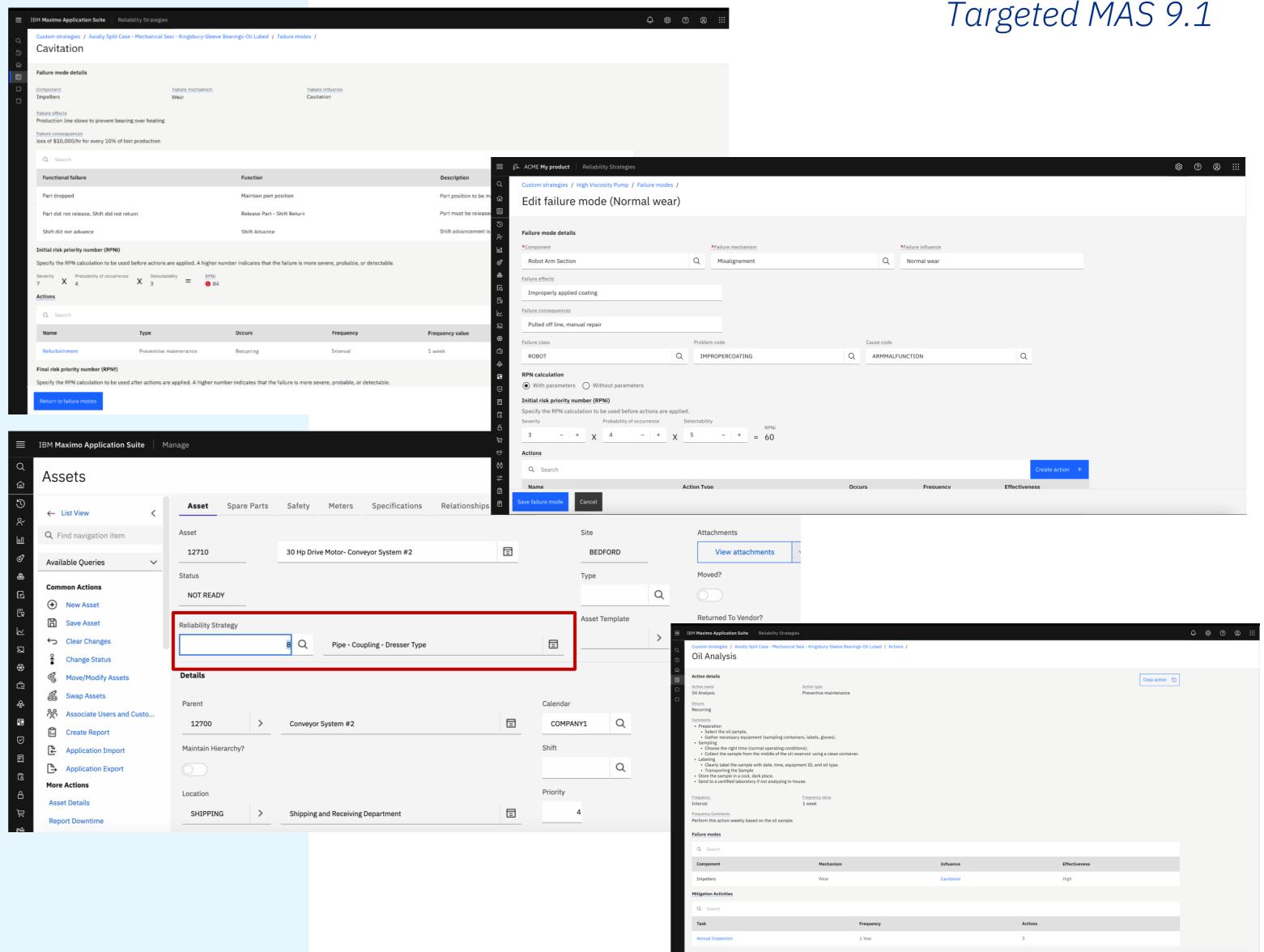
Coming to MAS 9.1 June 2025

Reliability Strategies Improved Linkage to Manage

- Identification of Functions and Functional Failures and Linkage to Failure Modes
- Integration with Asset Type and Classifications
- Integration with Failure Classification (Problem and Cause)
- Integration between Asset and assigned Reliability Strategy

Create Mitigating Activities

- Develop Job Plan content from within Reliability Strategies
- Recommend PM Intervals
- Linked back to failure modes that the Job Plan addresses



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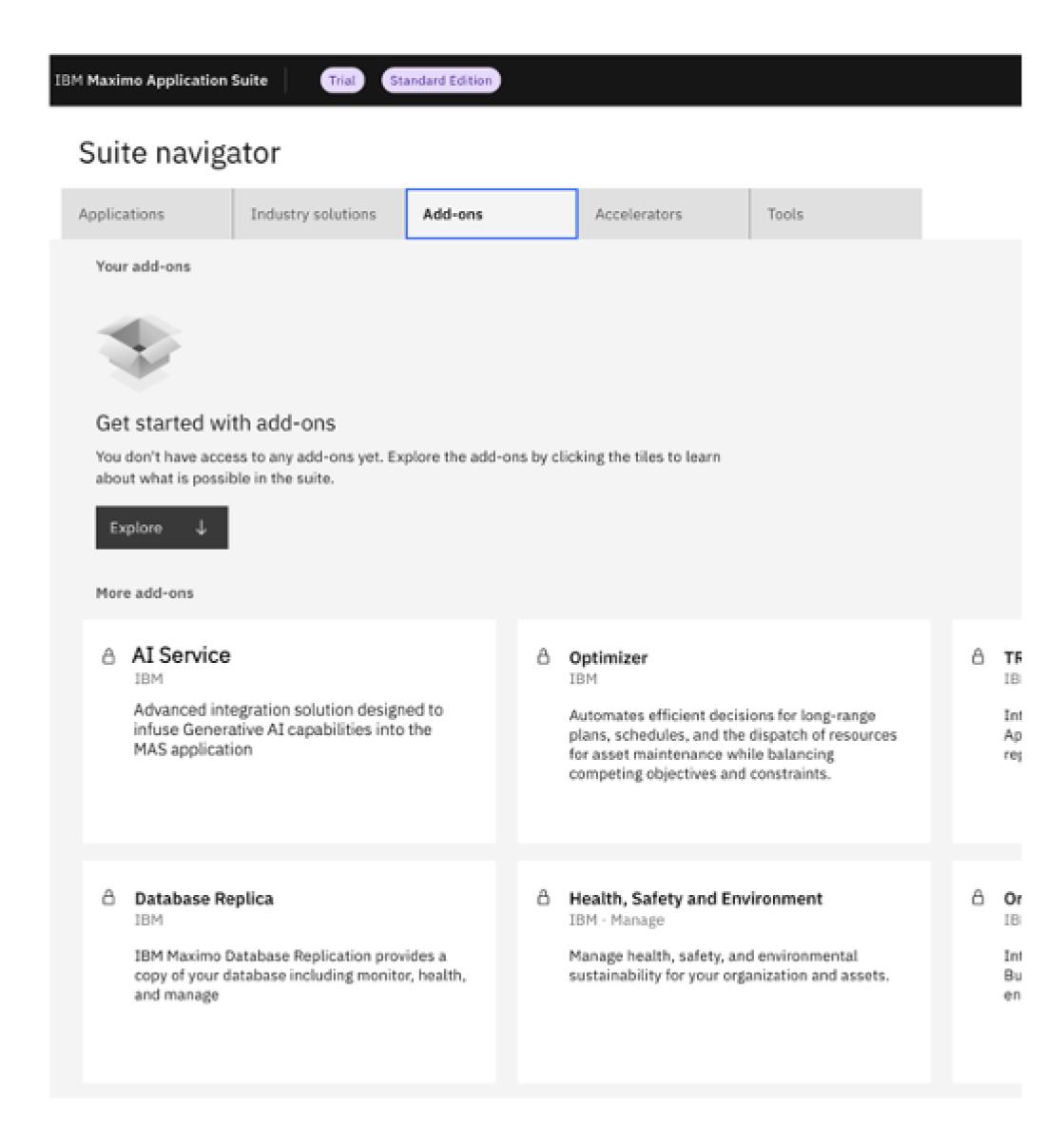
AI Service with AppPoints

The following GenAI capabilities will support usecases:

- AI Assistants: the natural language interface to the core MAS functions that are used most frequently to improve effectiveness and efficiency of users
- AI Agents: autonomous agents (thinks, reasons, learns, plans, collaborates with other agents) to complete specified goals and deliver massive gains in scaling the scope of user and the business outcomes they support.
- AI Workflows: series of AI Agents combined with Maximo functions to accomplish a key segment or complete flow
- AI Service/Broker: consolidation of the AI services required to support each Maximo usecase, and scale and optimize access to watsonx.

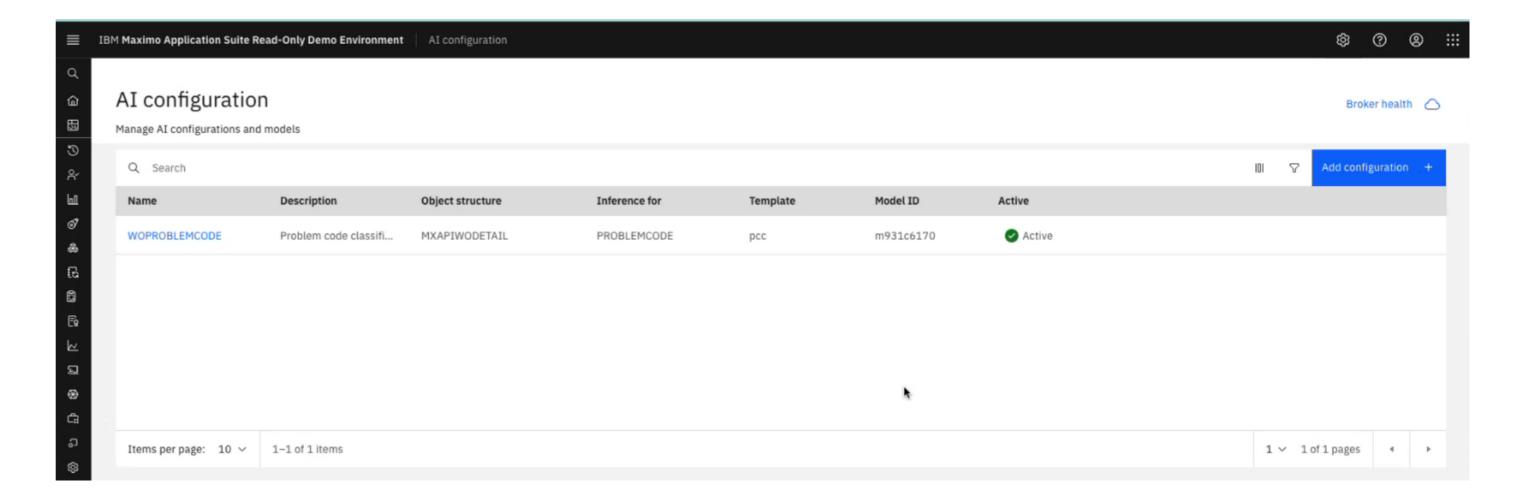
Introduce AI Service as a MAS Add-on

- Leverages MAS AppPoints
- Additional AppPoints for projected consumption that will reside in the AI Service
- Access to the Service and usecases can be configured through security groups to determine access to the Assistant.
- All data security settings will be adhered to as the services goes through API's.

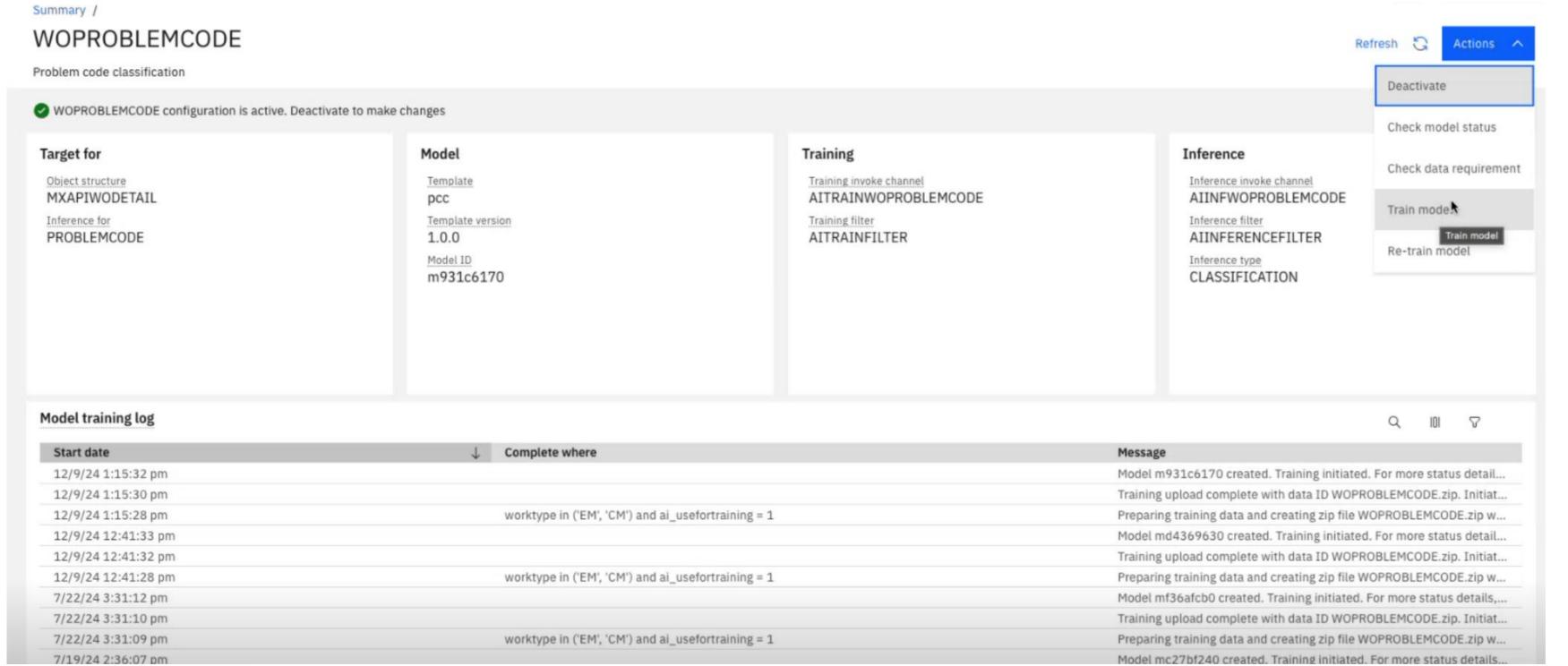


AI Configuration

New application where AI models are managed. WOPROBLEMCODE Model OOTB template for identifying problem code on WO's.



Model status





-Information on when the model was last trained.

Maximo Workflow Scenarios with AI potential

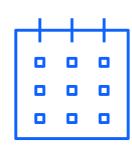


Maintenance Operations and Diagnosis

Help in use cases related to Manage and Mobile.

Workflow actions include:

- Diagnose a problem
- Create service requests (from context)
- Create work orders (from context)
- Attach a job plan
- Create a work queue
- Create a job plan
- Review work orders to close
- Create KPIs



Scheduling, Inventory, and Planning

Assist with optimization in scheduling, inventory, and planning.

Workflow actions include:

- Schedule WOs based on technician skills and bandwidth
- Check for missing parts in my inventory (I need to ship, etc.)
- Optimize my schedule
- Load-balance assignments
- Prioritize inspections



CBM, Reliability, and Predictions

Facilitate tasks related to maintenance strategies and their execution.

Workflow actions include:

- Suggest missing data
- Create an alert
- Create meter thresholds
- Create a performance score
- Detect and address an anomaly
- Identify failure codes



Safety and Compliance

Ensure safety and compliance in my procedures.

Workflow actions include:

- Identify and resolve incidents
- Check for compliance codes
- Improve sustainability

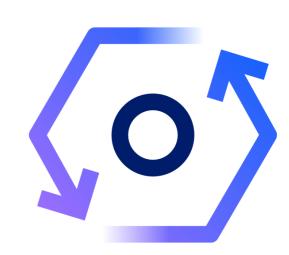


Accelerate self-service maintenance and support ticket submissions.

Workflow actions include

- Create a support ticket (from context)
- Resolve an issue

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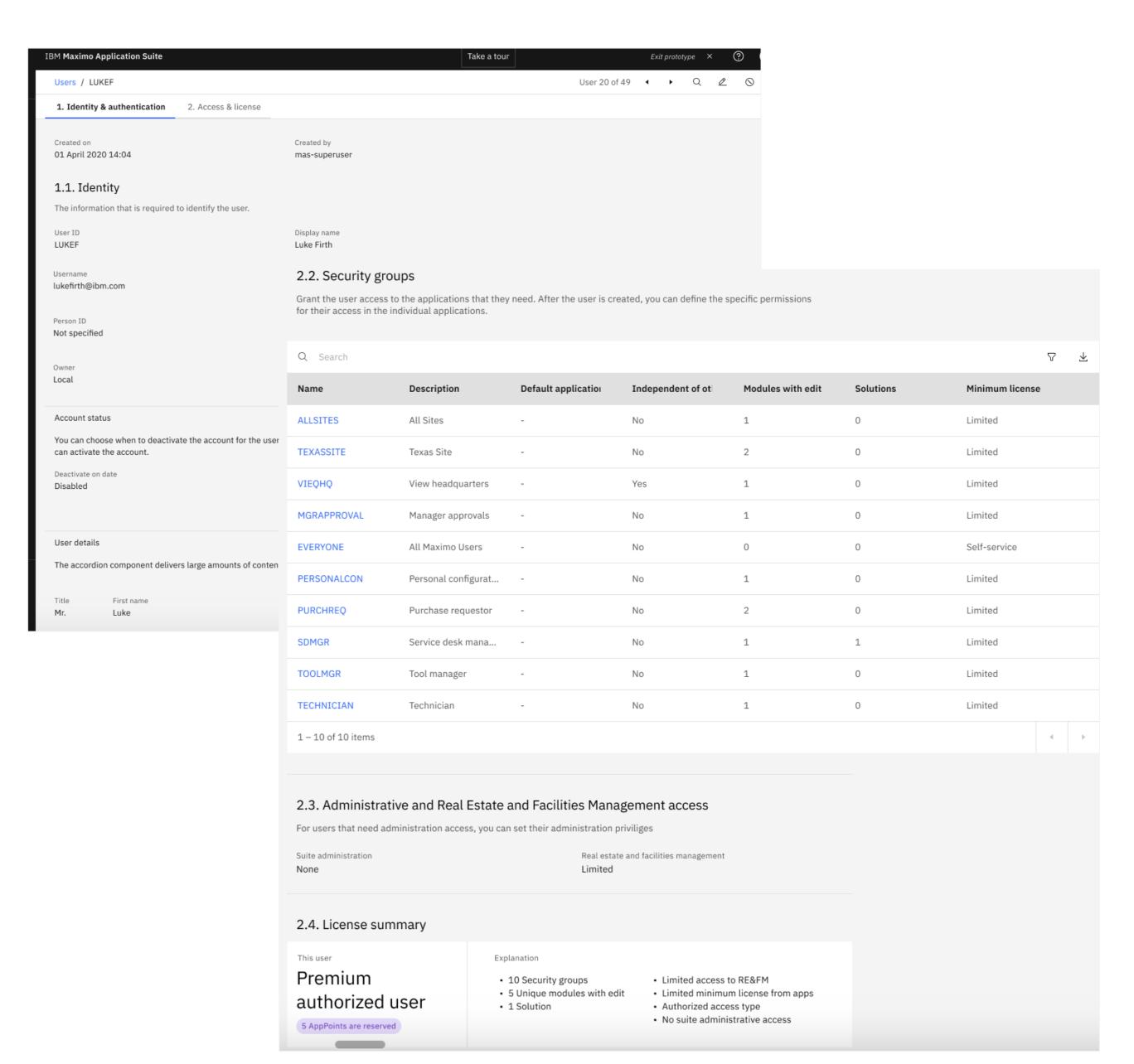
MAS 9.1 with Manage

MAS

- New MAS Unified Nav bar
- New MAS User Profile
- New MAS User Application
- New MAS Security Group Application
- Application Configuration at MAS level

Technical

- Java 17 Update
- BIRT 4.16 support
- Python 2.73 support
- Guest User support
- IBM LinuxOne/Z support (Done) and Linux Power
- V9.1.x patch
 - Oracle 23ai support
 - MAS support for IBM unsupported languages



New User Application

New User Application

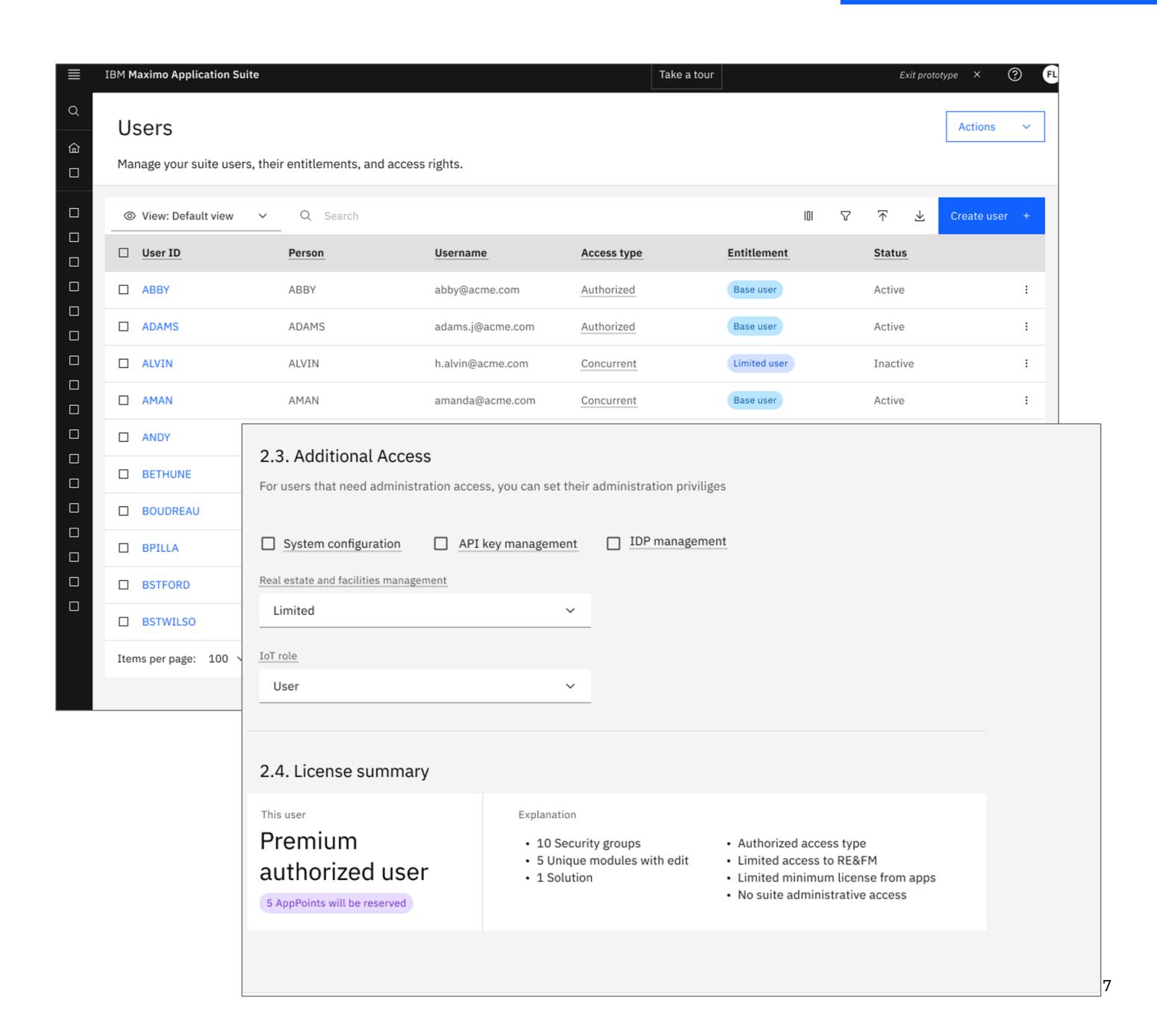
 MAS user app and Manage user apps are now merged into one

Security Groups added at User level

 Select roles for MAS Suite Admin or SaaS API Key/IDP Management access

Add a Security Group to a User

- Auto-summarize license entitlements based on group access
- Preview and refresh to see impact before saving



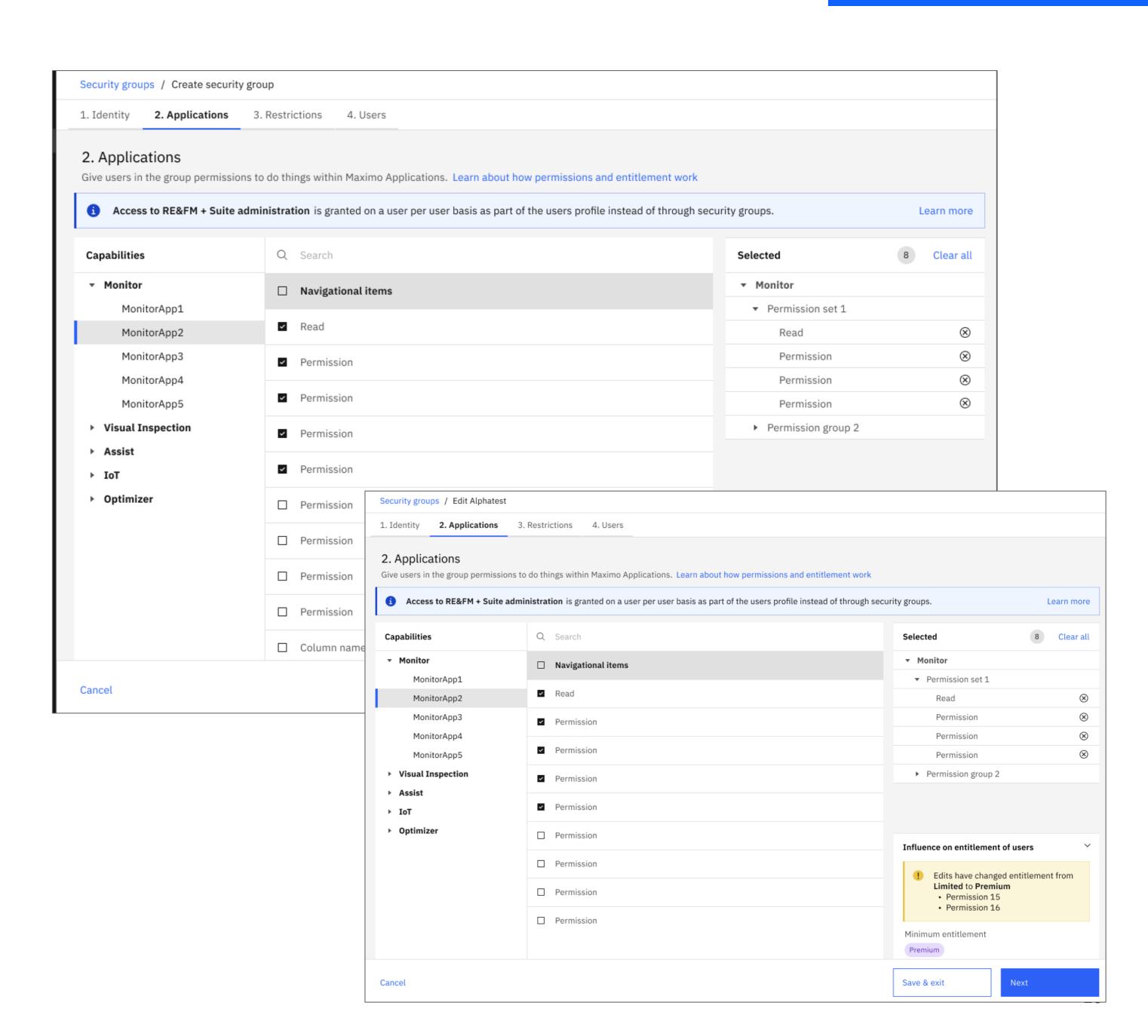
New Security Group Application

Create/Update Security Groups

- Manage access to suite applications and capabilities (includes Monitor, MVI)
- Set permissions for read, save, create, and delete actions

Summary Card

- View summary of granted permissions and applications.
- See impact on entitlement and user count.
- Changes take effect upon saving.



Unified navigation

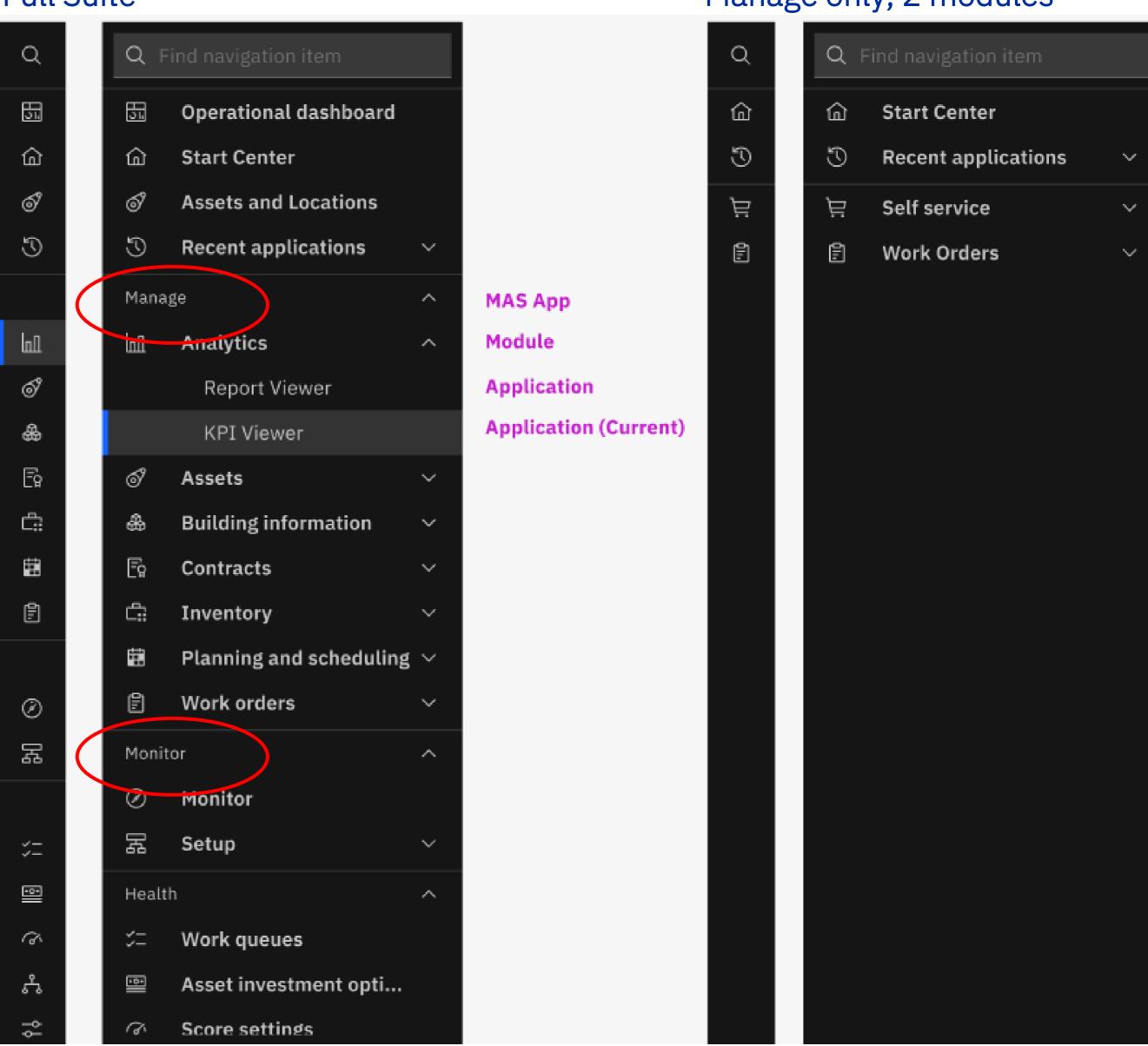
Current MAS v9.0

- 2 Navigation menus Left and Right
- Left is how you move around a MAS app (Manage, Health, etc.)
- Right "9-dot" is how you switch to other MAS apps
- Must navigate to default page for that MAS app (ex.Manage Start center)

MAS v9.1

- Consolidated to a single Left Nav Bar
- Access granted to all MAS applications through new Security Group App.
- Left nav is identical across MAS
- Navigate directly to any sub-page in the suite

Full Suite Manage only, 2 modules



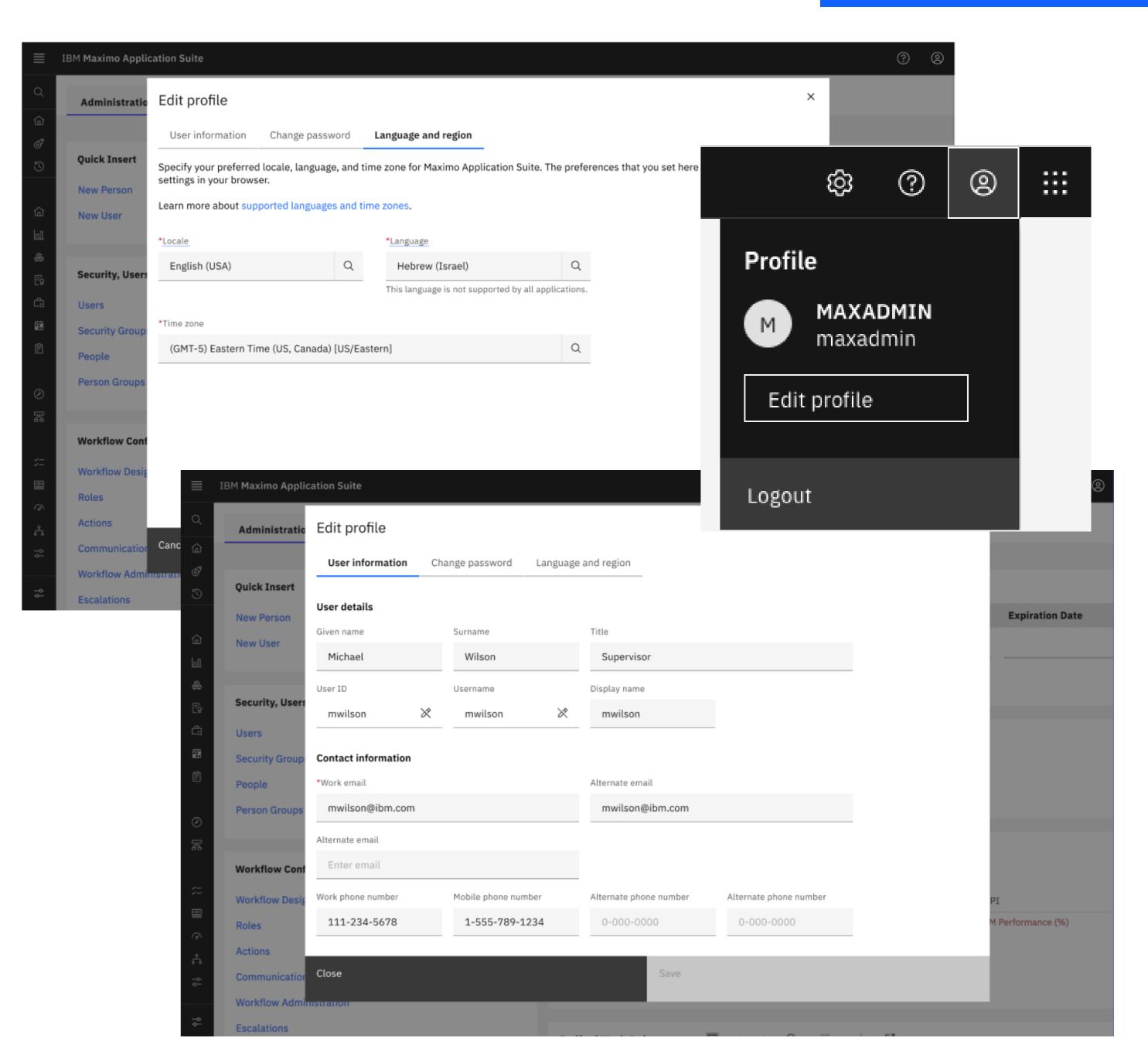
User profile

Current MAS v9.0

- Profile page in MAS "Core"
- Navigates away from your current app, no breadcrumb back
- Minimal editability
- Conflicts with Manage "Default information" dialog

MAS v9.1

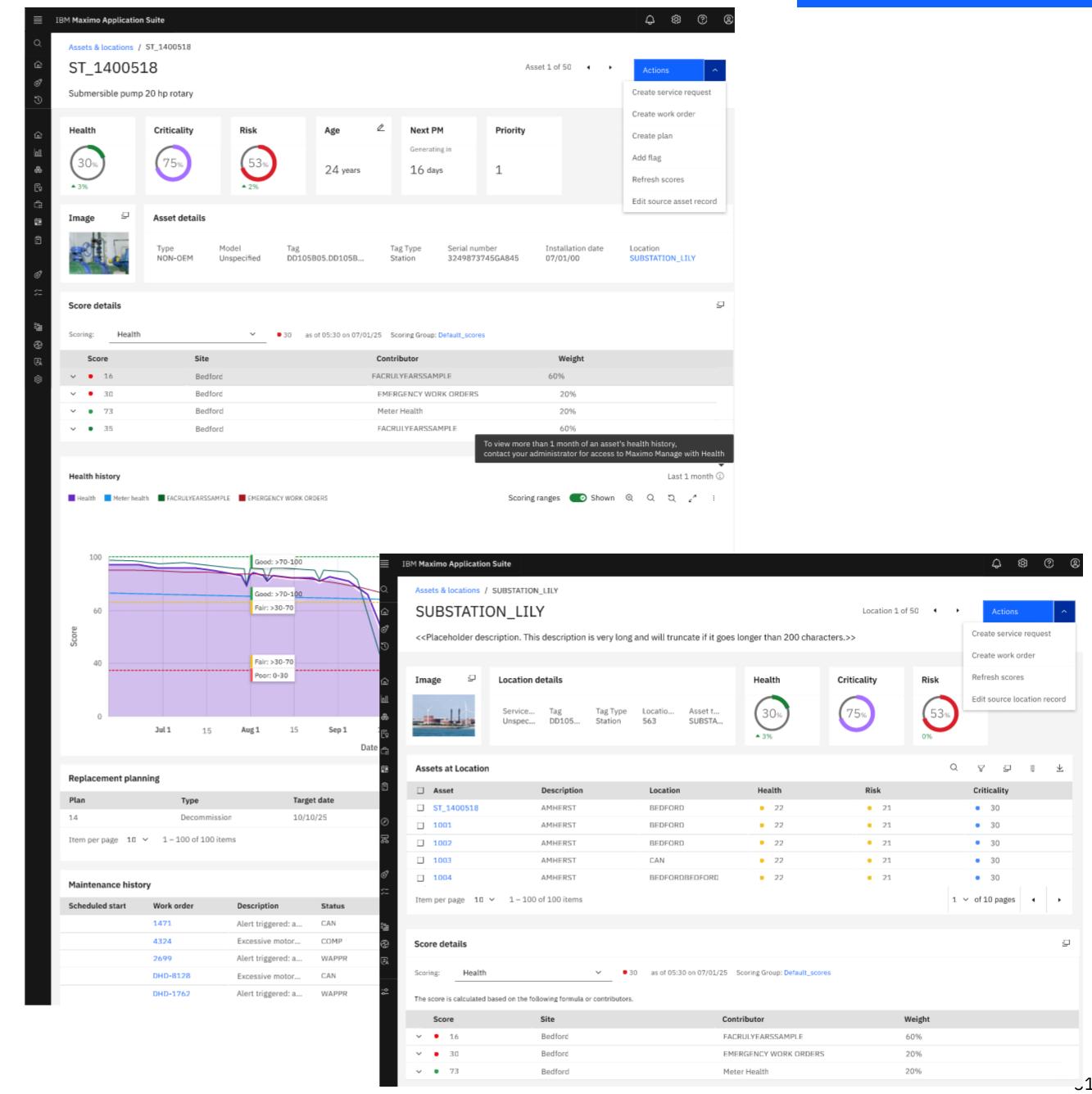
- Global profile dialog
- Opens over your current app
- Separate selectors for language and locale
- Syncs with Manage default info dialog (does not replace)
- BiDi (Hebrew & Arabic) and Accessibility compliant



MAS dashboard updates

Unified MAS Dashboards

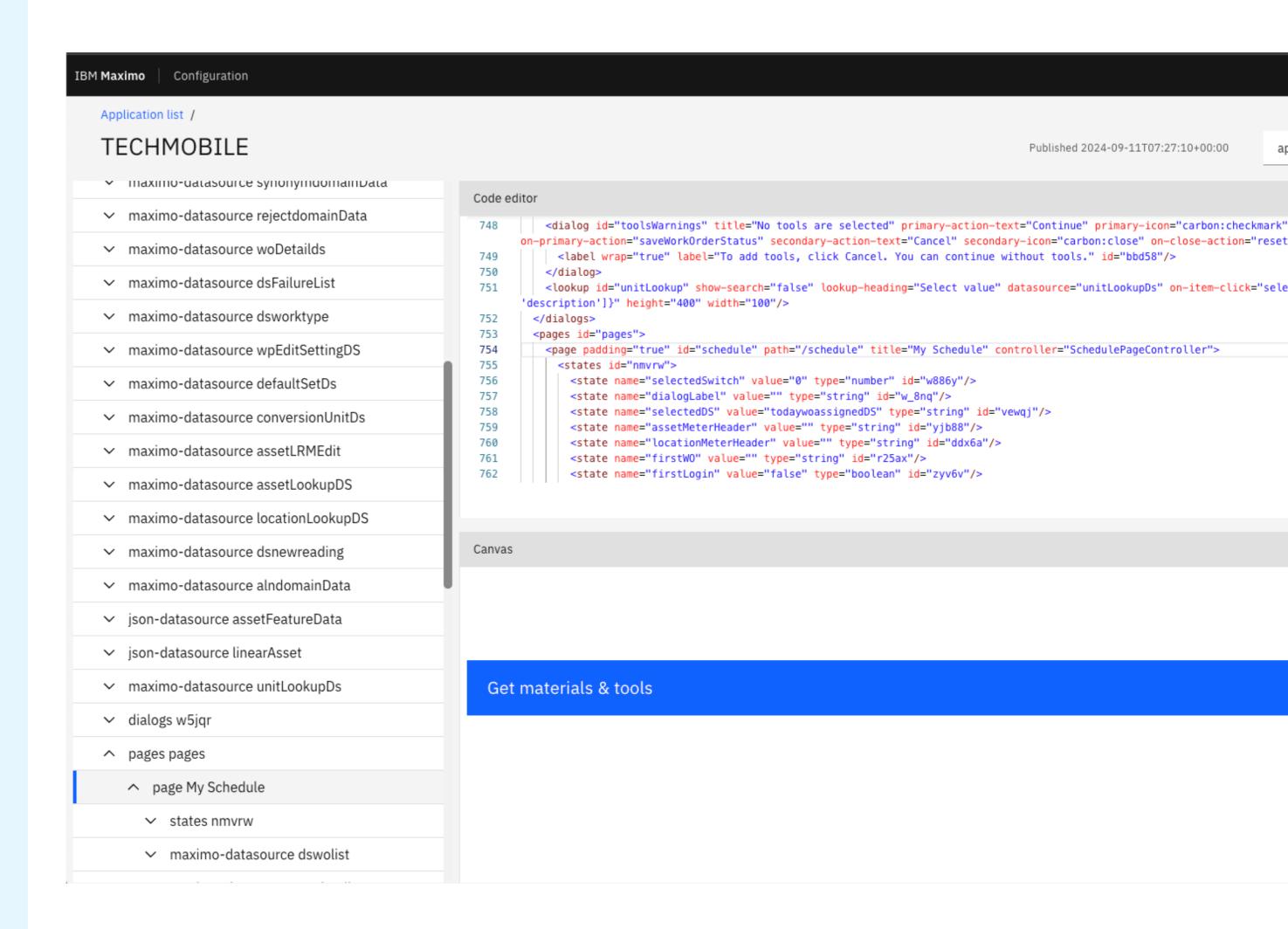
- Consolidate data from Monitor, Health, and Manage.
- Display asset, operational, maintenance, and supply chain data.
- Streamline access with consistent hierarchies and authentication.
- Integrate with AI Assistants and watsonX.
- Enhanced configuration and builder capabilities.



MAF application configuration

Configuration Tool Migration

- Currently configuration tool is desktop only
- Configuration tool to be moved to MAS level
 - Simplified access to configuration tools (no local Docker required).
 - Reduced support complexity (no need for Mac/Windows expertise).
 - Improved customer experience
- This will lead to architectural improvements
 - Moving to maximoappsuite repo for better pipeline tool utilization.
 - Ending support for desktop deployments.
 - Bundled with MAS core image, but not autoinstalled.
 - Requires persistent storage.



Maximo Mobile

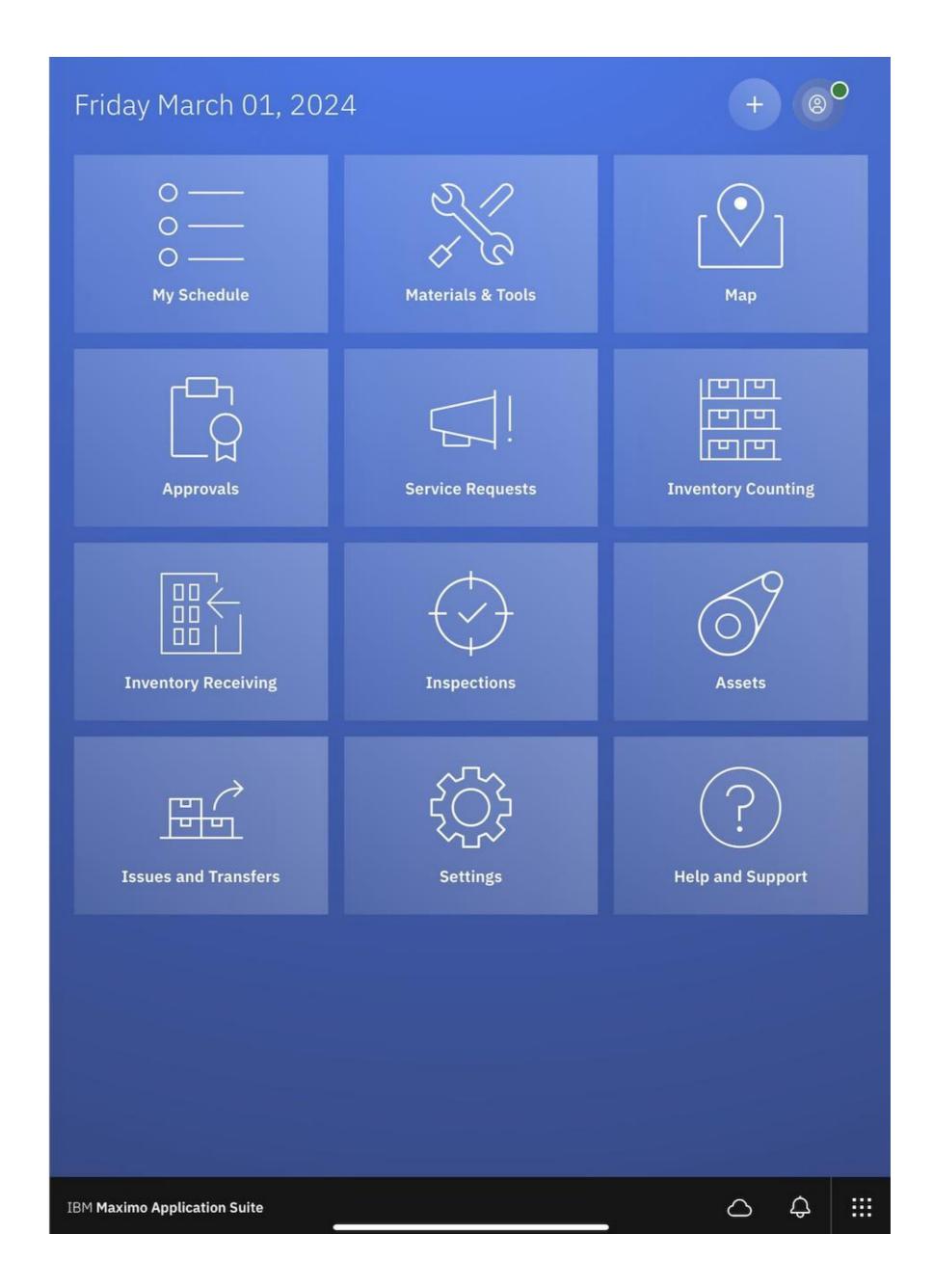
- Single Mobile application provides access to capabilities through security
- No separate license for MAS
- Online/Offline support
- Configuration Tooling
- Device native capabilities voice to text, attach images, location services, barcode scanning, e-signature
- Application functionality supporting multiple roles and business processes
 - Service Requests
 - Approvals
 - Complex Asset Switch (as part of ACM)
 - Work Order Execution
 - Calibration and Linear asset support
 - Inspections
 - Storeroom Countbooks, Issues and Transfers, Receiving,
 Shipments and Staging



Maximo Mobile Highlights for v9.1

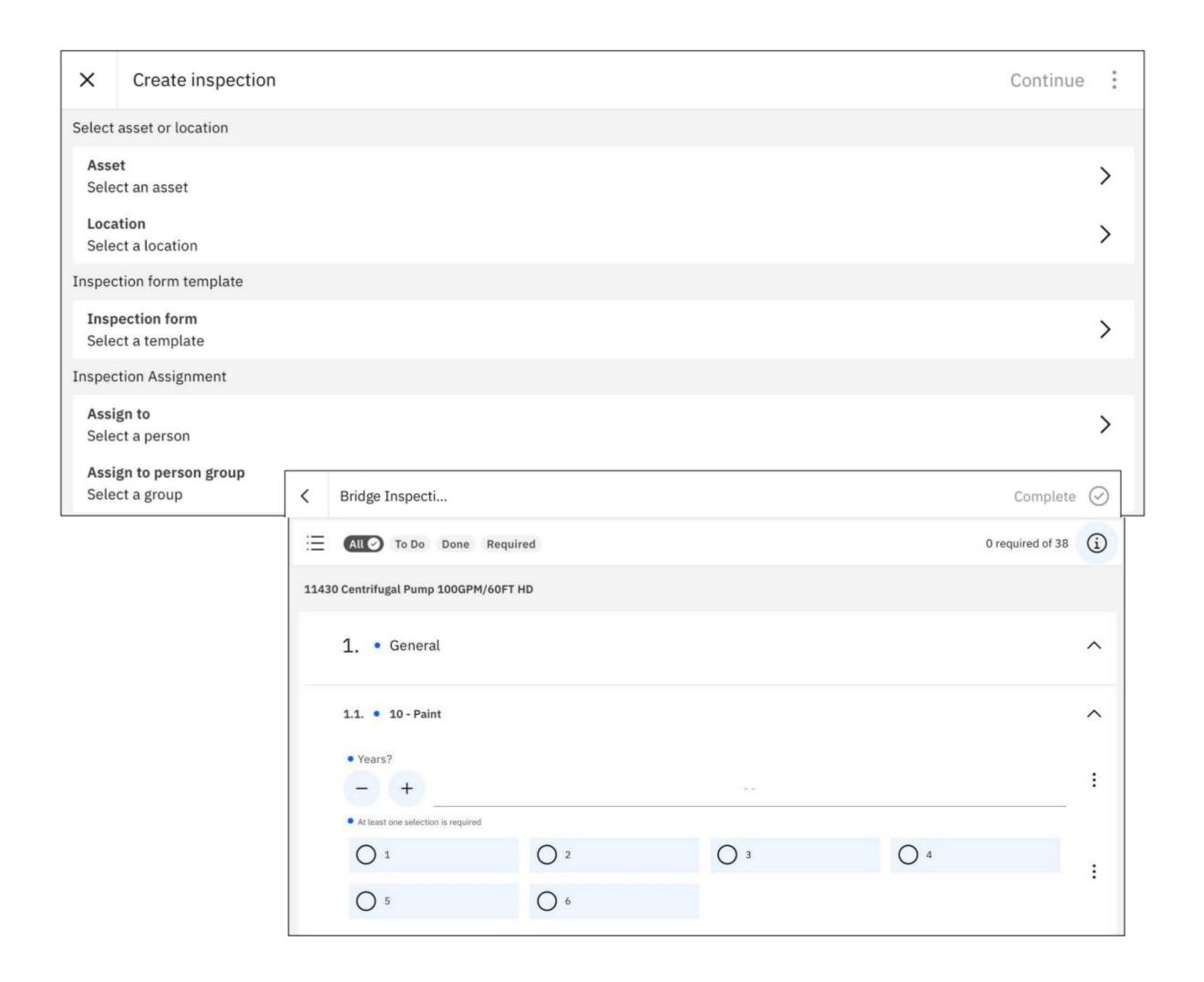
Mobile Enhancements

- Assign work orders and inspections.
- Support for rotating assets and auditing.
- Enhanced search and execution of work orders, including online search.
- Streamlined asset and location search.
- Centralized mobile administration
 - Identify Mobile logged users
 - Administer settings and queries
- Extended push notification support with background data sync



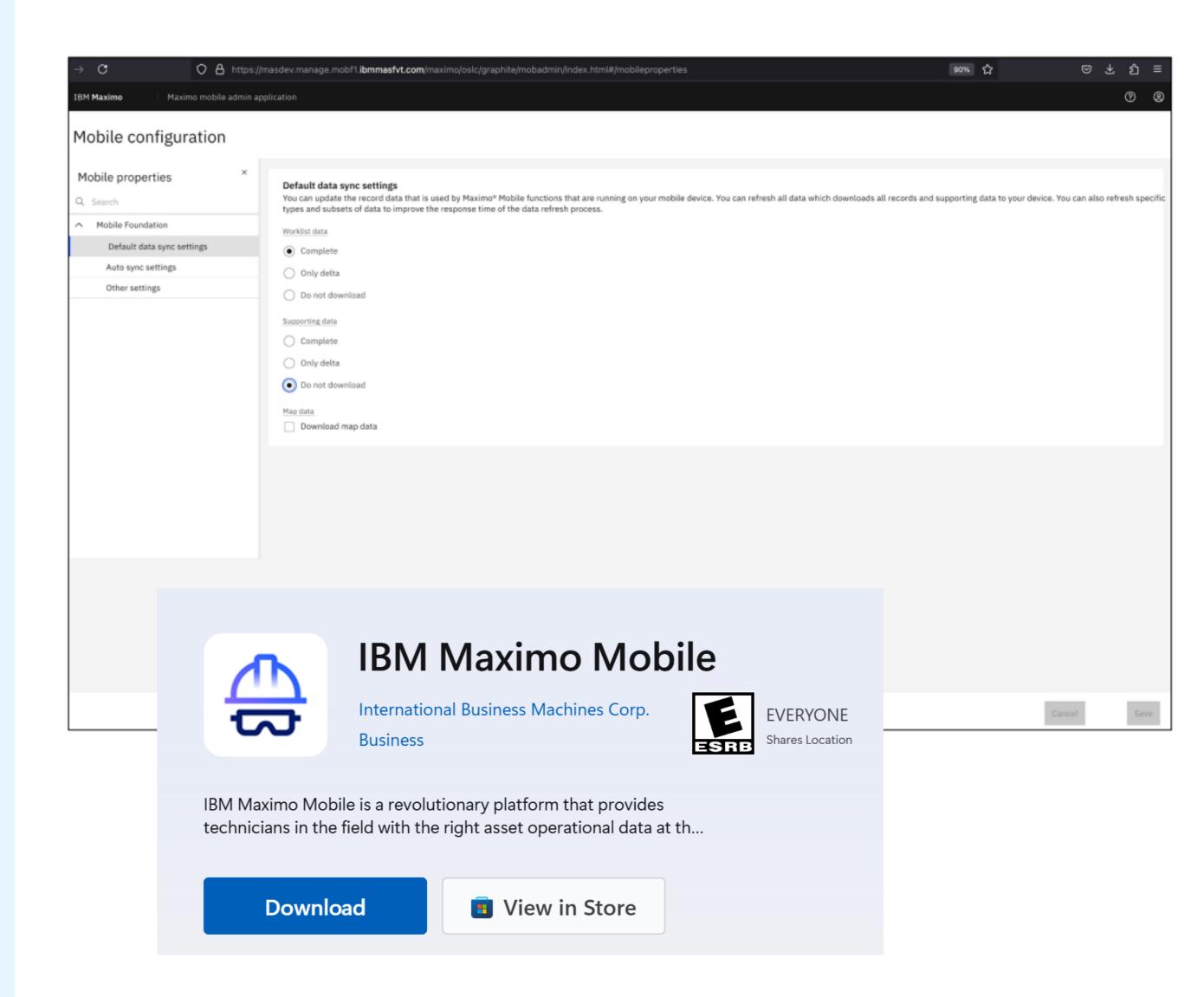
Maximo Mobile Inspections

- Ability to set an owner
- Batch support when launching from Technician
- UX and Performance Enhancements
- Always enabled filter options
- Indentation and contrast review
- Attachment support on questions
- eSig support on status change
- Online search of results
- Copy questions between forms



Maximo Mobile Platform Enhancements

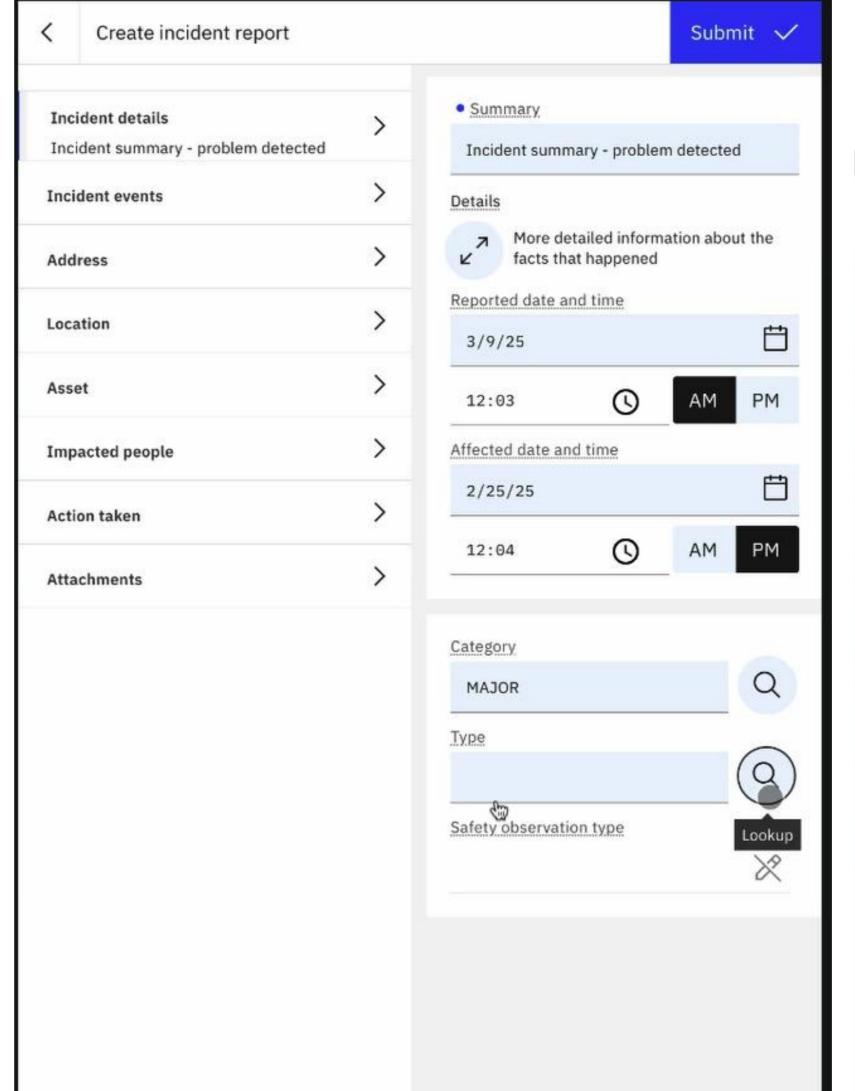
- Centralized Mobile Admin app
- Auto synchronization of data on login
- Review preloaded db Generation
- Ability to manage Timezone settings
- Performance Enhancements
 - Image library size reduction
 - Delta sync of Transactional records
- Ability to share device without device authentication
- Microsoft App Store Support
- Date filtering support

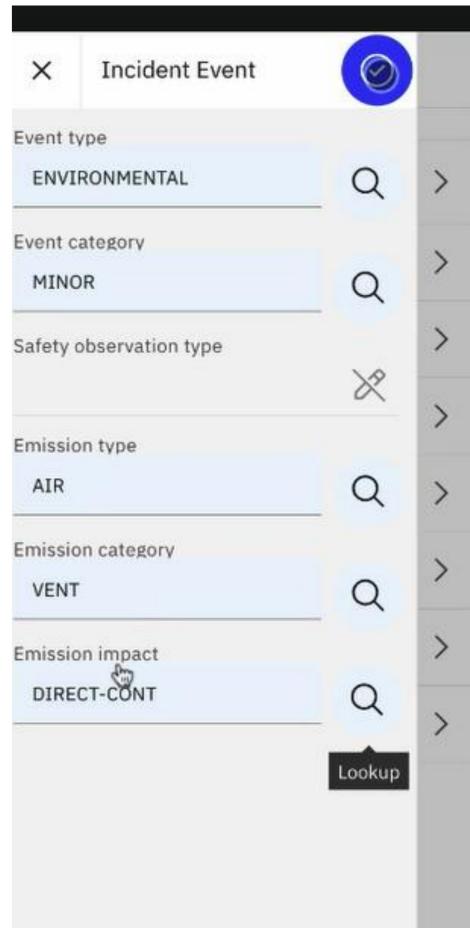


Maximo Mobile Incident Reporter

Incident Reporter

- Report new incidents immediately
- Online/Offline support
- Self-service licensed
- Configurable
- iOS, Android, Windows





MAS – Visual Inspection 9.1

Visual Prompting (Labeling Assistance & Finetuning)

 Overcome customers cold-start problem by enabling them to build computer vision models from as little as a single image and cut out lengthy labelling tasks and training hours (> 10x faster model readiness)

Foundation Models

 Allows a pre-trained base model and adjusting it to customer specific needs, increasing efficiency and reducing development time and costs

Fine-tuning for Foundation Models

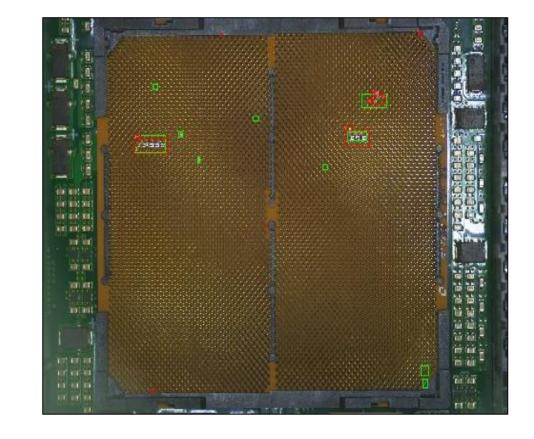
• Enable customers to build domain specific foundation modesl (e.g., Concrete, Rail, GeoFM) with reduced amount of annotations

OCR (for Edge)

• MVI Edge will soon incorporate OCR (Optical Character Recognition) functionality, designed to identify and extract text directly from images captured during visual inspections. This tool will automate registration and analysis tasks.

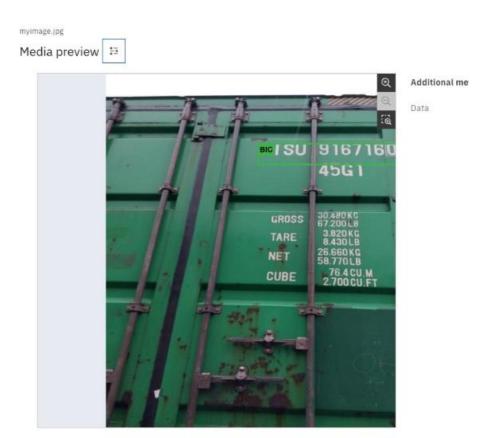
Edge Improvements

- SSO (Single sign-on), aligned with MVI and MAS.
- A cleaner interface: fewer steps to perform the same actions.
- Synchronization of templates across a network of Edge devices.
- Running models in CPU mode.









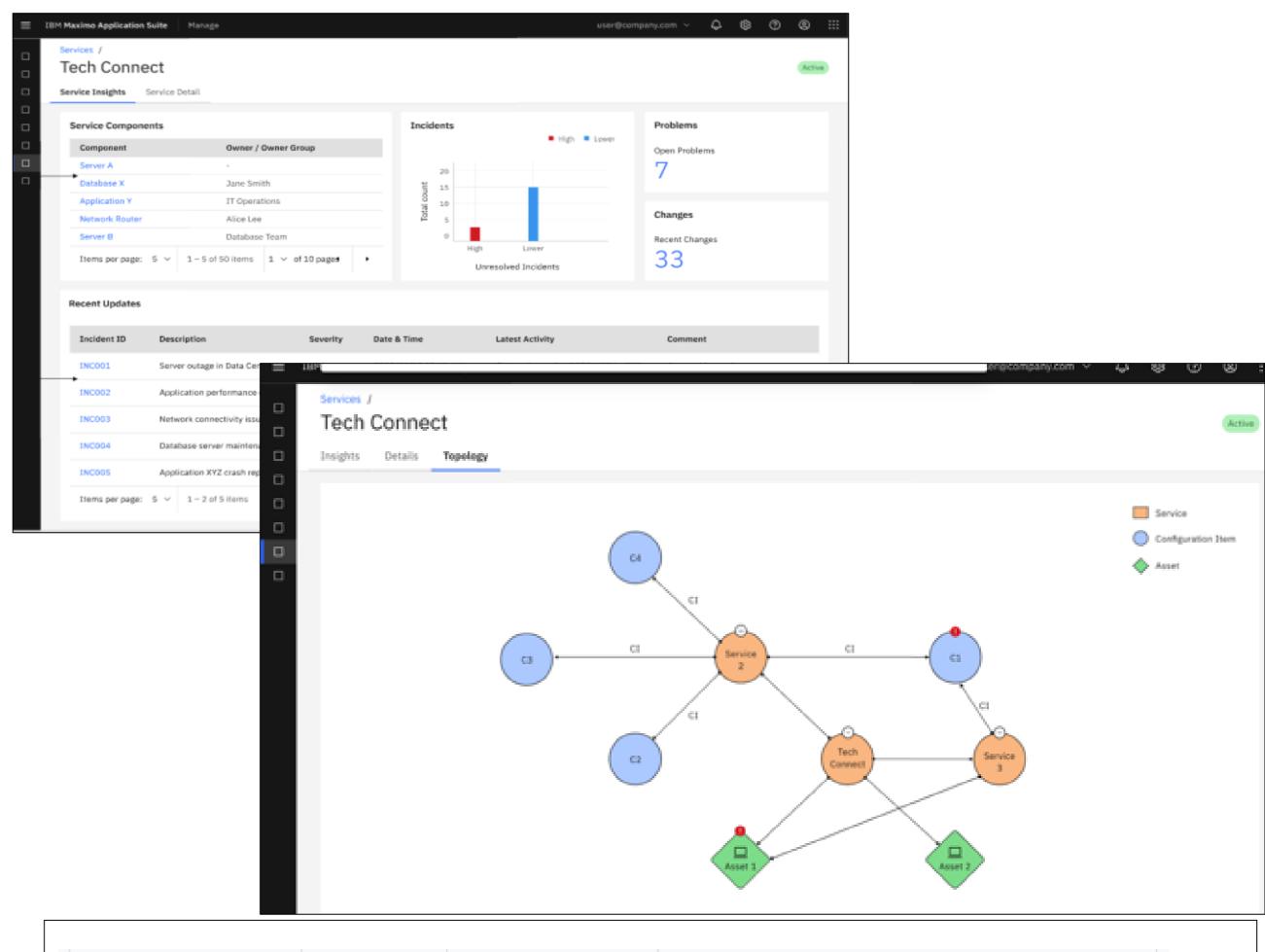
MAS 9.1 with Maximo IT

Modernize and integrate

- New applications
 - Service Delivery
 - For SRE (site reliability engineer) & Agent
 - Deliver intelligent agent focused workspace
 - Service Topology
 - Visually allows you to see what a service is comprised of
 - Focused on service availability and value
 - Data driven decisions

Integrations and collaboration

- Assisting in Asset discovery first
 - Claroty (done)
 - Instana(in works)
 - Tenable.OT
- Prioritize data value and sources, then integrate alerts, monitoring, and actions
 - Security, Monitoring, OT, IT, Events
- Microsoft Teams integration, Swarm and incidents
- Ticket deflection AI/ML
 - Cluster, assign and solution recommendation





- Availability Management,
- Change Management,
- Configuration Management,
- · Financial Management,
- Incident Management,
- Knowledge Management,

- Monitoring and Alerting,
- Problem Management,
- Release and Deployment Management,
- Request Management,
- Service Catalog Management,
- Service Level Management

Support for Maps



Esri ArcGIS

- -ArcGIS Online and Enterprise
- -Improvements for large map datasets



Online and Offline maps



Outdoor and Indoor maps.

-Indoor Positioning System



Download and Sync capabilities for Map data (OTA)



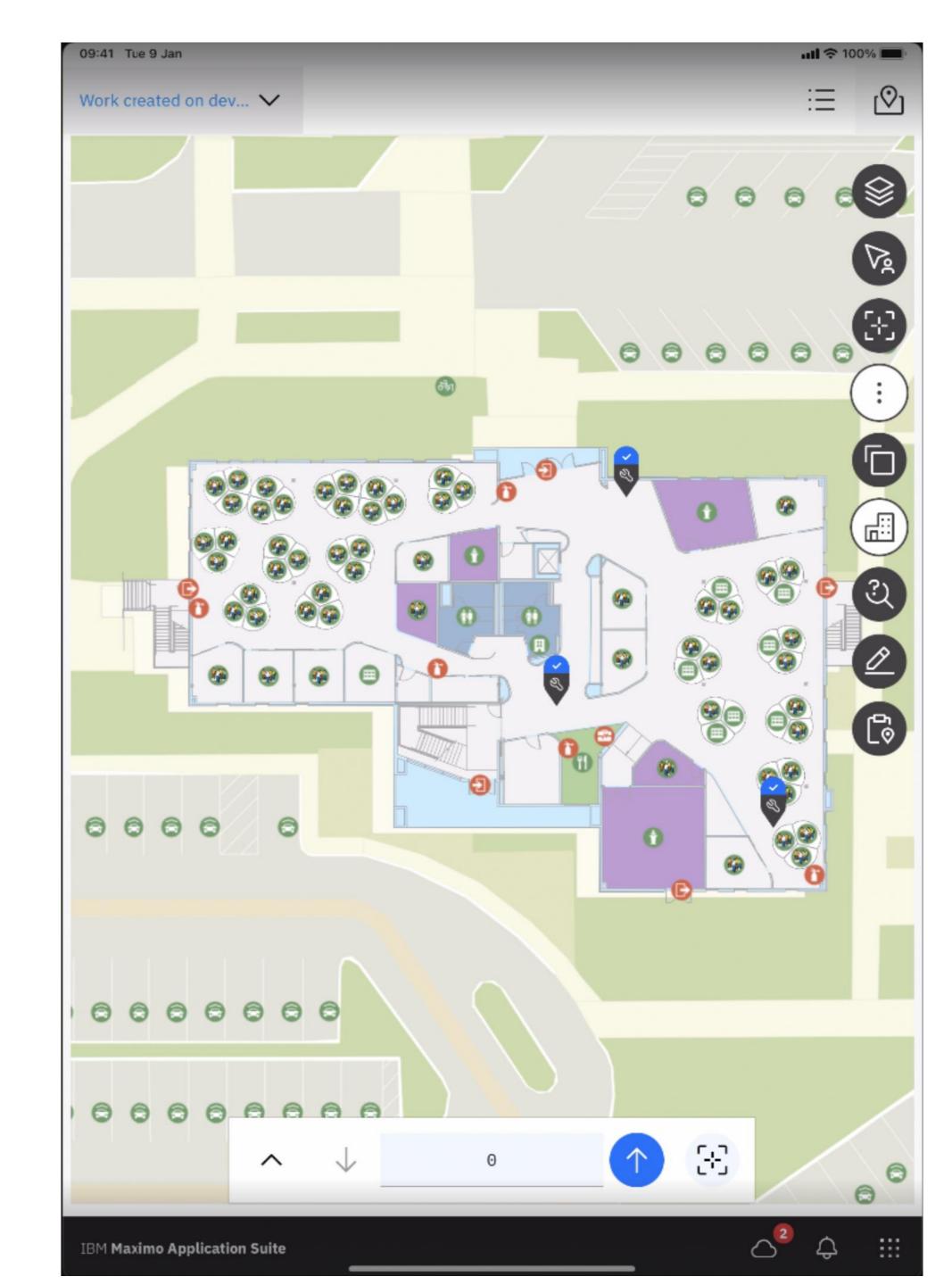
Navigation









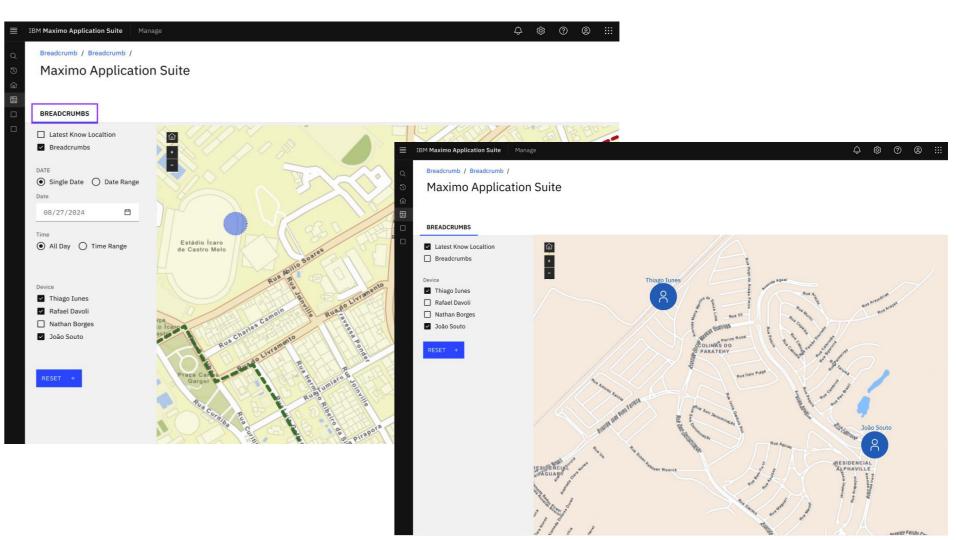


MAS – Spatial 9.1 improvements

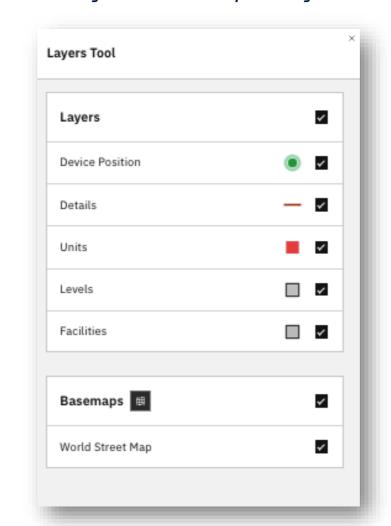
- **Breadcrumbs** Breadcrumbs allow administrators and supervisors to track technicians' whereabouts when they are out on a job, provide quicker response times to requests, increase safety precautions, reduce liability, boost day-to-day efficiency, and plan for future work.
- **Geofencing** The geofencing and real-time tracking tools will provide critical geographic awareness, trigger necessary events, and deliver timely notifications to ensure smooth and efficient field operations.
- Search Tool This means that you can easily search for Maximo objects, such as work orders or assets, based on their attributes. Selecting a search item will be highlighted and centered on the map for quick reference. This enhancement makes searching and visualizing data much more convenient for users across all applications.
- Dynamic Map Layer Update Tool helps customers access real-time data easily and improves using the application interaction.
- Point and Line Symbology Editor A visual tool for creating and editing representations (pins, etc) Empowers users to customize and enhance the symbology of objects, elevating the visual experience and efficiency in data representation.
- Integration Configuration Wizard simplify the setup process for synchronizing data between Maximo and ArcGIS. The tool will guide administrators through the necessary steps, streamlining the configuration process and ensuring all required information is provided efficiently.
- Synch Report empowering users with enhanced monitoring, analysis, and reporting capabilities, facilitating deeper insights into synchronization processes and efficient issue identification.

Targeted MAS 9.1

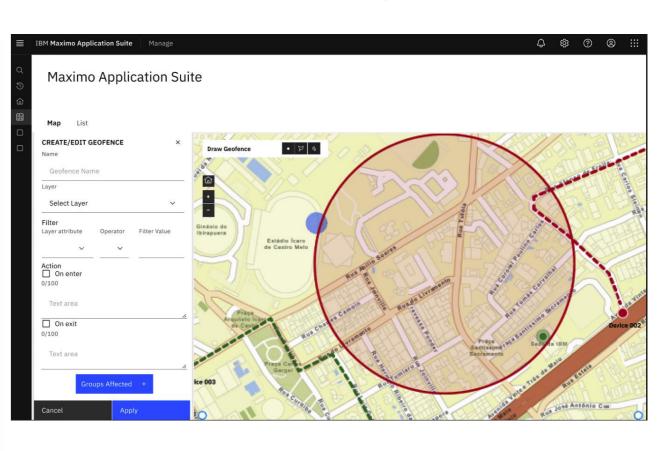
Breadcrumbs



Refresh Map Layer

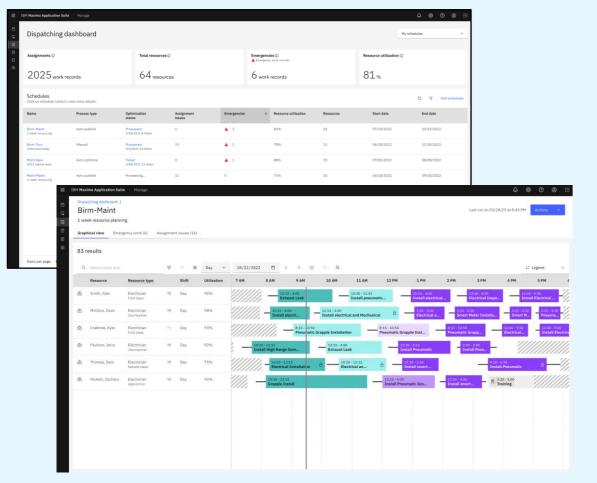


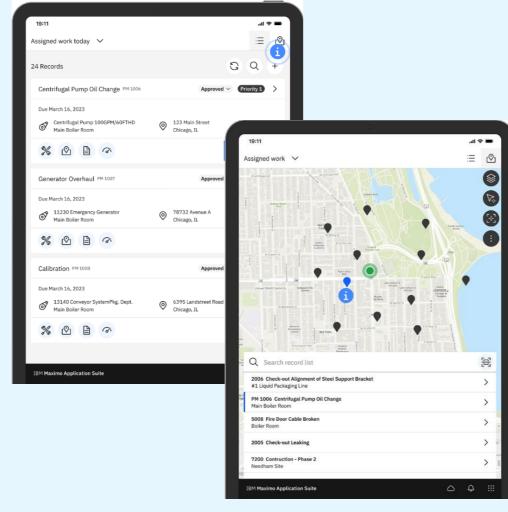
Geofencing



Field Service Management

Ability to optimally plan and dispatch field resources and their properly stocked vehicles to a geographic location in a timely manner to deliver against their service commitments.





Outcomes:

- Making and keeping customer commitments.
- Increase Jobs completed per day per technician.
- Reducing travel and waiting time.
- Responding quickly to emergency situations.
- Increase first time fix rate.



Demand Management - to help forecast work orders to plan the resources that will be needed



Scheduling - using predefined rules to optimize the work planned and resources (labor, tools, services)



Dispatching - assigning work orders to capable technicians



Mobile solutions - allowing dispatchers and technicians to communicate in real-time



Optimizer – configurable intelligence engine allowing businesses to meet different goals, customer commitments and service level agreements

Field Service Management and Capacity Planning

Optimize critical resource utilization for improved efficiency

Dispatching

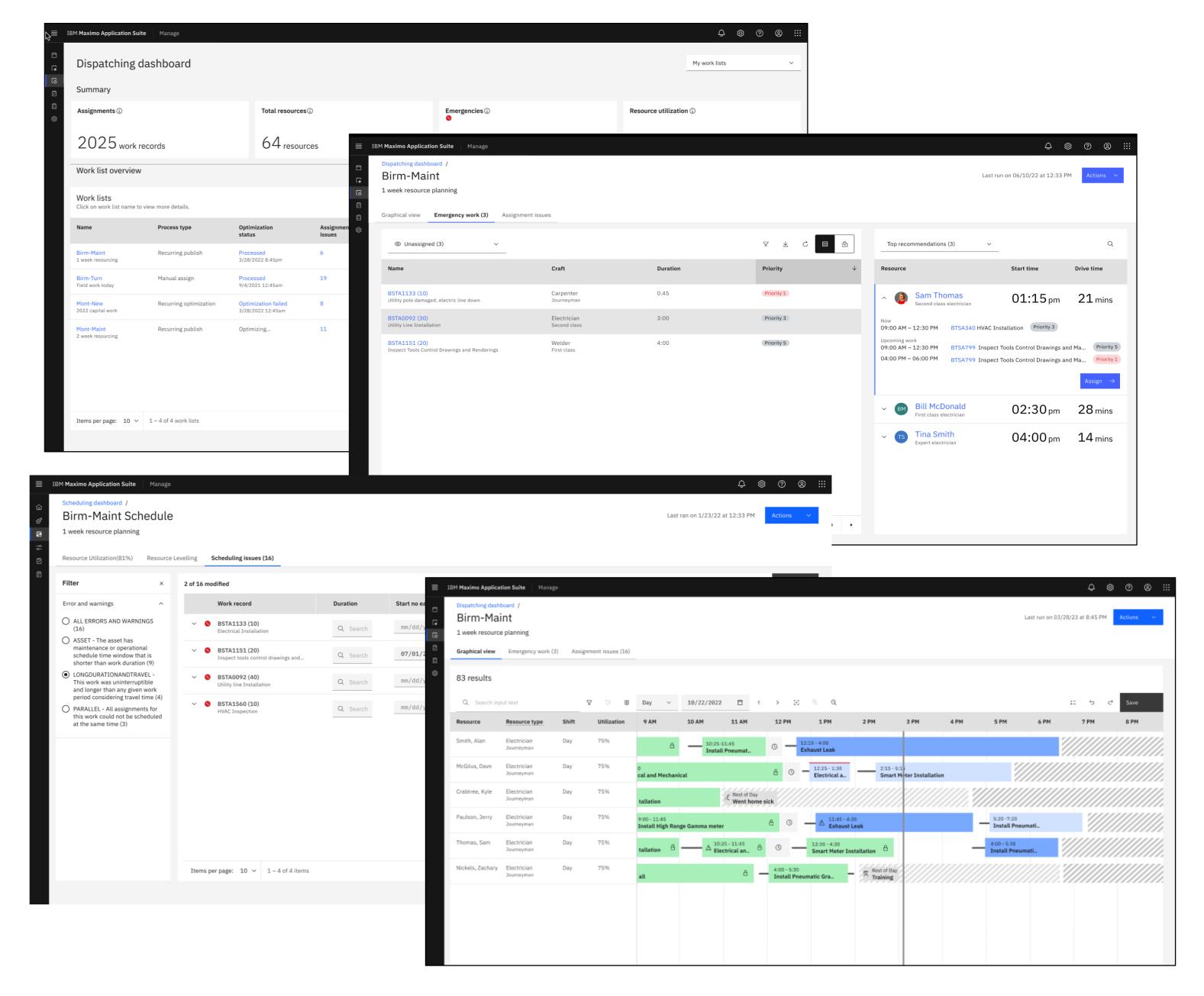
- Assignment Full Lifecycle with estimated times
- Gantt View Improvements
- Additional Map Support
 - Routes
 - Matrix
 - Assignments
- Emergency Workflow (Crew)
- Qualifications (Crew)
- Customizable Dashboard

Scheduling

- Drag/Drop Resource Levelling
- Customizable Dashboard

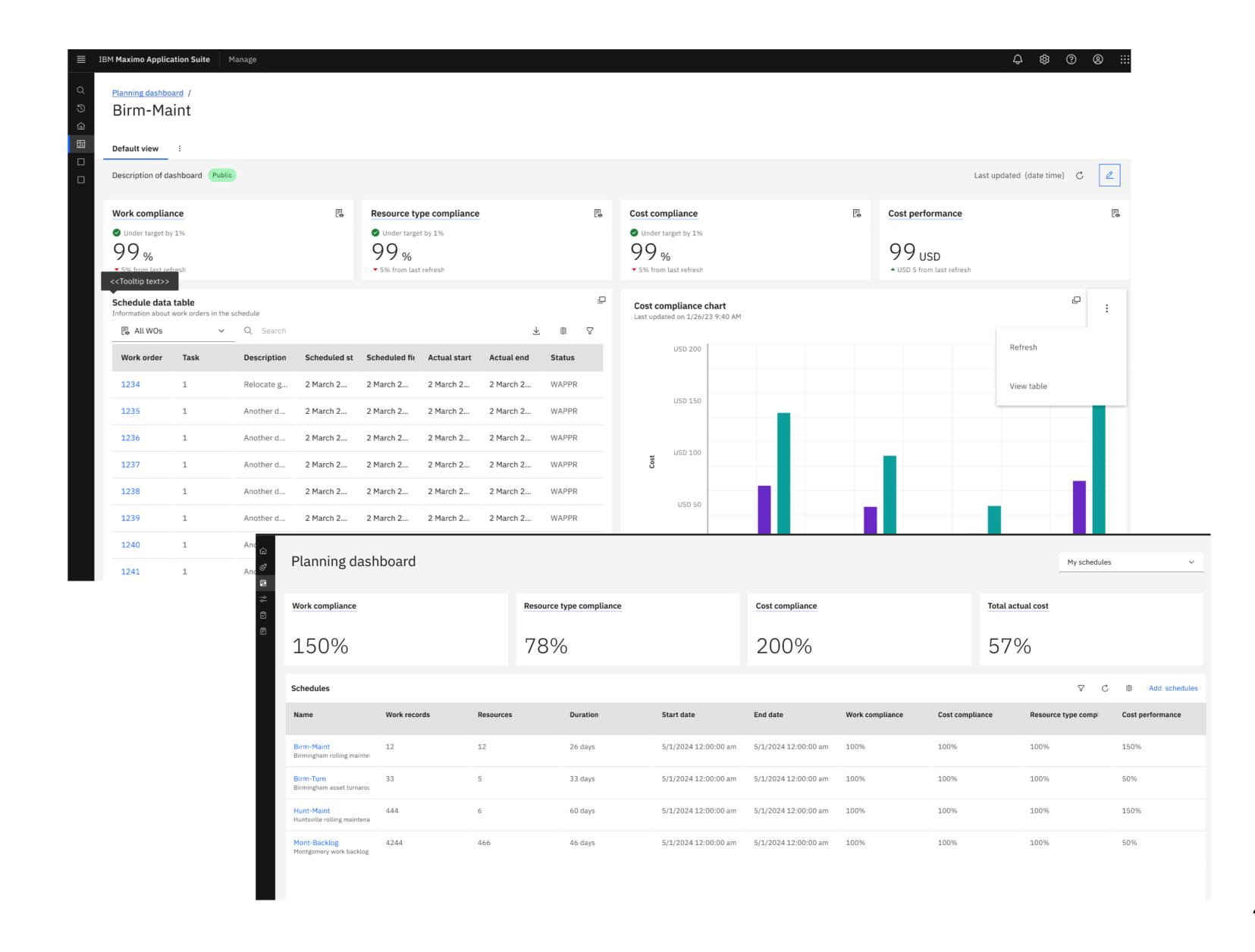
- Planning

Dashboard



MAS – Planning Dashboard

New Planning Dashboard



IBM Maximo MRO Inventory Optimization (MRO IO)

IBM Software as a Service (SaaS)

- Continuously optimizes MRO spare parts inventory
- Recommendations based on prescriptive analytics and optimization algorithms
- Rule-based criticality
- Consolidated data visibility enables new insights and actions
- Equipment visibility
- Process and workflow automation
- Highly configurable

Customer Data

- Integrates with ERP/EAM
- Certified connectors

Available as multitenant SaaS solution on IBM cloud



Benefits

Inventory Cost
 - Up to 40%-time reduction

Inventory Analysis
 Up to 40%-time reduction

Asset Downtime (unplanned) - Up to 50% reduction

Service Level
 Up to 25% improvement

Maintenance Budget - Up to 35% savings

Implementation (typical)
 3 to 6 months

ROI less than 12 months

Getting started with integrated APM in MAS

Health Made Easy with Out of the Box Score Calculations. Get a view of the condition of all assets using your base asset data.

Identify and Correct Missing Asset Data for KPIs

• Accelerate time to value to enable asset condition and costs analysis through identification and correction of missing data.

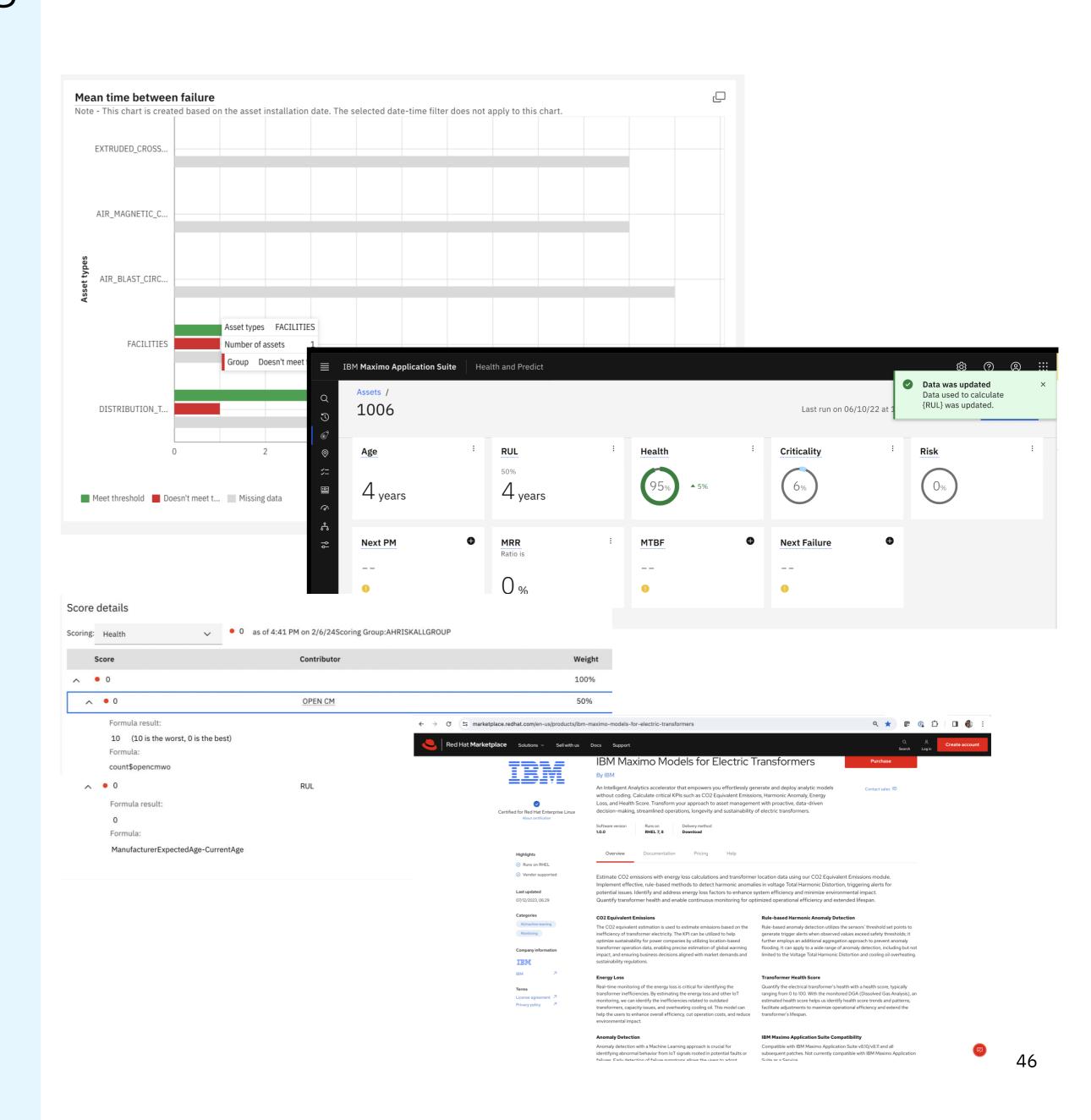
Expand and leverage Mean Time Between Failure

- Understand which assets are causing unscheduled maintenance costs
- Action an asset having the greatest cost impact on asset performance and reliability

Leverage Maximo Models for Electric Transformers

- Health Accelerator for Power Transformers accelerates time to value to uncovering asset health defects
- Asset Health Scoring Calculations. Maximo accelerator for Electrical Transmission and Distribution customers to understand asset performance of high voltage transformers using KPIs
- Health Accelerator Installation supports new automation and UI for MAS Accelerator download, installation, activation and deactivation

Enable the MAS Health product to get started with APM



What's new in APM 9.1

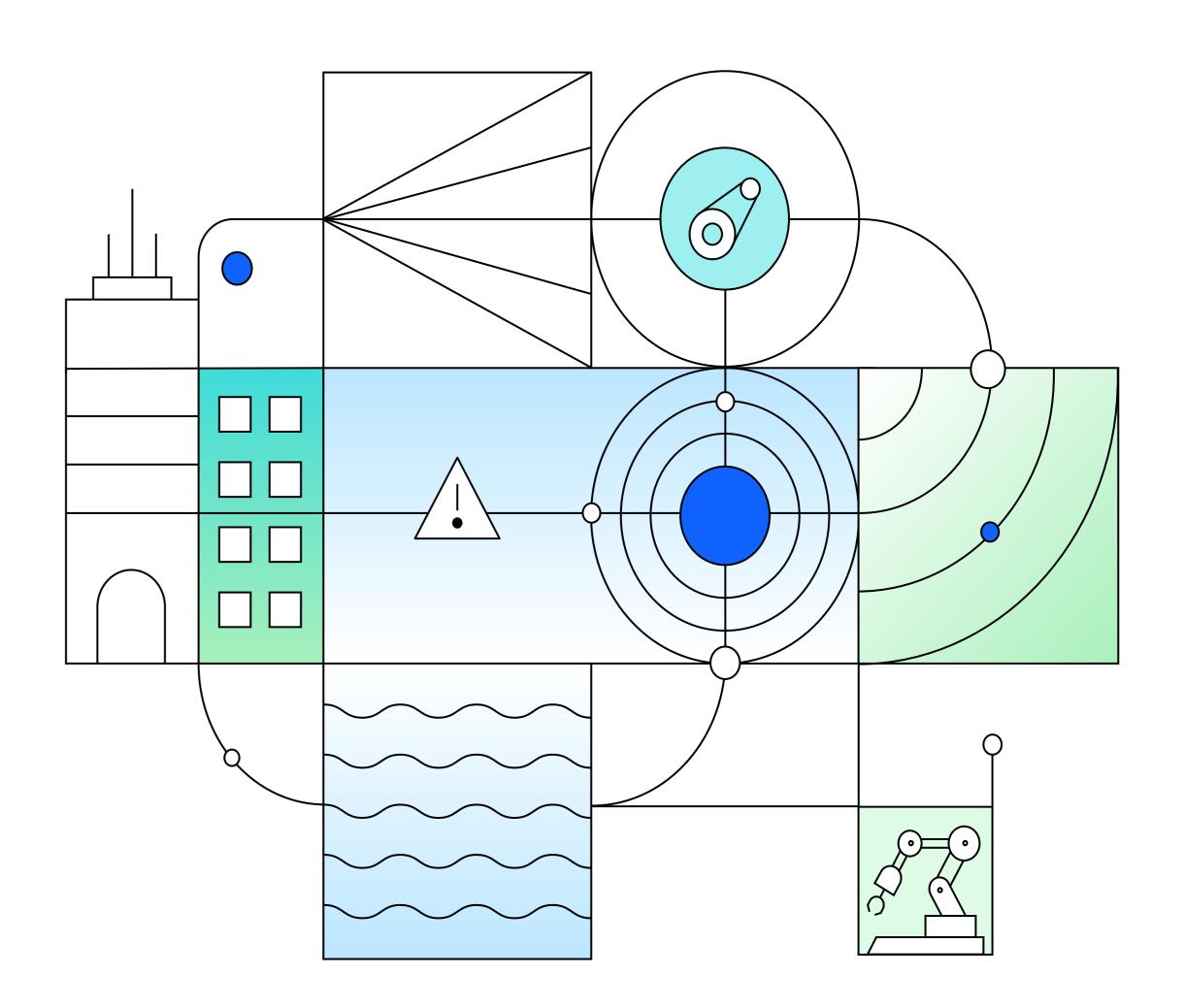
Unified Asset & Location Dashboard with Scalable Intelligence: A 360° view of asset and location performance—featuring hierarchy navigation, condition scoring, meters, and history—integrated with analytics, intelligent work queues, and responsive design to support advanced health insights and predictive maintenance.

Condition Based Maintenance (CBM) with out-of-the-box integration with MAS Manage and Health

• Seamlessly share data across MAS applications through Asset and Location Meters to enable CBM. Unified user experience without manual integrations through a shared Asset and Location Hierarchy, Common Navigation, Common User Management across MAS apps.

New AVEVA PI Connector

- Seamlessly ingest real-time and historical SCADA data from Aveva PI into MAS Monitor for centralized visibility.
- Add your own Device to the Monitor Device Library Modbus, MTConnect, BACnet/IP, Ethernet/IP, JSON/HTTP, OPC-UA



IBM Maximo Application Suite Product roadmap highlights

2H 2025 – 1H 2026 Focus Areas

Plan Operate Optimize

Expanding on Dashboards with Maps, Bulletin Board, dynamic KPI's, Support Tickets, Extend FISMA coverage, Achieve Saas Fedramp compliance. Phase 2 User Mgmt & Security, Work queue conditional actions, Saved query mgmt, Industry focused dashboards.

Portfolio and Project management

AIP – expanded forecasting and support for Linear assets.

Expand Capital Planning beyond RE assets.

Further integration scenarios with Real Estate and Facilities.

Field Service Management: Expanded time reporting and Calendar views, Crew and Resource availability through mobile, expanded collaboration and notifications.

Mobile: Expand support for MVI and Facility Condition Assessments.

Reliability Strategies: Expand AI support for FMEA creation; expanded integration.

Move MAS towards fully automated Condition Based Maintenance.

Expand Total cost of Maintenance views and dashboards.

MaximoAI - built on watsonX: Deliver AI agents, AI assistants, and AI workflows to improve business process and support various roles. Expand Language support. Support extension of agents, assistants and models for additional use cases.

Resources

Maximo User Groups 2025

Event	Dates	Location	
Facilities Management & Maintenance Users Group (FMMUG)	Jun 3 - 5, (PT)	San Diego, CA, US	FMMUG FICLUITE HANAGEHET S MAINTERANCE USERS GROUP
West Mountain Maximo Users Group (WMMUG)	Jun 25 - 26, (MT)	Denver, CO, US US Mint	WMMUG West Mountain Matimo Users Group
Maximo User Forum – A TechXchange Workshop	June 18	Sao Paulo, Brazil	
Southwest Maximo Users Group (SWMUG)	Jul 9 – 10	Houston, TX	SWMUG
Pacific Maximo Users Group South (PacMUG)	Jul 23 - 24, (CT)	Santa Ana, CA, US	PACMUG PACIFIC Malest states
MaximoWorld	Aug 4 – 7	Phoenix, AZ	maximoworld
Maximo Utility Working Group (MUWG) Fall	Sept 15 – 18	Denver, CO	MUWG MAXIMO UTILITY WORKING GROUP
Canada Maximo Users Group Calgary (CanMUG)	Sep 23 - 24, (MT)	Calgary, AB, Canada	Can MUG Maximo User Group
IBM TechXchange 2025	Oct 6 - 9	Orlando, FL	5/2
Northeast Maximo User Group (NEMUG) Fall	Nov 5 – 6	Providence, RI	NORTHE AST MAXIMO USER GROUP
<u>International Maintenance Conference (IMC)</u>	Dec 8 – 11	Marco Island, FL	The 37th International Maintenance Conference

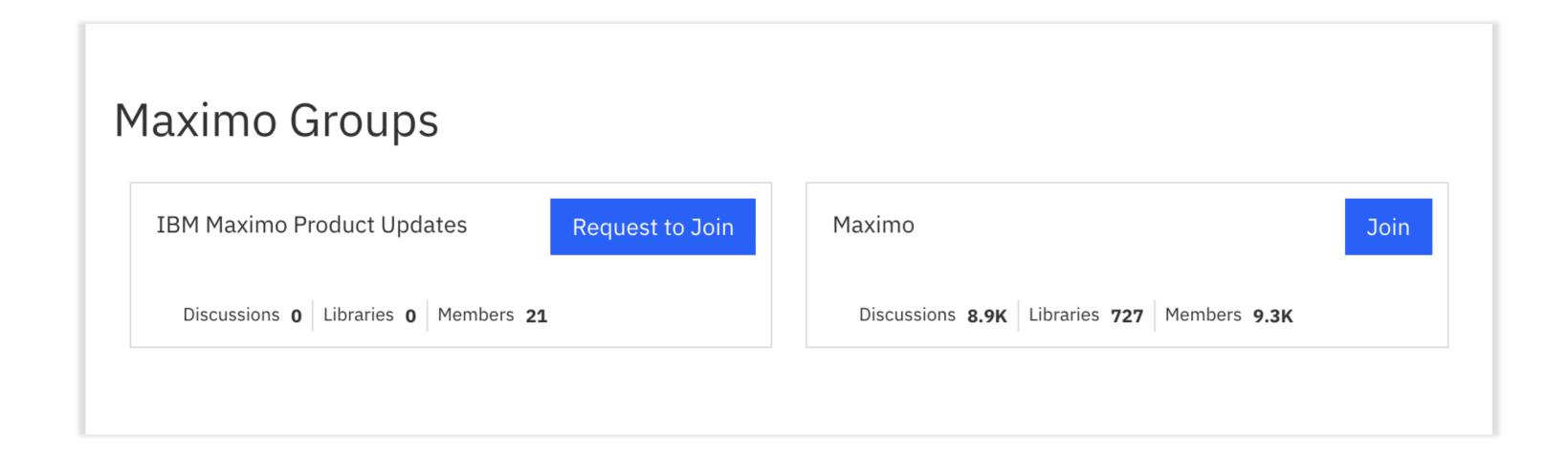
IBM TechXchange Community

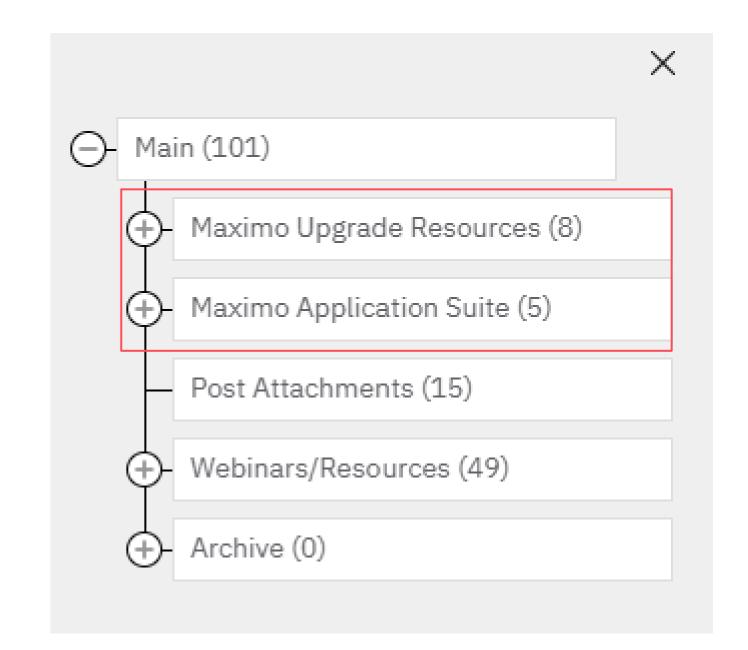
Connect via forums, blogs, files and face-to-face networking.

IBM Asset & Facilities Management

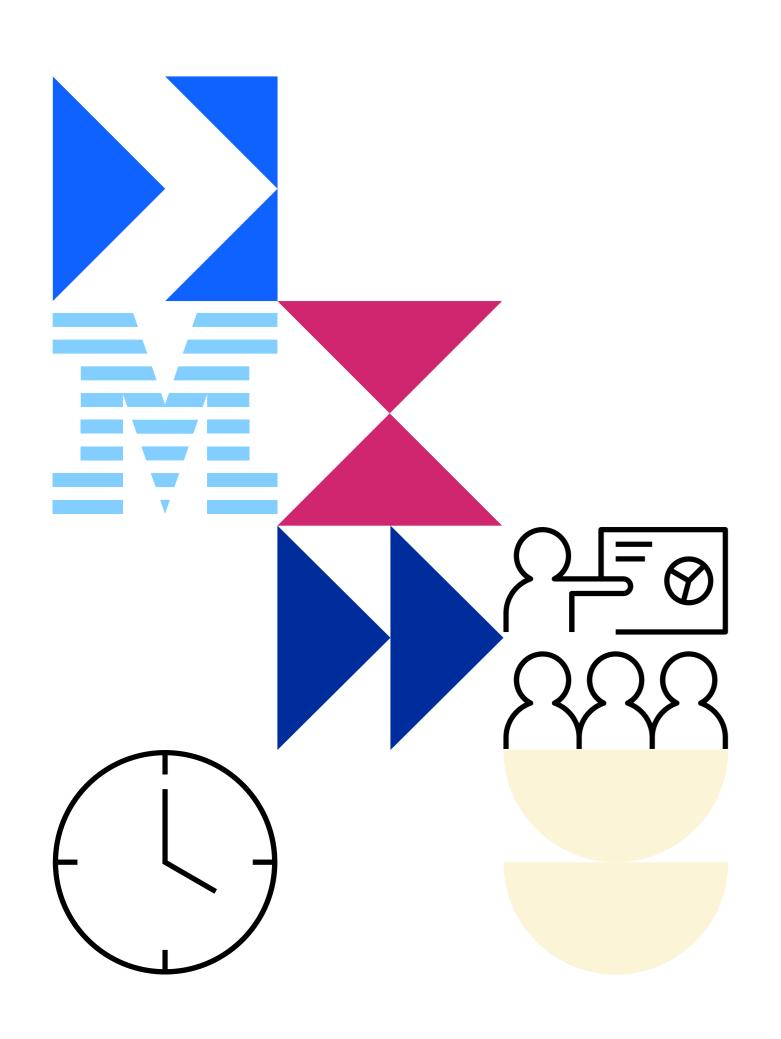
Your destination for peer and expert insights to help unlock the power of data with AI and Asset & Facilities Management to advance your digital reinvention.

Join and participate in the Maximo Community **HERE**





Your experience drives the future



- Influence product roadmap
 Collaborate and innovate with Product and Design teams to shape future work.
- Get exclusive previews before others
 Preview and give early feedback on
 new product experiences.
- Share your experiences
 Share your goals, challenges, and
 feedback so we can build products that
 help you and your organization
 succeed.

Become apart of IBM's User Engagement Program.



Scan the code to join!

Maximo Wednesdays are back!

IBM TechXchange

Maximo Wednesday:
Expanding Maximo with
Asset Performance
Management through
Expert Labs (with
ConEd)
Register to watch

Maximo Wednesday Maximo Renewables
Register to Watch
replay from April 9th

replay from April 2nd

Maximo Wednesday -MAS Integration Framework

Register to Watch replay from May 7

Maximo Wednesday – Visual Inspections

Register to Watch replay from May 28

Maximo Wednesday – Maximo IT

Wed, June 11, 2025

11am

Register to Watch on June 11

Maximo Wednesday – MaximoWorld 2025 Preview: Innovation, Insights, and What's Next for ALM

Wed June 18th 2025
11am
Register to Watch Live
on June 18th

Submit Ideas in Aha!

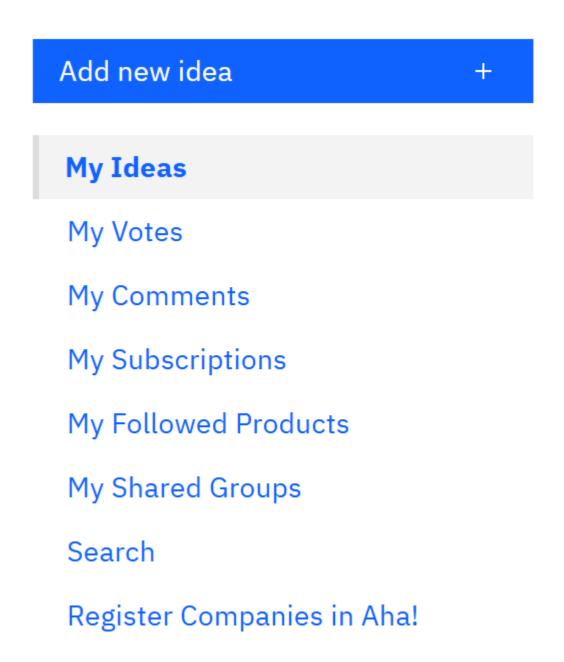
IBM Ideas

This portal is designed to provide you with an integrated view of all of your submitted, voted or commented on ideas for any IBM product supported by an Aha! product portal.

To learn more about the IBM Ideas Portal, visit our <u>support and FAQs</u> page.

Need help? Email us at ideasibm@us.ibm.com





https://ideas.ibm.com

Share Your Maximo Experience

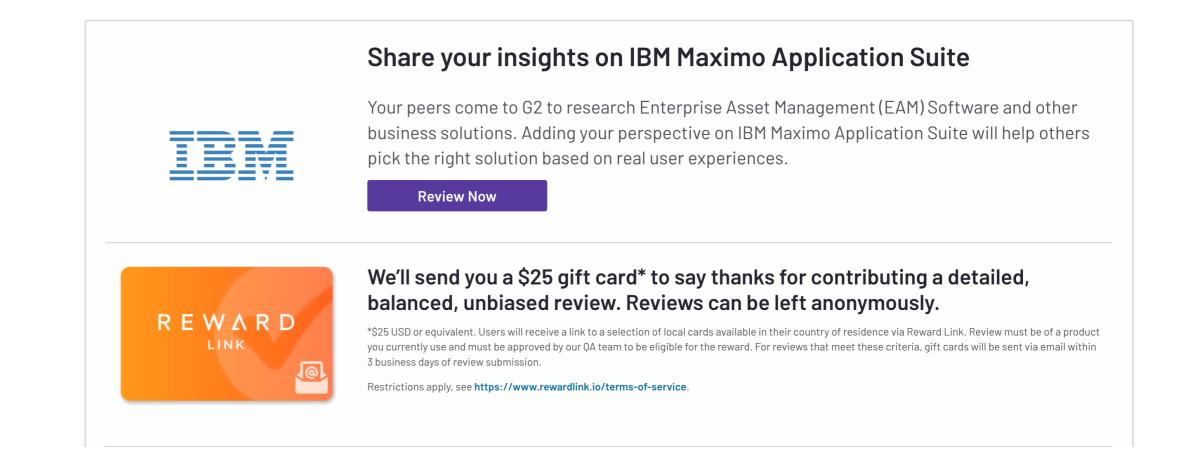
Your feedback matters. Help others discover the value of IBM Maximo Application Suite by writing a quick review about experience with this product and how it supports your business needs.

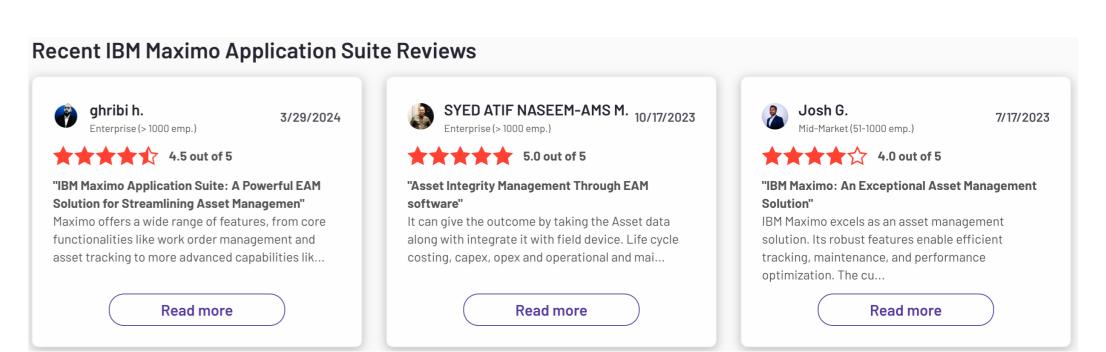
As a thank you, you'll receive a \$25 gift card from G2—redeemable for options available in your country. Share your experience now and make your voice count!

Click here: https://ibm.biz/BdnF8g

or Scan the QR Code











Gartner.

Peer Insights_™

FAQ's

How Long does completing the survey take?

25-30 – minutes

What kind of questions will be asked?

Both qualitative and quantitative

Will my company name be made public?

NO, only company size and industry are disclosed.

Share your Experience with Maximo Application Suite to help others and highlight your success

Outline of the Survey

All the steps through the process

- 1. Account creation and user registration
- 2. Your role (radio buttons)
- 3. Your overall experience (write-in)
- 4. Critical capabilities assessment (radio buttons)
- 5. Overall experience comments (write-in)
- 6. Additional context (write-in)
- 7. The headline for your review (write-in)
- 8. Key purchase decision factors (radio buttons)
- 9. Other vendors considered (checkboxes)
- 10.Net promoter score (radio buttons)
- 11. Who invited you to write a review? (drop-down)
- 12.(Optional) Delivery and execution (radio buttons)
- 13.(Optional) Additional comments (write-in)

Ready to Get Started?

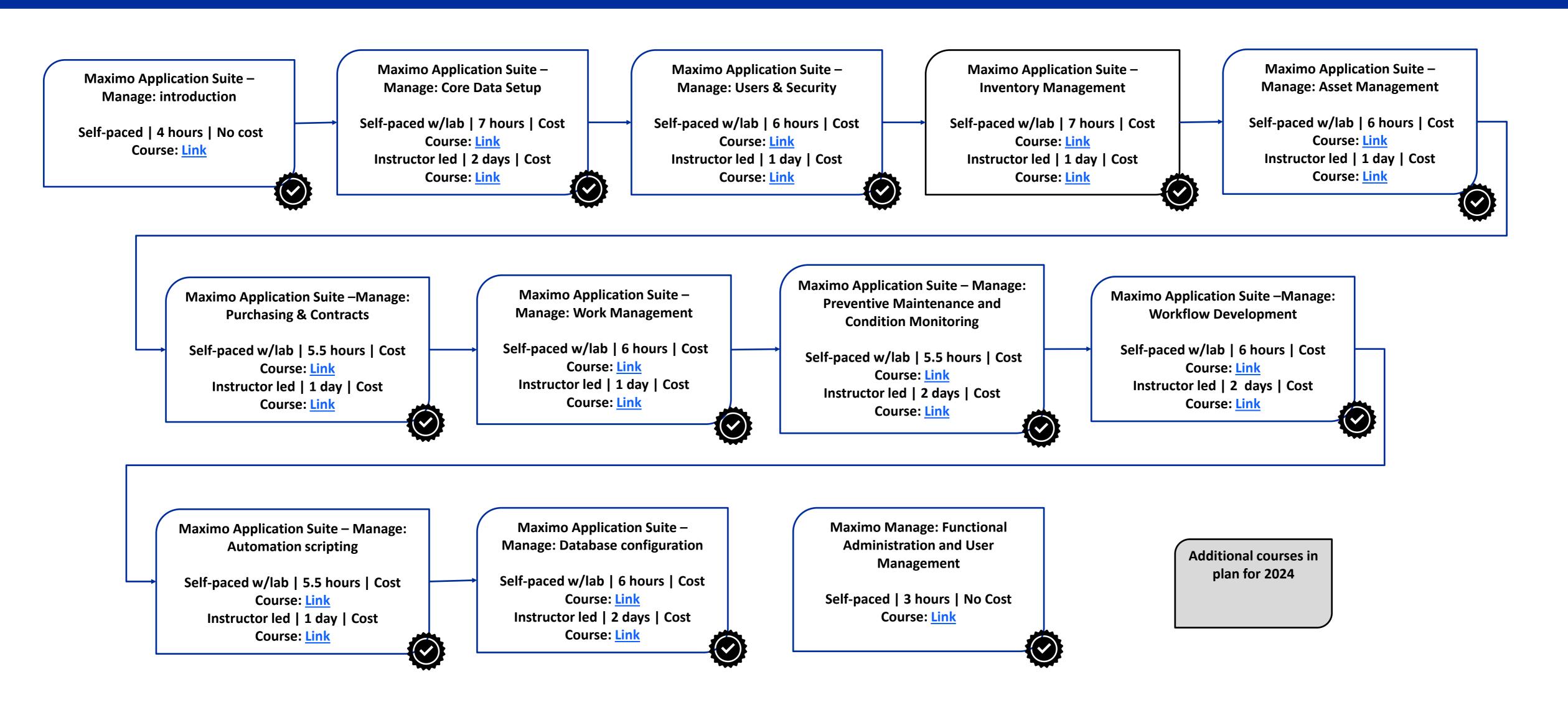
- Set aside at least 20 minutes.
- Register your account with Gartner and confirm your email address, the confirmation mail often ends in spam.
- Have a list of keywords to hand that will set your review apart.
- Remember to go into detail the lengthier the review, the more likely it is to be accepted.
- Follow this <u>link</u>

EITHER If your review is published, you'll receive a \$25 gift card as a token of appreciation.

- OR Gartner will donate \$25 to charity for every published review, but only if you follow the dedicated link we'll provide.
- OR if you're in the public sector, we can't incentivize you to write a review. Still, you will be making a massive contribution to the community, and your review could be upvoted for being helpful to others

IBM Maximo Application Suite – Manage

Technical education recommended roadmap



Legend

IBM Maximo Application Suite

Technical education – Health, Visual Inspection, Monitor, Scheduler, Mobile

Leveraging Health for Maximo

Self-paced | 5 hours | Cost Course: <u>Link</u>

Legend

Application Suite - Manage

Health

Visual Inspection

Monitor

Scheduler

Mobile

Maximo Visual Inspection: Functional Essentials

Self-paced | 2 hours | No Cost Course: <u>Link</u> Implementing Monitor in Maximo Application Suite

> Self-paced | 6 hours | Cost Course: <u>Link</u>

Short-term Planning with Maximo Scheduler

Self-paced | 7 hours | Cost Course: <u>Link</u>

Maximo Scheduler: Graphical Assignment and Crew Management

Self-paced | 7 hours | Cost Course: Link Maximo Mobile Customization
Overview
Self-paced | 2 hours | No cost
Course: Link

Maximo Mobile: Technicians Training
Self-paced | 2 hours | No cost
Course: Link

Maximo Mobile: Inspectors Training
Self-paced | 1 hour | No cost
Course: Link

Maximo Mobile: Asset Managers
Training
Self-paced | 1 hour | No cost
Course: Link

Maximo Mobile: Storeroom Clerks
Training
Self-paced | 2 hours | No cost
Course: Link

Maximo Mobile: Administration and Supervision

Coming soon

Additional courses on advanced topics on Scheduler and Mobile in plan for 2024

Technical education Recommended

Technical education Additional

Technical education Coming soon



Technical certification

Maximo Application Suite 8.x

Maximo Manage hands-on preparation for Deployment certification

Self paced w/lab | 6 hours | Cost Course links: <u>Link</u>

Legend

IBM Certified Deployment Professional –
Maximo Manage v8.0
(including prep material)

Self paced | Exam fee Credential: Link

IBM Certified Administrator – Maximo Manage v8.x (including prep material)

Self paced | Exam fee Credential: Link

Maximo Application Suite 9.x

Maximo Manage hands-on preparation for Deployment certification

Coming soon

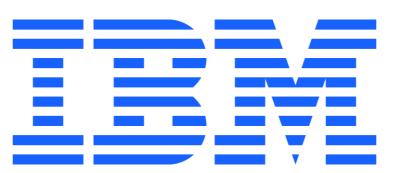
IBM Certified Maximo Manage v9.0
Functional Deployment – Professional
(including prep material)

Self paced | Exam fee Credential: <u>Link</u>



Thank you





References

Infrastructure Calculator - <u>Requirements and capacity planning - IBM</u>
 <u>Documentation</u>

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What's New in MAS 9.1 for Manage

Manage

- New MAS level User Application
- New MAS level Security Group Application

Technical

- Java 17 Update
- BIRT 4.16 support
- Python 2.73 support
- Guest User support
- Oracle 23ai support (9.1.x patch)
- MAS support for IBM unsupported languages (9.1.x patch)

Operational Dashboard

- Cross MAS Dashboards supports consolidated view of data from Monitor, Health and Manage
- Include content from across MAS to provide the full set of asset, operational, maintenance, supply chain data and actions
- Consistent user access and hierarchies to improve efficiency
- Authenticate and go directly to user's dashboard
- Integration with Maximo AI
 Assistant and watsonx capabilities
- Expand configuration and builder capabilities

Field Service Management

- Continue to improve efficiency and effectiveness of critical resource utilization
- Dispatching
 - Assignment Full Lifecycle
 - Assignment Estimated Times
 - Gantt View Improvements
 - Additional Map Support
 - Routes
 - Matrix
 - Assignments
 - Emergency Workflow (Crew)
 - Qualifications (Crew)
 - Customizable Dashboard
- Scheduling
 - Drag/Drop Resource Levelling
 - Customizable Dashboard
- Planning
 - Dashboard

Maximo Mobile

- Ability to perform Assignments for work orders and Inspections
- Support for Rotating Asset and Asset auditing
- Enhanced set of options on how Technicians find the correct work order to execute, including online search
- Consolidated functional components on how Technicians find assets, locations and report meter readings
- Centralized Mobile administration
- Identify Mobile logged users
- Administer settings, queries and preloaded database
- Extended push notification support including background data synchronization
- New HSE Incident Reporter app

Spatial

- Breadcrumbs to track technicians' location
- Ability to provide critical geographic awareness, trigger necessary events,
- Search Tool to search for Maximo objects
- Dynamic Map Layer Update Tool to access real-time data easily
- Point and Line Symbology Editor tool for creating and editing representations (pins, etc.)
- Integration Configuration Wizard to simplify the setup process for synchronizing data between Maximo and ArcGIS.
- Synch Report for monitoring, analysis, and reporting capabilities, facilitating deeper insights into synchronization processes

ΑI

Work Order Intelligence

 Expanding to support other Maximo form fields using AI and provides new analysis methods to improve productivity.

Maximo AI Assistant

• User submits a question or request and gets routed to the appropriate skill to accomplish the desired task.

FMEA Builder

 Reduce creation time of asset FMEA (Failure Mode and Effect Analysis) from 100s of hours to minutes.

AI Service

- Delivers common components to support AI enabled use cases
- Tracks usage centrally and converts usage into AppPoint consumption

What's New in MAS 9.1 for Manage - continued

Asset Investment Planning (NEW)

- New solution designed to help make better decisions regarding an asset's investment strategy.
- Built-in optimizer to quickly recommend intervention schedules
- Multi-scenario generation to give users valuable execution options
- Integrated into Maximo Application Suite
- Value Framework to manage failure costs and KPI impacts
- Self-service experience to get started quickly

Maintenance Costs Insights (NEW)

- New solution for better visibility into the Total Cost of Maintenance (TCM) including Work Order, Labor, Services, Materials and Tools.
- TCM dashboard to easily view cost data for better insights and analysis Out of the box KPI's for analysis by sites, locations, assets, work types and failure codes
- Solution can launch into IBM Apptio for drilldown into cost data, with ability for deeper analysis

Reliability Strategies

- Identification of Functions and Functional Failures
 - Linkage to Failure Modes
- Integrations
 - Integration with Asset Type and Classifications
 - Integration with Failure Classification (Problem and Cause)
 - Integration between Asset and assigned Reliability Strategy
- Create Mitigating Activities
 - Develop Job Plan content from within Reliability Strategies
 - Recommend PM Intervals
 - Linked back to failure modes that the Job Plan addresses

IT

- Enable AI for improving the speed of incident resolution
- Service Topology added to Service View and Insights
- Extending of ChatOps/swarm functions with incident management, integrating eithers Microsoft Teams or Slack
- Services & Service View Name change in left navigation
- New Service Delivery app for easier ticket resolution
- OT integration for creating assets
- Enhanced Self Serve with AI, adding quick approvals for managers, and viewing assets assigned to me

Health

- New dashboard for asset and location
- Historic meter line charts overlayed with condition monitoring thresholds
- Downloadable data as CSV
- Assess condition using historical meter data to diagnose and take corrective actions
- Integrated analytics and work queues highlight assets needing attention or data correction.
- Responsive design supports expanding the dashboard with more advanced Health and Predict features like custom KPIs and predictive maintenance
- Health Asset Investment Optimizer
 (AIO) is replaced by the new Asset
 Investment Prioritization (AIP)
 capability in MAS

Civil Infrastructure

- Expand AI offering to cover new Civil discipline
- Enhance Civil Inspector Defect
 Management experience by
 capturing GPS position of Defects
 and displaying on Map
- Create Work Orders from Defects
- Defect Dashboard
- Maximo Data Loader tool to convert IFC to load template format
- 3D viewer consolidation and support for IFC 4v2
- Improve Operational Maps for work order Possession Management

What's New in MAS 9.1 for

Real Estate & Facilities, Monitor, Visual Inspections, Collaborate and Accelerators

Real Estate & Facilities (NEW)

- Formerly known as TRIRIGA is now part of MAS. Includes Space Management and Reserve, Lease Accounting, Capital Project Planning and Facility Condition Assessment, along with Facility Maintenance.
- Updates to Microsoft Exchange Integration between spaces in MREF with Microsoft Exchange to use the graph subscription API for communication.
- Reservation enhancement for separate generation of a purchase orders for each vendor when multiple catering items are added to a reservation.
- New accessibility mode setting to allow users to default views to a list view.
- Improved default location handling based on users last created reservation. Building ID previously selected is saved as a default.
- Microsoft Teams integrated with Reserve to allow users to easily include a unique Microsoft Teams video call for each meeting created.
- Cross module enhancements to Workplace Services Portal, Locate, Facilities and Drawing manager app.

Monitor

- Out-of-the-box CBM integration
- New AVEVA PI Connector
 - Enables SCADA data ingestion.
- Custom Device Onboarding
 - Monitor Device Library supports 1600+ devices via Edge Data Collector (EDC).
 - Users can add their own devices
 - Supports protocols like Modbus, MTConnect, BACnet/IP, Ethernet/IP, JSON/HTTP, and OPC-UA.
- Advanced Analytics & Security in Monitor
 - Create reusable analytics templates
 - Optimized analytic performance
 - Integrated IoT security management

Visual Inspections

- Visual Prompting (Labeling Assistance & Fine tuning)
 Foundation Models - pre-trained base model and ability to fine-tune
- Optical Character Recognition (OCR) for Edge functionality
- Edge Improvements:
 - SSO (Single sign-on
 - A cleaner interface: fewer steps to perform the same actions.
 Synchronization of templates across a network of Edge devices.

Running models in CPU mode.

Collaborate

• Assist's new name moving forward as Collaborate.

Accelerators

- Red Hat marketplace is no longer available for MAS accelerators.
- New landing page for <u>Maximo</u> <u>Accelerators</u>
 - Maximo reliability strategies custom FMEA Loader
 - Maximo Test Automation Framework (9.0)
 - Maximo detection and prediction for air compressors
 - Maximo Cluster Performance Insights
 - Maximo Manage Complex Assets

•

Maximo Connector for SAP Applications

Available Today

- Delivers 25 out-ofbox configurable interfaces
- Integrates with SAP's FI, CO, MM, HR, PS and CATS modules
- Leverages SAP's
 PO/PI middleware
- Supports Maximo 7.6
 Manage 8.x, Manage
 9.0 with SAP ERP 6.0
 and S/4 HANA On Prem Edition
- More than 200 clients utilizing the connector

Planned for 9.1

- Development work to replace PI/PO with SAP CPI
- Complete one scenario with complete purchasing process
- Continue Support for New releases of Maximo and SAP ERP, S/4 HANA
- Continue Automation of Testing work

- Coming later
 - Complete SAP CPI
 Migration for all the
 existing integration
 points
 - Migration path from existing connector to the new one
 - Research work for additional integration points with SAP modules like SAP PM, EWM
 - Retire the existing connector with SAP PI/PO as middleware

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Available Today

Planned for 9.1

Coming later

Maximo Connector for

Oracle Applications

- Delivers 21 out-ofbox configurable interfaces
- Supports Maximo
 7.6.x, MAS 8.x and
 MAS 9.0 with Oracle
 EBS 12
- Standards based integration
- Ongoing Support
- More than 100 clients using the connector

- Continue support for new releases of Maximo and Oracle
- Continue Automation of Testing
- No new development planned for this release

 Research for new connector for Oracle Cloud ERP

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