

# Maximo Application Suite

## IBM Product Update



IBM Sustainability Software  
Product Manager - Maximo Application Suite  
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October 16, 2024

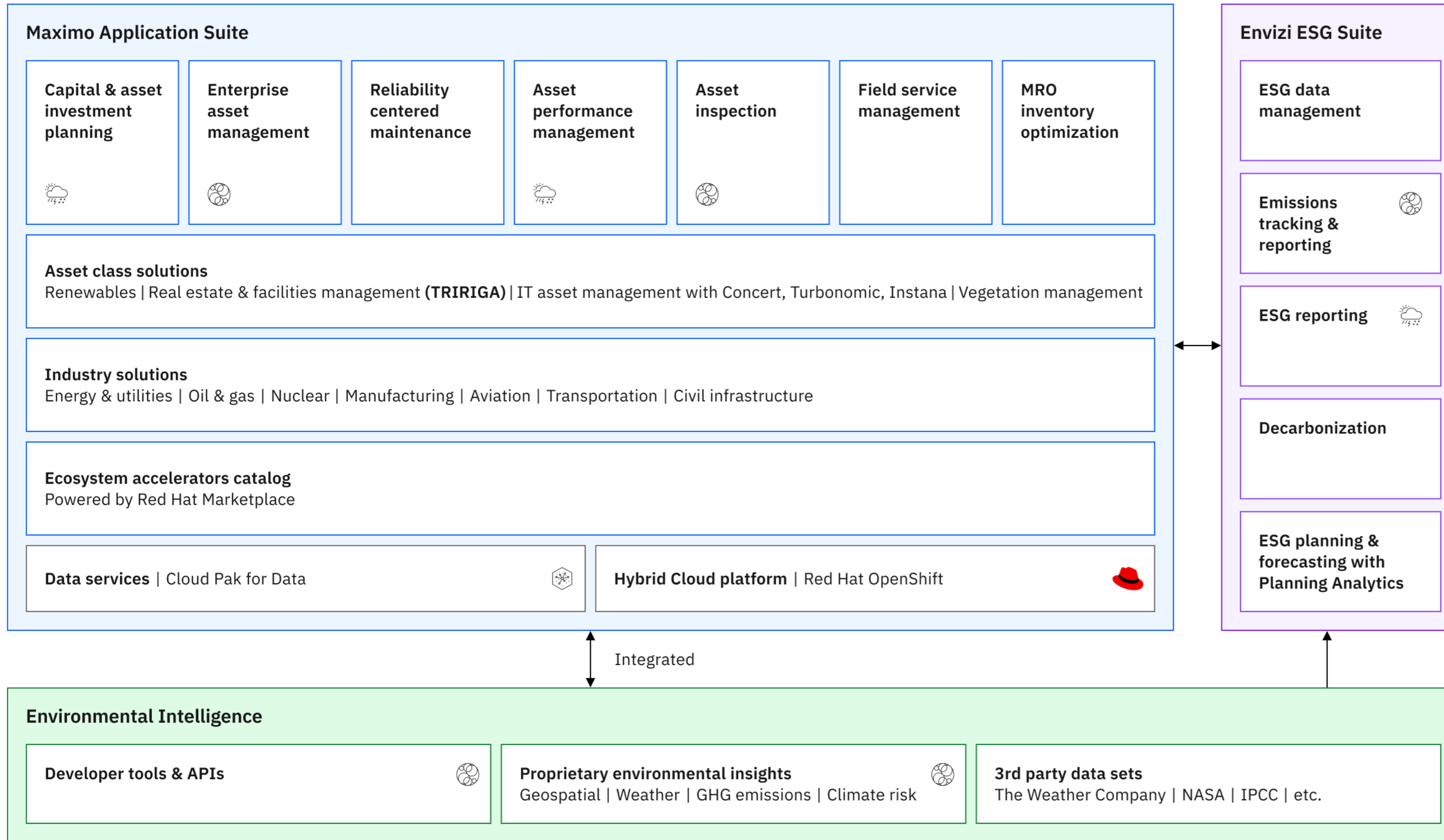


# Please note

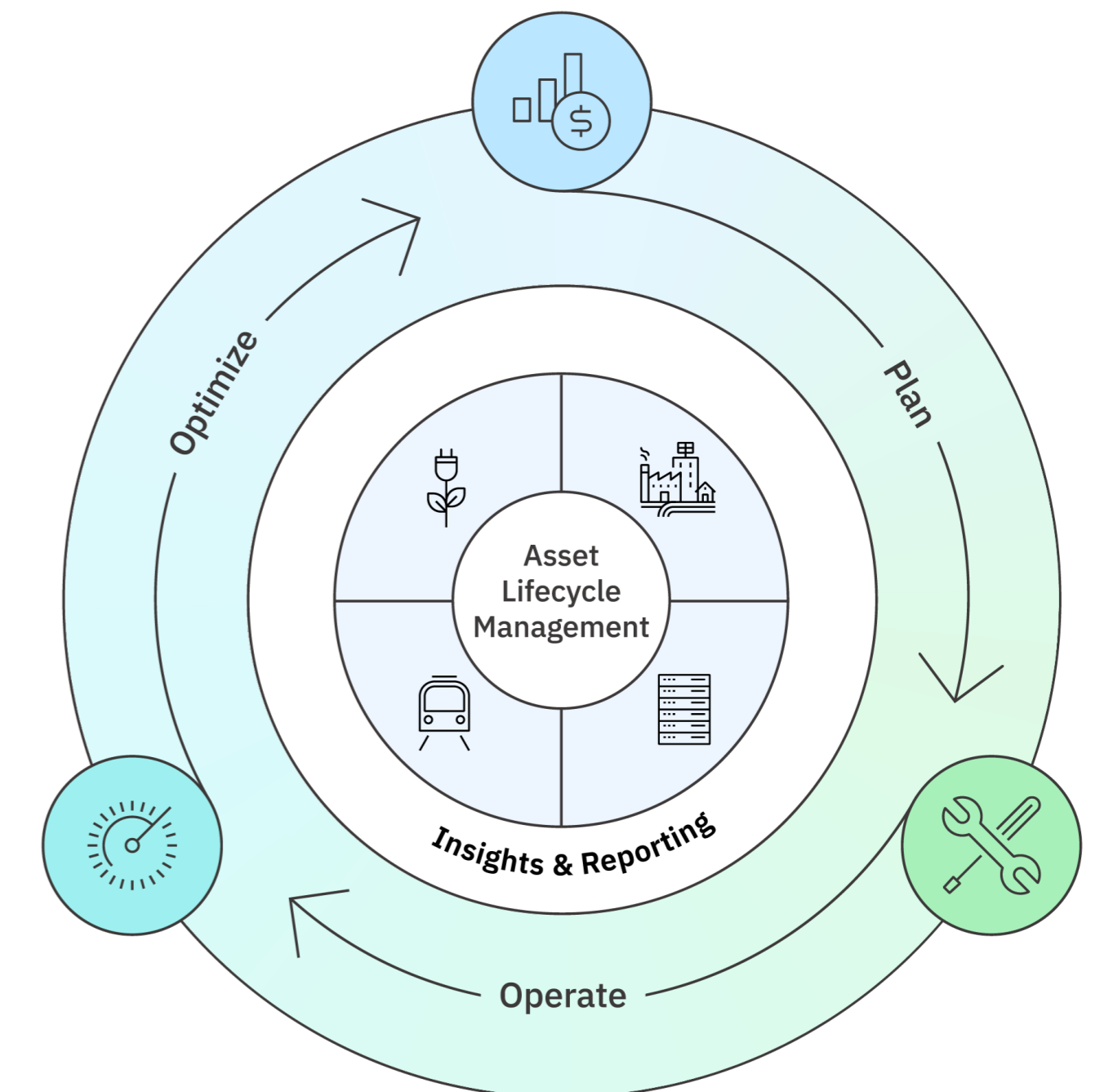
- The information mentioned regarding potential future products is not a commitment, promise, or legal obligation to deliver any material, code or functionality. Information about potential future products may not be incorporated into any contract.
- The development, release, and timing of any future features or functionality described for our products remains at our sole discretion.
- IBM's statements regarding its plans, directions, and intent are subject to change or withdrawal without notice at IBM's sole discretion.
- Information regarding potential future products is intended to outline our general product direction and it should not be relied on in making a purchasing decision.

# IBM Maximo Application Suite

Optimize asset value by leveraging the power of AI and IoT.



**Maximo Application Suite** is an integrated solution that optimizes the entire lifecycle of your assets, from **planning** and deployment to **operation**, **optimization**, and **disposal**, can lead to reductions in operational costs and risks, enhanced workforce productivity and asset reliability, and minimized environmental impact.





# IBM recognized as a leader

The only company recognized in both EAM and APM markets



Verdantix Green Quadrant  
Asset Performance Management 2024



Source: Green Quadrant: Asset Performance Management Solutions 2024  
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Verdantix Green Quadrant  
Enterprise Asset Management 2024



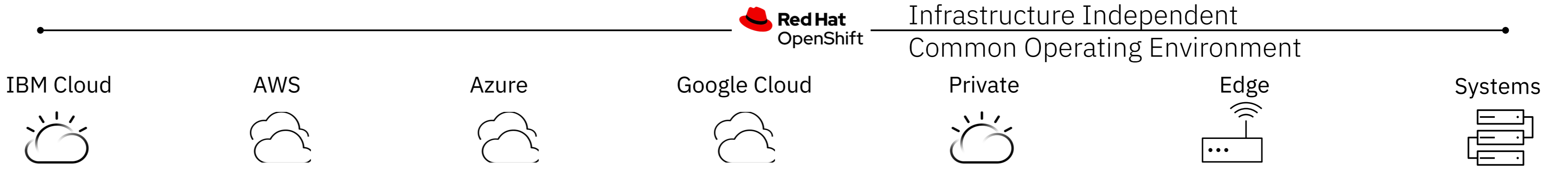
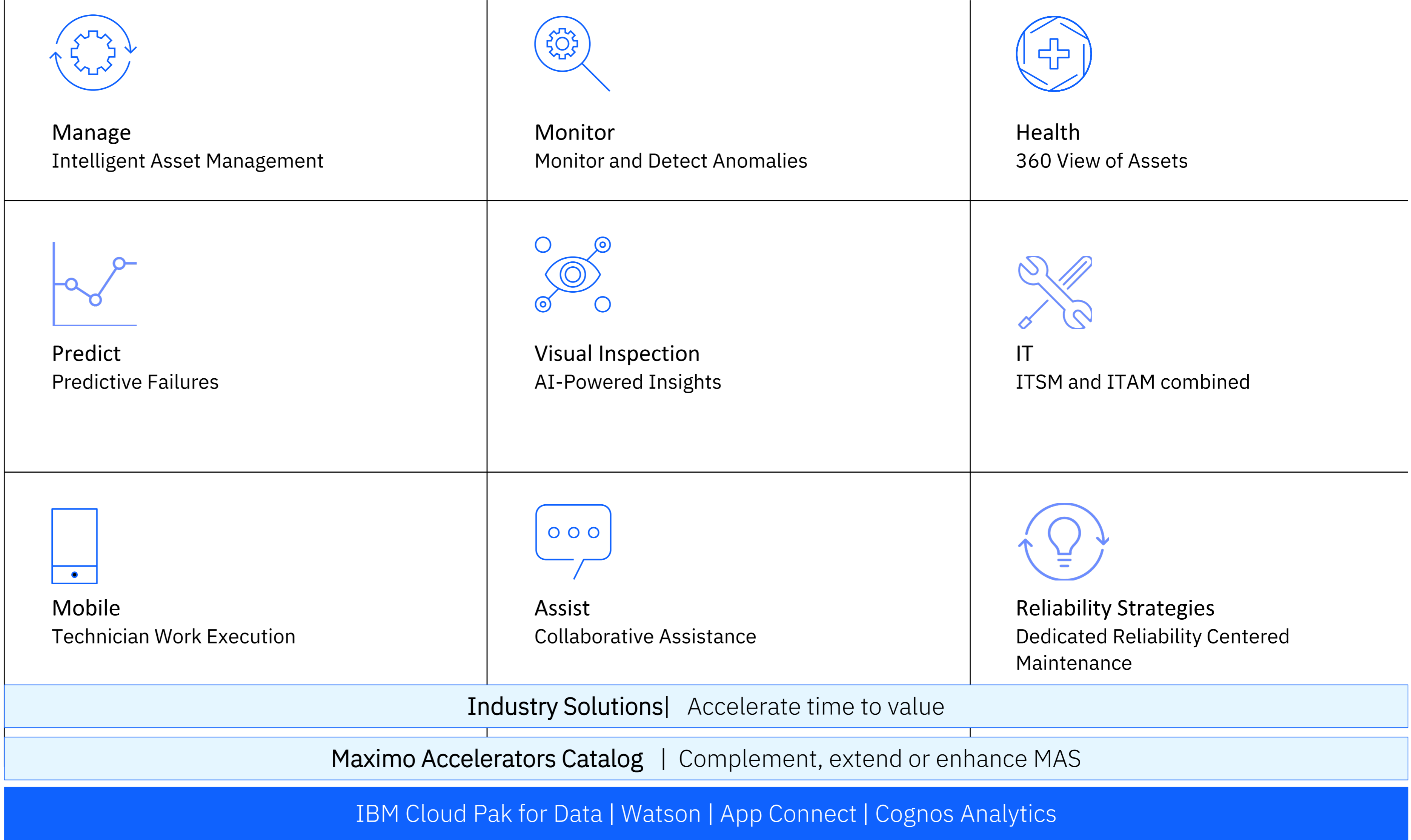
Source: Green Quadrant: Enterprise Asset Management Software 2024  
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# Maximo Application Suite

Best-of-class capabilities to provide complete view of your assets addressing the needs of key personas in your organization.

- *Technicians*
- *Technician Supervisor*
- *Asset Maintenance Manager*
- *Plant Manager*
- *Fleet Manager*
- *Operations Manager*
- *Reliability Engineer*
- *Quality Manager*
- *Planners / Schedulers*
- *Dispatchers*
- *Storeroom Managers*
- *Purchasing Managers*



# Maximo Application Suite - Catalog

## MAS Applications

<b>Manage</b>	<b>Monitor</b>	<b>Health</b>	<b>Predict</b>	<b>Visual Inspections</b>	<b>Assist</b>
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## Industry Solutions

<i>Manage</i> <b>Transportation</b>	<i>Manage</i> <b>Nuclear</b>	<i>Manage</i> <b>Utilities</b>	<i>Manage</i> <b>Oil &amp; Gas</b>	<i>Manage</i> <b>Aviation</b>	<i>Manage</i> <b>Civil Infrastructure</b>
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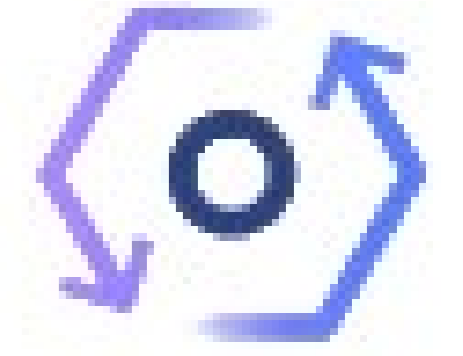
## Add-on Solutions

<b>Visual Inspection Edge</b>	<i>Manage</i> <b>Health, Safety &amp; Environment</b>	<i>Manage</i> <b>Asset Configuration Manager</b>	<i>Manage</i> <b>Spatial</b>	<i>Manage</i> <b>Location Service for Esri</b>	<i>Manage</i> <b>SAP and Oracle Connector</b>
<i>Manage</i> <b>Reliability Strategies</b>	<i>Manage</i> <b>IT</b>	<i>Manage</i> <b>Optimizer</b>	<i>Manage</i> <b>Service Provider</b>	<i>Manage</i> <b>WorkDay Connector</b>	<i>Manage</i> <b>TRIRIGA and Envizi Connectors</b>

**Accelerator Catalog**

# Introducing MAS 9.0

## GA June 25, 2024



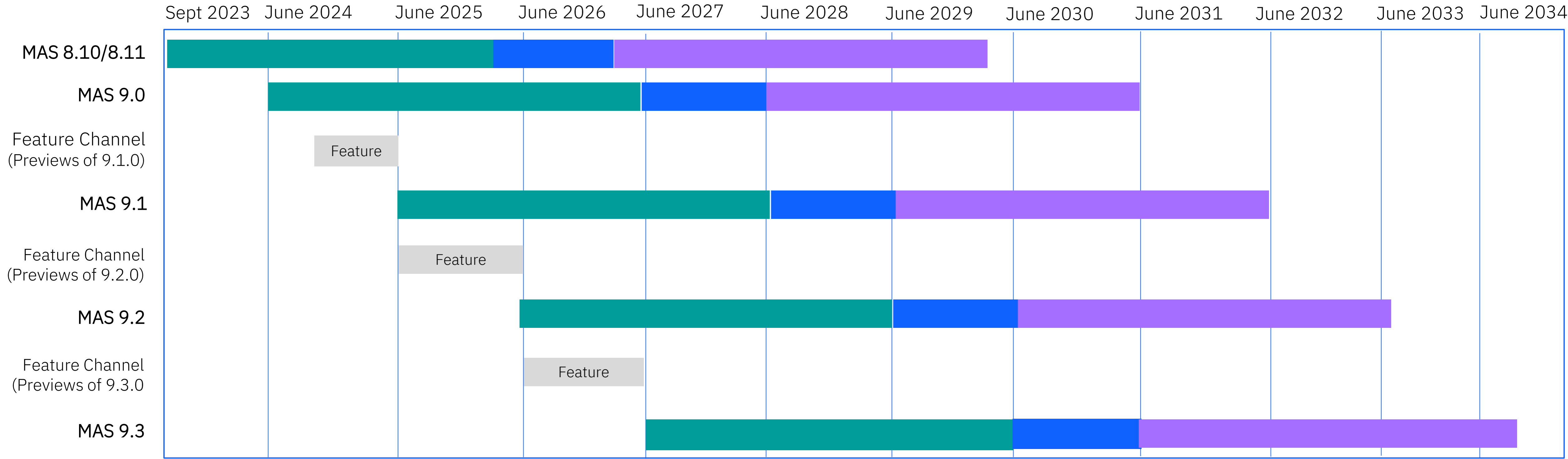
### MAS 9.0 provides:

- Standardization of MAS product versioning which simplifies and aligns across the MAS portfolio
  - All MAS products (including Maximo Manage, Monitor, MVI, Health and Predict) will utilize the same version number within each release. (e.g., MAS 9.0 will contain Maximo Manage 9.0 and Maximo Health 9.0)
- Introduction of a new 3+1+3 Lifecycle Policy
- Upgrade effort will be comparable to any other point release
- Direct upgrade supported from 7.6.0.10/7.6.1.2/7.6.1.3 to 9.x



# New lifecycle for MAS: 3+1+3 with 12-month release cadence

\*\*Please review MAS SaaS policies for their release cadence



- Follows 3+1+3 lifecycle
  - Release every 12 months (9.x)
    - Monthly maintenance updates for 36 months (Base Support)
    - Initial Extended Support for another 12 months
    - Ongoing Extended Support for another 36 months
  - Feature Channel to explore new features in non-production
    - Builds in the feature channel have short term availability and would never be 'fixed'
- \* [Terms and Conditions of Extended Support](#)

Note: EAM customers on 7.6.0.10/7.6.1.2/7.6.1.3 will be able to directly upgrade to 9.x

IBM's statements regarding its plans, directions, and intent are subject to change or withdrawal without notice at IBM's sole discretion.

# IBM Maximo Application Suite

## Product roadmap highlights

1H 2024  
Planned  
deliverables  
(MAS 9.0)

### Maintenance

### Inspection

### Reliability

Instrumentation and improved User Management; Federal Readiness; Maximo Mobile (scalability, performance, serviceability); Improved Migration

GenAI assistants for Work Order Intelligence

MVI scalability and Maximo Mobile integration improvements

Expansion of Reliability Strategy Library & enabling customers to create new strategies

Field Service Management: Dispatching, mobile, optimization, and omni-channel integration

MVI GigE Camera Support, Facial Redaction

Improve Health TTV by utilizing existing Manage data. Assist in identifying/resolving missing data.

Increase the operational efficiency & agility of Maximo IT clients

Mobility for regulated industries (calibration and asset install/remove)

Optimize asset performance using data from the edge

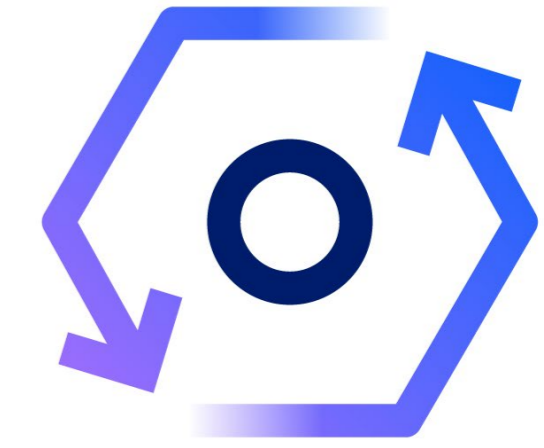
Improved Accelerator deployment experience

Emissions Management for critical assets

MAS SaaS continuous delivery updates

# Maximo Application Suite 9.1

## GA Targeted Q2 2025



### Extending MAS for ALM

- Asset Investment Planning
- Real Estate and Facilities (TRIRIGA)
- Renewables
- Inventory Optimization
- Vegetation Management

### Unify MAS for ALM

- Cross-Suite Administration
- Cross-Suite Dashboards
- Mobile
- Spatial Mapping
- Field Service Management
- IT

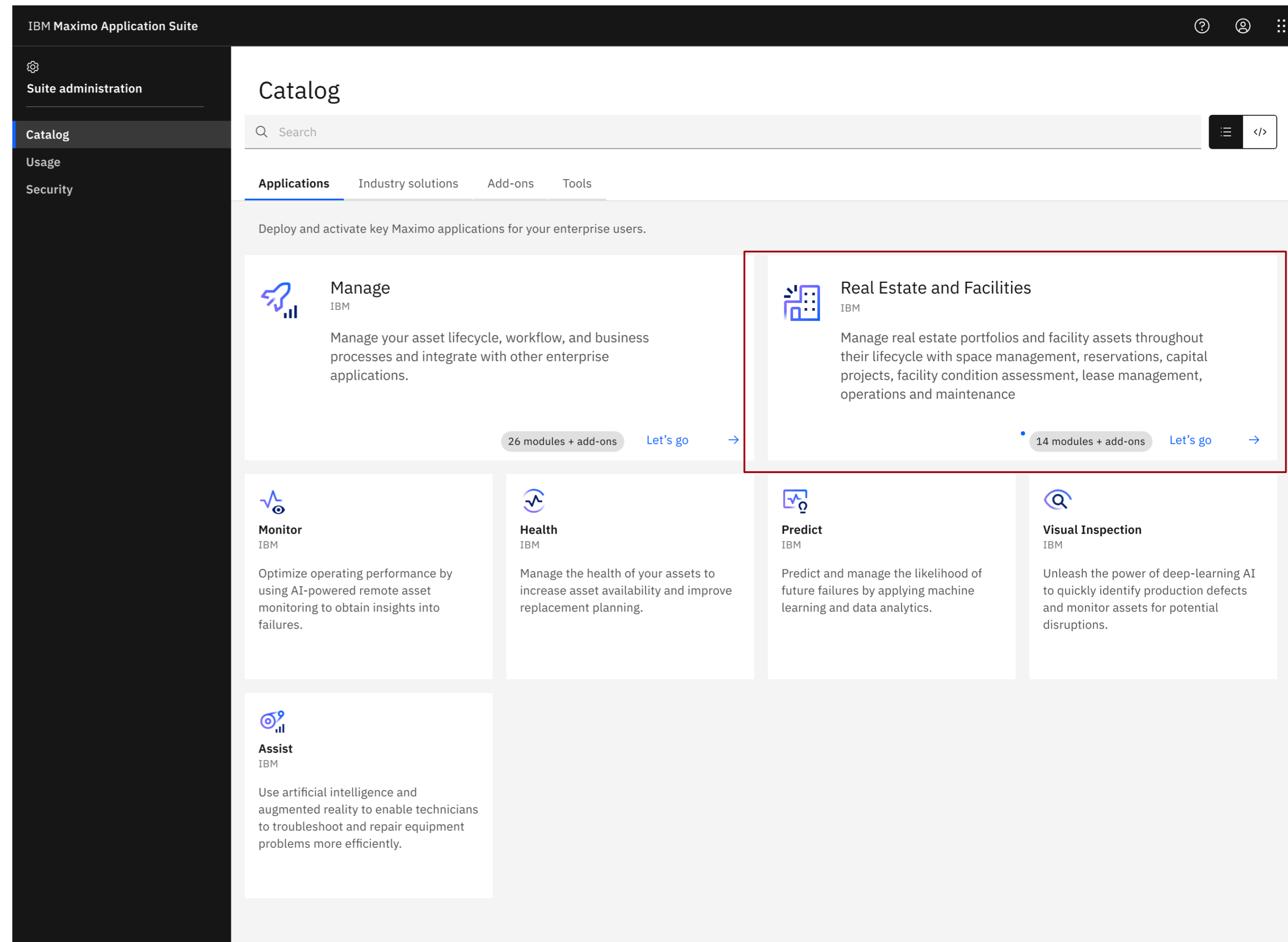
### Enhanced processes with embedded AI

- Similarity tracking for WO
- Conversational UX
- Reliability Strategies



# Maximo Real Estate and Facilities

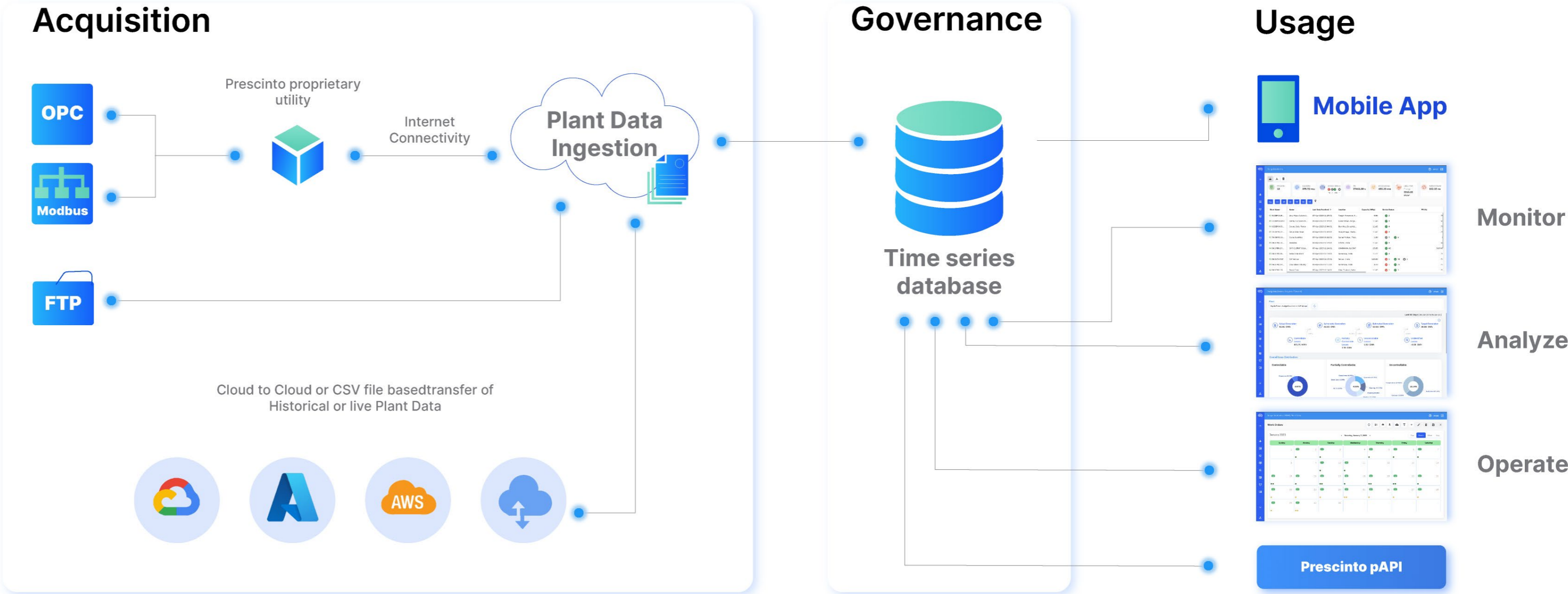
- **Space Management and Reserve**
  - Optimize space management and workplace experience with dynamic space planning and forecasting, real-time usage insights, and occupant services.
- **Capital projects and facility condition assessment**
  - Improve capital investment decision-making to build a credible budgetary framework, justify investment strategies, and effectively execute capital programs and projects.
- **Lease Accounting, Administration and Transactions**
  - Integrate lease administration and accounting to optimize cost savings, meet contractual and regulatory requirements, and gain insights with AI.
- **Monitor with workplace analytics & energy and asset monitoring**
  - Track space utilization with IoT sensors and Wi-Fi. Existing IoT sensors can be integrated for energy monitoring on facilities and assets.



# Maximo for Renewables\*

Targeted MAS 9.1

- Support Solar, Wind and Energy Storage Asset Performance
- Get status updates of your entire portfolio, observe trends and understand performance patterns with advanced visualisation of every data point



\* name to be finalized



**SaaS available  
now**

# Maximo MRO Inventory Optimization

## Achieve Significant Savings, Improve Uptime



Optimize MRO inventory to ensure right spares are available at the right time, at the right cost



Cloud-based solution reduces IT burden, delivers ownership to users



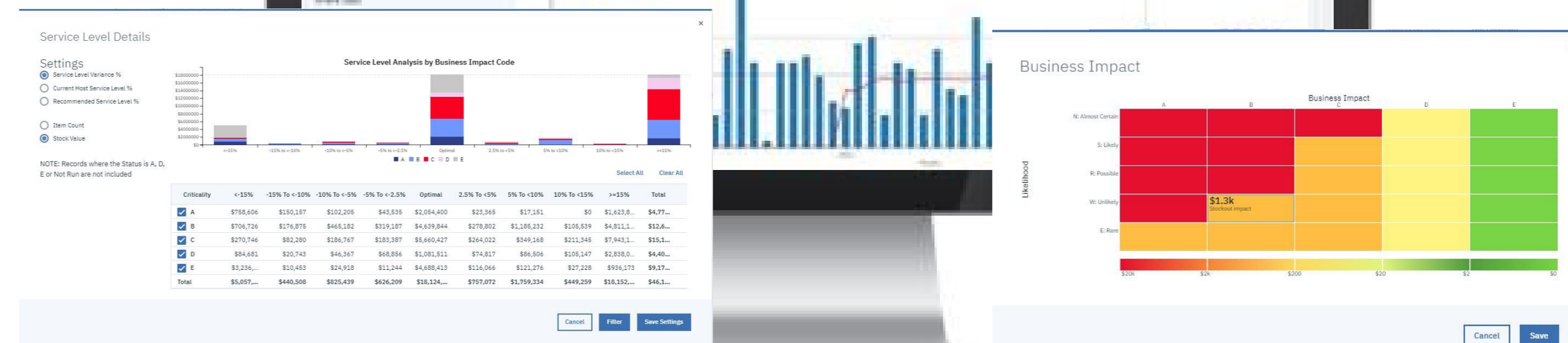
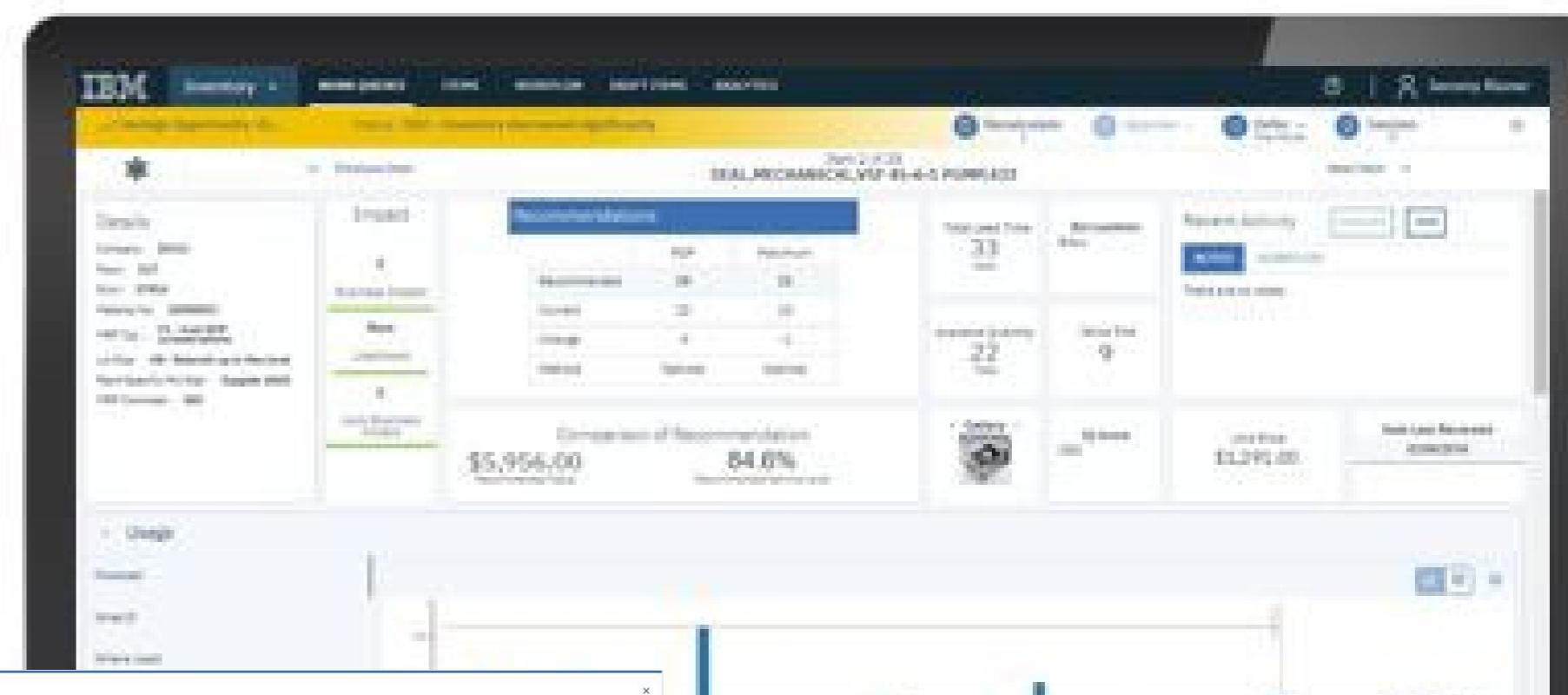
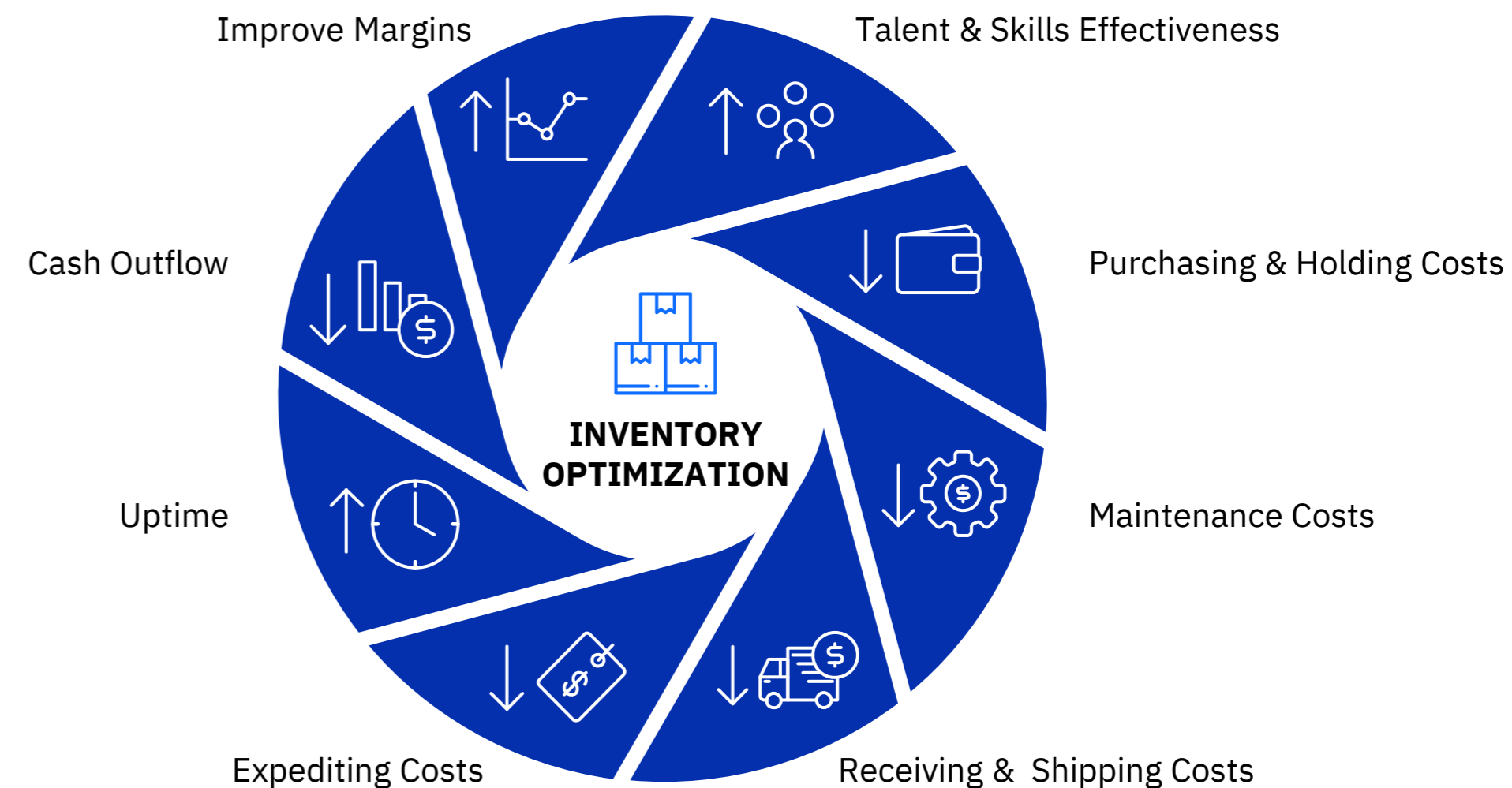
Complementary to all ERP/EAM systems



Get up and running in a few months, not years



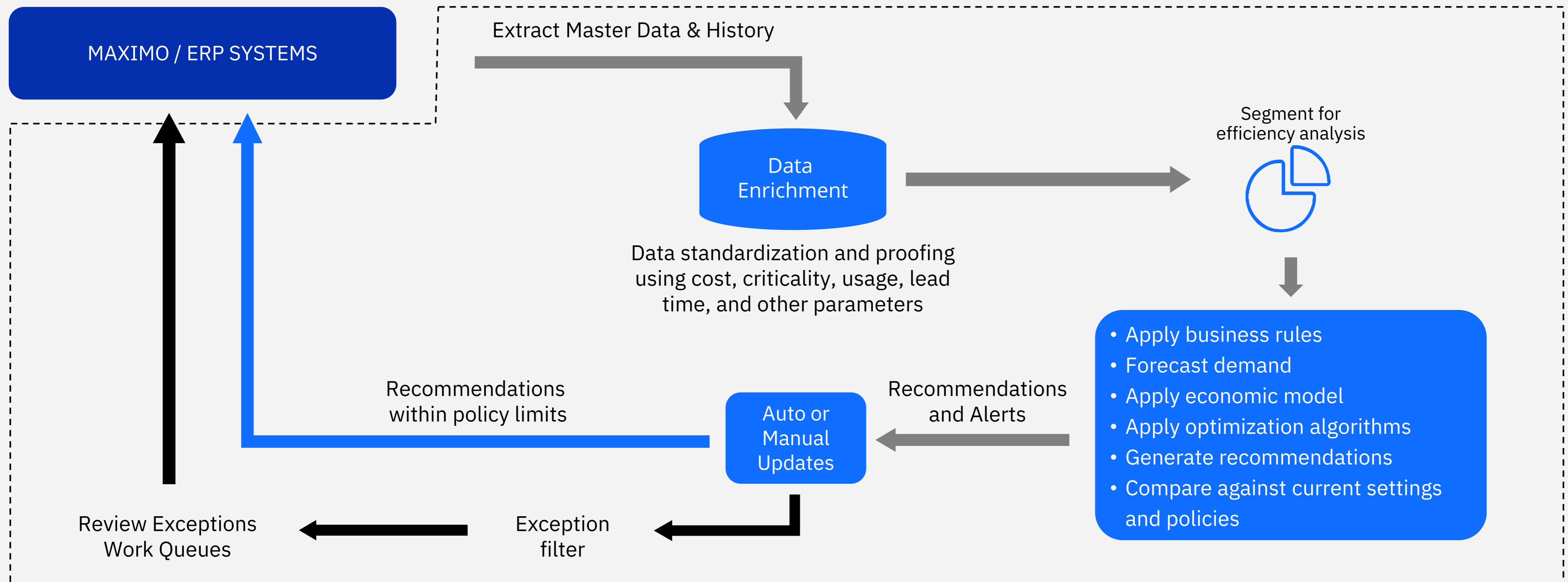
Returns on Day 1 of Go Live





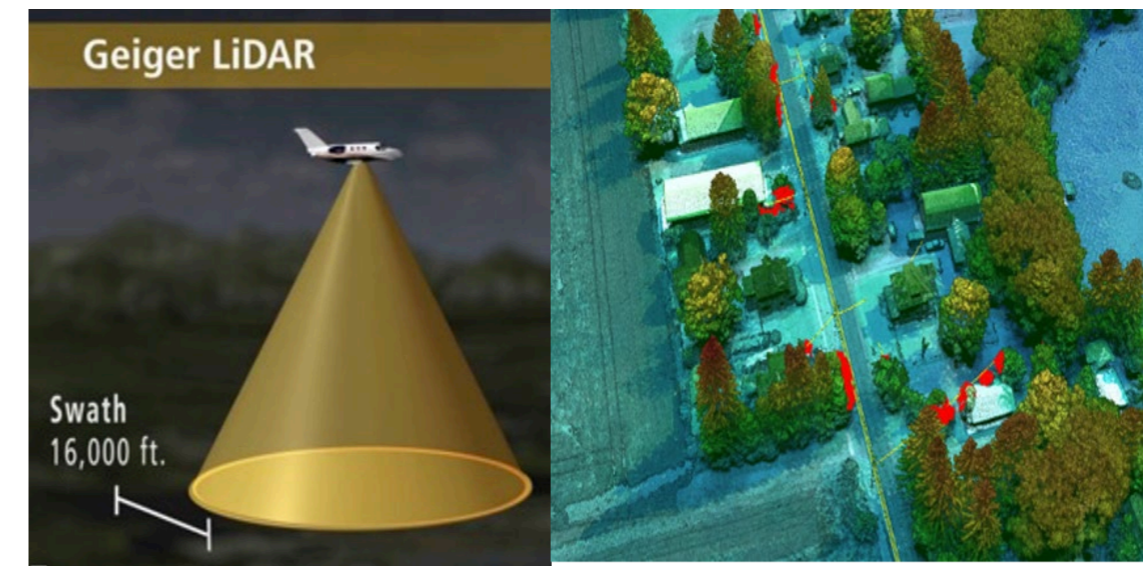
# Maximo MRO Inventory Optimization

## How It Works – Automated, Continuous Optimization





# Introducing IBM Maximo Vegetation Management

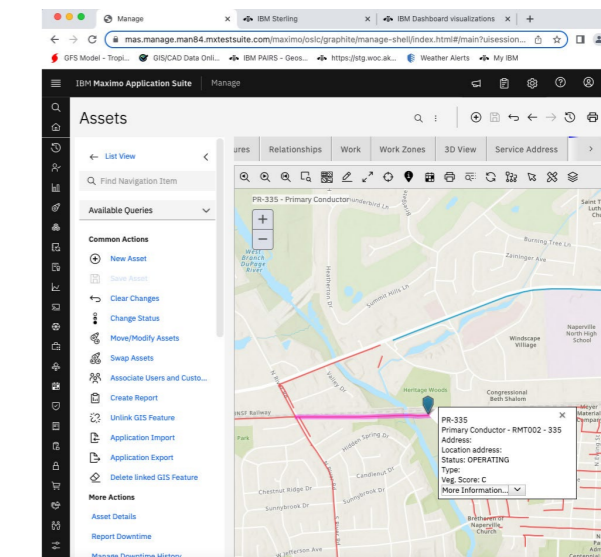
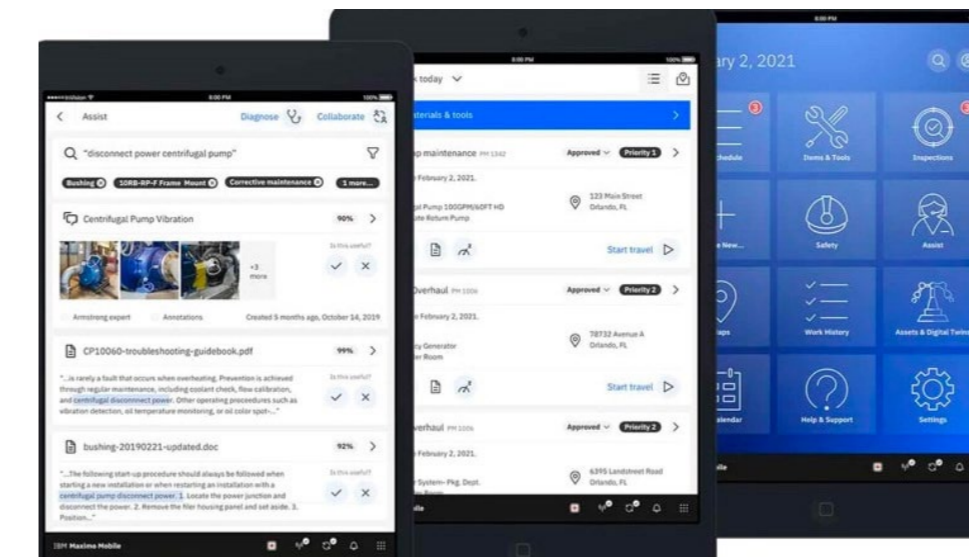


## Data Collection (Remote Sensing)

- Geiger Mode LiDAR
- Satellite
- LiDAR (linear)
- Aerial Imagery
- Hyper Spectral/IR
- Manual collection

## Vegetation Risk & Insights

- Scenario Planning/ Analytics
- Business Rules, Finance, & Budgeting
- VM Asset Management



## Field Execution

- VM Contractor
- VM Crew
- Production data
- Invoicing

## Work Management

- Maintenance
- Customer Request
- Storm Response
- Asset Patrols
- Construction
- Capital projects



# MAS 9.1 with Manage

Targeted MAS 9.1

## MAS Manage

- New User Application
- New Security Group Application
- Application Configuration at MAS level
- New MAS left hand Nav bar
- New User Profile –removal of Manage profile

## Technical

- Java 17 Update
- Oracle 23c (23ai) support
- BIRT 4.16 support
- Python 2.73 support
- Guest User support
- Power and Z support
- E-Sig for LDAP
- Support SMTP OAuth2 authentication for outgoing emails
- MAS support for IBM unsupported languages

The screenshot displays the IBM Maximo Application Suite user management interface for user LUKEF. The interface is divided into several sections:

- 1. Identity & authentication:** Shows user creation details (Created on: 01 April 2020 14:04, Created by: mas-superuser) and user information (User ID: LUKEF, Display name: Luke Firth, Username: lukefirth@ibm.com, Primary email: lukefirth@ibm.com, Type: Work, Person ID: Not specified, Owner: Local, Authentication type: Local).
- 1.1. Identity:** A section for providing identifying information for the user.
- Account status:** Shows the account is currently Disabled, with options to deactivate on date and after user is disabled.
- User details:** Shows the user's title as Mr. and first name as Luke.
- 2.2. Security groups:** A table listing security groups and their associated permissions. The table has columns for Name, Description, Default application, Independent of ot, Modules with edit, Solutions, and Minimum license.
- 2.3. Administrative and Real Estate and Facilities Management access:** Shows administrative privileges (Suite administration: None, Real estate and facilities management: Limited).
- 2.4. License summary:** A summary of the user's license, indicating they are a Premium authorized user with 5 AppPoints reserved. The explanation includes: 10 Security groups, 5 Unique modules with edit, 1 Solution, Limited access to RE&FM, Limited minimum license from apps, Authorized access type, and No suite administrative access.

Name	Description	Default application	Independent of ot	Modules with edit	Solutions	Minimum license
ALLSITES	All Sites	-	No	1	0	Limited
TEXASSITE	Texas Site	-	No	2	0	Limited
VIEQHQ	View headquarters	-	Yes	1	0	Limited
MGRAPPROVAL	Manager approvals	-	No	1	0	Limited
EVERYONE	All Maximo Users	-	No	0	0	Self-service
PERSONALCON	Personal configurat...	-	No	1	0	Limited
PURCHREQ	Purchase requestor	-	No	2	0	Limited
SDMGR	Service desk mana...	-	No	1	1	Limited
TOOLMGR	Tool manager	-	No	1	0	Limited
TECHNICIAN	Technician	-	No	1	0	Limited



# New Left-Hand Navigation

Targeted MAS 9.1

Currently 2 Nav Bars - Left and Right

- Left is how you move around in Manage
- Right is how you switch to other Solutions like Monitor or Visual Inspections

Future Release: 1 Left Nav Bar

- Access granted to the applications through new Security Group App.
- New Focus button for personalization of Users Nav bar based on Security Group access.

The screenshot displays the IBM Maximo Application Suite interface. The top navigation bar includes 'IBM Maximo Application Suite', 'Manage', and 'Take'. The left navigation bar is currently expanded to show 'Manage', 'Monitor', 'Health', and 'Suite' sections. The main content area shows 'Interactions (0 - 0 of 0)' with a table header for 'Interaction' and 'Description'. A 'Navigation settings' dialog box is open, allowing users to select navigation items for the left side. The dialog includes three toggle switches: 'Maintain application groupings' (Yes), 'Use focus mode' (Yes), and 'Add new capabilities to focus by default' (Yes). Below these are search and selection options. The 'Your focus nav' section shows 'Dashboard', 'Start Center', and 'Assets' as selected items. The dialog has 'Cancel' and 'Save' buttons at the bottom.

Interaction	Description

Navigation settings

Select the navigation items below that you want to see in your left side navigation.

Maintain application groupings  Yes    Use focus mode  Yes    Add new capabilities to focus by default  Yes

Root / Manage /

Search input text

2 items selected [Clear selections](#)

- Start center
- Administration
- Assets
- Analytics
- Building Information
- Contracts

Your focus nav 2 [Clear all](#)

- Dashboard
- Start Center
- Assets

Cancel Save

# New Security Group Application

## Maximo Application Framework

### Security Groups:

### Create/Update Groups:

- Applications/Capabilities
- Granting of Access/Permissions to items/actions
  - Read, Save, Insert, Delete

### Summary Card

- Summary of Applications/Actions and Permissions granted
- Impact to Entitlement via UI
  - For example – adding a new application with Insert Access may bump group to Base
  - Impact to amount of Users
  - Takes effect on Save

# License Consumption Report

Overview of AppPoints Consumed within a MAS instance

Configurations that Impact AppPoints

- Session Timeout
- Compliance Enforcement turned on.

**Suite administration**

- Overview
- Catalog
- Applications
- Workspace
- Configurations
- License consumption**
- Users

**Report** Configuration

**Overview**

Entitled capacity	Peak usage
<b>10,000</b> AppPoints	<b>920</b> AppPoints
Average usage	Report updated
914 AppPoints	04 October 2024 15:10 UTC

**Configuration**

**Session idle timeout**

Set the amount of time users can be idle in a web browser before automatically logging out users and closing the session. When users are logged out, their AppPoint cost is returned to the license pool.

Enabled

Idle timeout length in minutes

45 - +

Restore to default Save

**Compliance enforcement**

Enforce compliance to prevent users from logging in to Maximo Application Suite when the number of available AppPoints is too low. If compliance is not enforced, users can log in, but overage charges might apply. If other Maximo Application Suite instances use the same IBM Suite License Service, any changes in the compliance enforcement settings also affect these instances. [Learn more](#)

Compliance enforcement

On



# MAS Dashboards Updates

MAS 9.0

## Operational Dashboard

- New Dashboard Page object
- Creating and editing an Operational Dashboard page
- Multi-page dashboard layout and viewing
- Dashboards added to Security Groups application
- Walk-me content

## Work Orders

- New tab on Work Orders RBA for Work Plans: tasks, labor,

## Work Queues

- Work Queues supporting different object structures
- End user table column personalization extends standard queue configuration

## Work Order Intelligence

- New AI model, broker and inference objects to determine WO problem codes from textual input and store the top 3 results.
- Work Orders RBA surfaces the AI recommendations for review/accept
- Demonstration Work Queue surfaces the top recommendation for accept

The image shows two overlapping screenshots from the IBM Maximo Application Suite. The top screenshot is the 'Operational dashboard' for the 'Needham site', last updated on 2/1/2022 at 3:30 PM. It features four KPI cards: 'Overdue emergency work' (4 work orders, 5% from last refresh), 'PM work orders overdue' (6 work orders, 7% from last refresh), 'PM performance' (95%, 7% from last refresh), and 'Work orders waiting approval' (25 work orders, 20% from last refresh). Below these are two charts: a bar chart for 'PCT of corrective or emergency WOs by department' and a line chart for 'Safety critical backlog'.

The bottom screenshot is the 'Work orders' page for 'Emergent work' at 'Bedford and Chelmsford'. It displays a table of work orders with columns for Work order, Description, Location, Asset, Status, Target start, and Priority.

Work order	Description	Location	Asset	Status	Target start	Priority
EM 1000	Relocate Guard Rails Around	Location 1	11120	Approved	2021-09-08 14:00	P1
EM 1001	Pump replacement	Location 1		Waiting on approval	2021-09-08 14:00	P1
CM 1002	12 Month Service on Shipping Dept #1	Location 2	11348	Waiting on approval	2021-09-08 14:00	P2
EM 1003	Rebuild Feedwater Pump	Location 1	11327	Approved	2021-09-08 14:00	P1
PM 1004	Check for Plumbing Problem	Location 2	2020	Approved	2021-09-08 14:00	P1
EM 1005	Generator Overhaul	Location 1	43987	Waiting on approval	2021-09-08 14:00	P1
EM. 1006	Electric Cart Tune-Up	Location 1		Approved	2021-09-08 14:00	P1
EM 1007	Feedwater Pump Services	Location 1		Approved	2021-09-08 14:00	P1
EM 1008	Packaging Mach Elevator & Drainpan	Location 1		Approved	2021-09-08 14:00	P1
EM 1009	Repair Damaged Conduit Feeding	Location 1		Waiting on approval	2021-09-08 14:00	P1

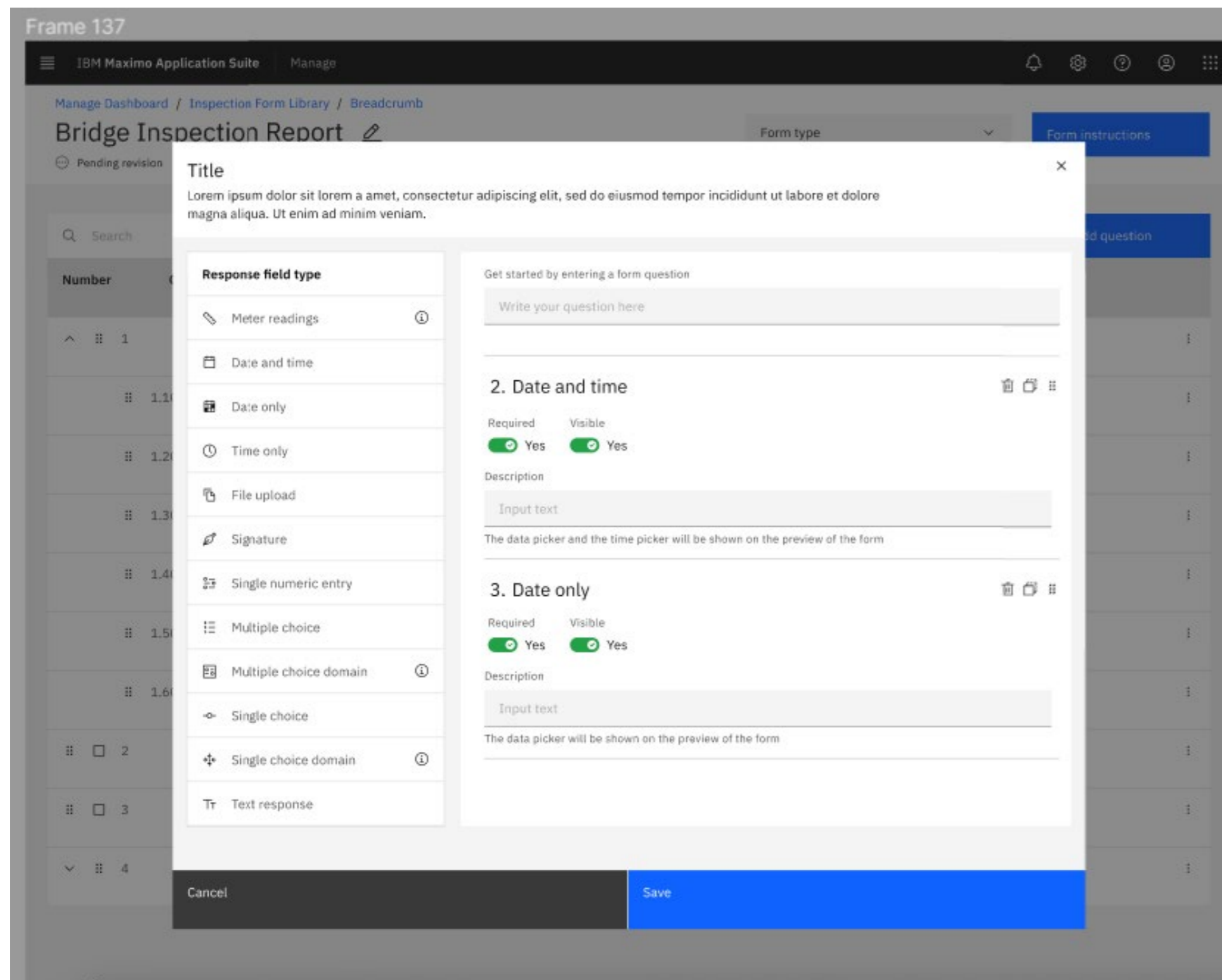
[Operational Dashboard Overview](#)

[IBM Maximo Manage Work Orders](#)



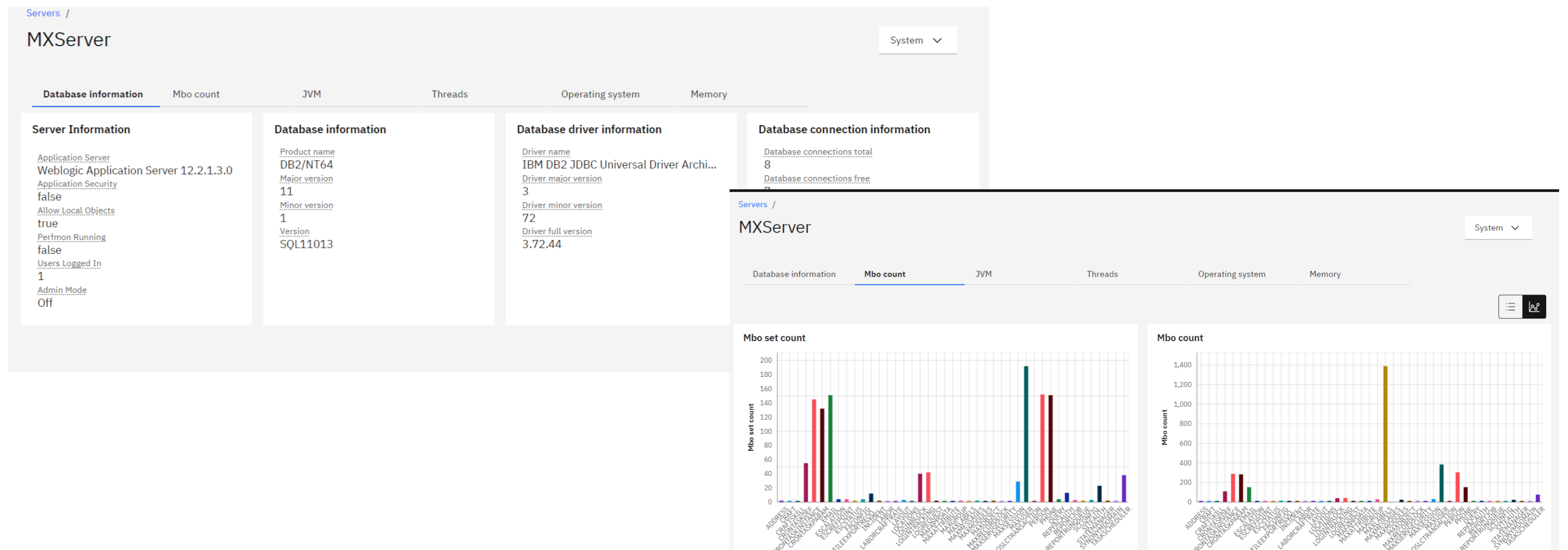
# MAS Modernized Dashboards and Applications

## Inspection Form Builder



## Maximo Management Interface (MMI)

Administrative Dashboard to provide insights into Maximo application health and performance.



# MAS Dashboard Updates

- Cross MAS Dashboards – supports consolidated view of data from Monitor, Health and Manage
- Include content from across MAS to provide the full set of asset, operational, maintenance, supply chain data and actions
- Consistent user access and hierarchies to improve efficiency
- Authenticate and go directly to user’s dashboard
- Integration with Maximo AI Assistants and watsonX capabilities
- Expand configuration and builder capabilities

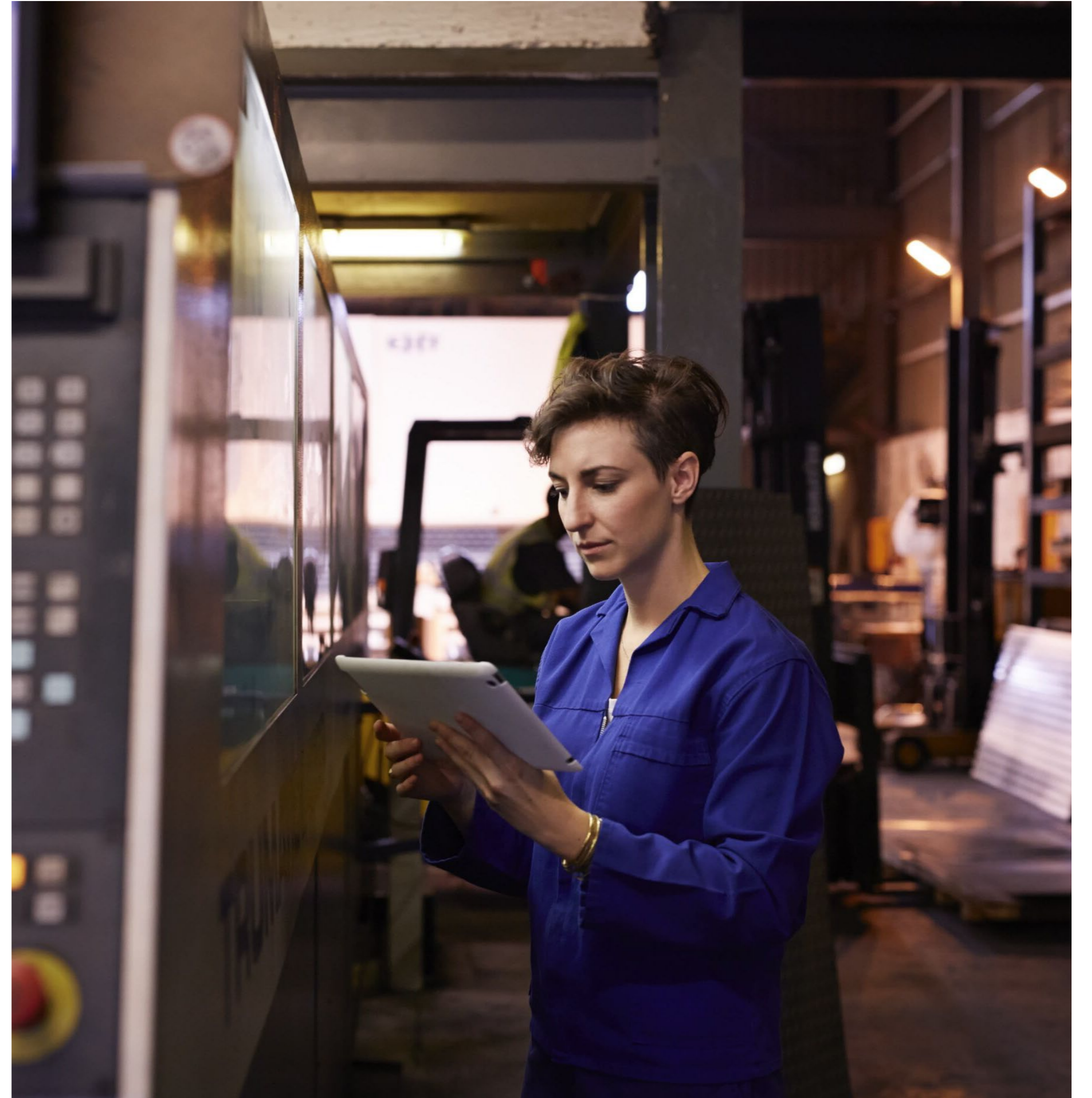
The image displays three overlapping screenshots of the IBM Maximo Application Suite interface. The top screenshot, titled 'Operational dashboard', shows a 'Maintenance Manager' view with four KPI cards: 'Overdue Emergency Work' (0 work orders, 0% from last refresh), 'Overdue PM Work' (0 work orders, 0% from last refresh), 'PM Performance' (0%, 0% from last refresh), and 'Health of Assets for PM Work' (0%, 0% from last refresh). Below these are sections for 'Selected KPI comparison' (a chart area), 'Safety critical backlog' (No results found), 'Favorites', 'Quick actions' (Create work order), and 'Workflow assignments due soon'. The middle screenshot shows the 'Assets' matrix view with a heatmap and summary statistics: High (158K assets), Medium (810K assets), Low (1M assets), Missing data (25K assets), and Total (2M assets). The bottom screenshot shows the 'Health and Predict' view with an 'Asset investment optimizer' and a table of asset details:

Asset	Site ID	Health	Risk	Replacement in	Total CAPEX	Total OPEX
AH012	SITE1234	85	70	4Q 2024	100,000	150,000
AH012	SITE1234	85	70	4Q 2024	100,000	150,000
AH012	SITE1234	85	70	4Q 2024	100,000	150,000
AH012	SITE1234	85	12	4Q 2024	100,000	150,000
AH012	SITE1234	85	12	4Q 2024	100,000	150,000
AH012	SITE1234	85	88	4Q 2024	100,000	150,000
AH012	SITE1234	85	68	4Q 2024	100,000	150,000
AH012	SITE1234	85	4	4Q 2024	100,000	150,000



# Maximo Mobile

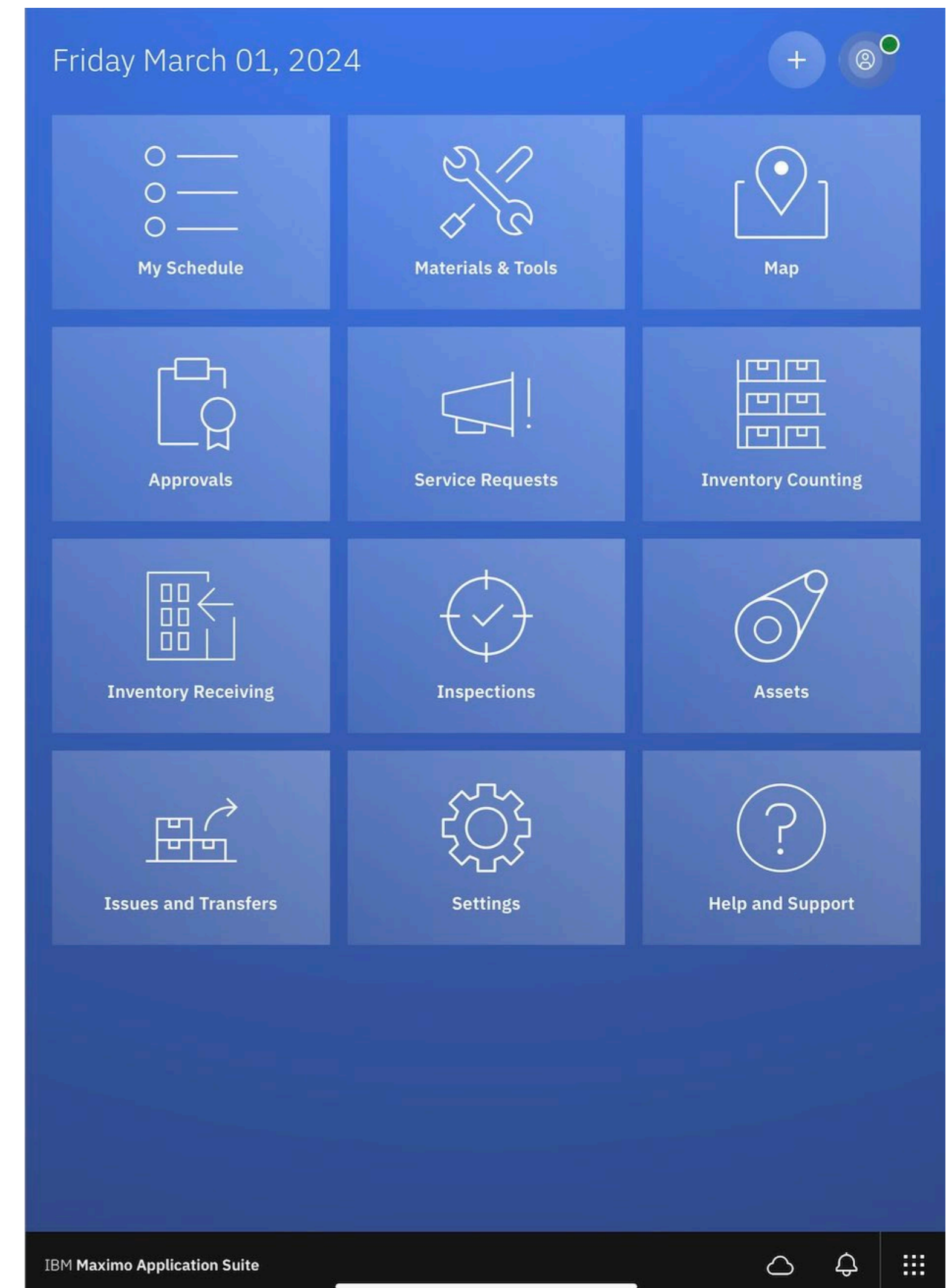
- Single Mobile application provides access to capabilities through security
- No separate license for MAS
- Online/Offline
- Configuration Tooling
- Device native capabilities – voice to text, attach images, location services, barcode scanning, e-signature
- Application functionality supporting multiple roles and business processes
  - Service Requests
  - Approvals
  - Complex Asset Switch (as part of ACM)
  - Work Order Execution
  - Calibration and Linear asset support
  - Inspections
  - Storeroom – Countbooks, Issues and Transfers, Receiving, Shipments and Staging





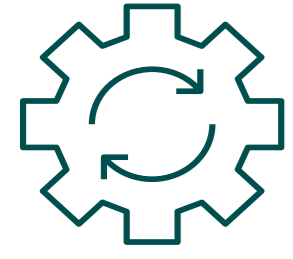
# Maximo Mobile Highlights for 9.1 Release

- Ability to perform Assignments for work orders and Inspections
- Support for Rotating Asset and Asset auditing
  - Create rotating assets and receive purchases including rotating assets
- Enhanced set of options on how Technicians find the correct work order to execute, including online search
- Consolidated functional components for a better user experience on how Technicians find assets, locations and report meter readings
- Formula support for inspection forms
- Centralized Mobile administration
  - Identify Mobile logged users
  - Administer settings, queries and preloaded database
- Extended push notification support including background data synchronization





# Maps



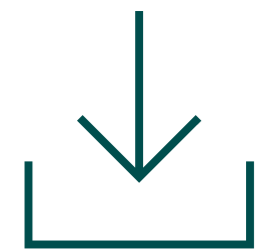
Esri ArcGIS  
-ArcGIS Online and Enterprise  
-Improvements for large map datasets



Online and Offline maps



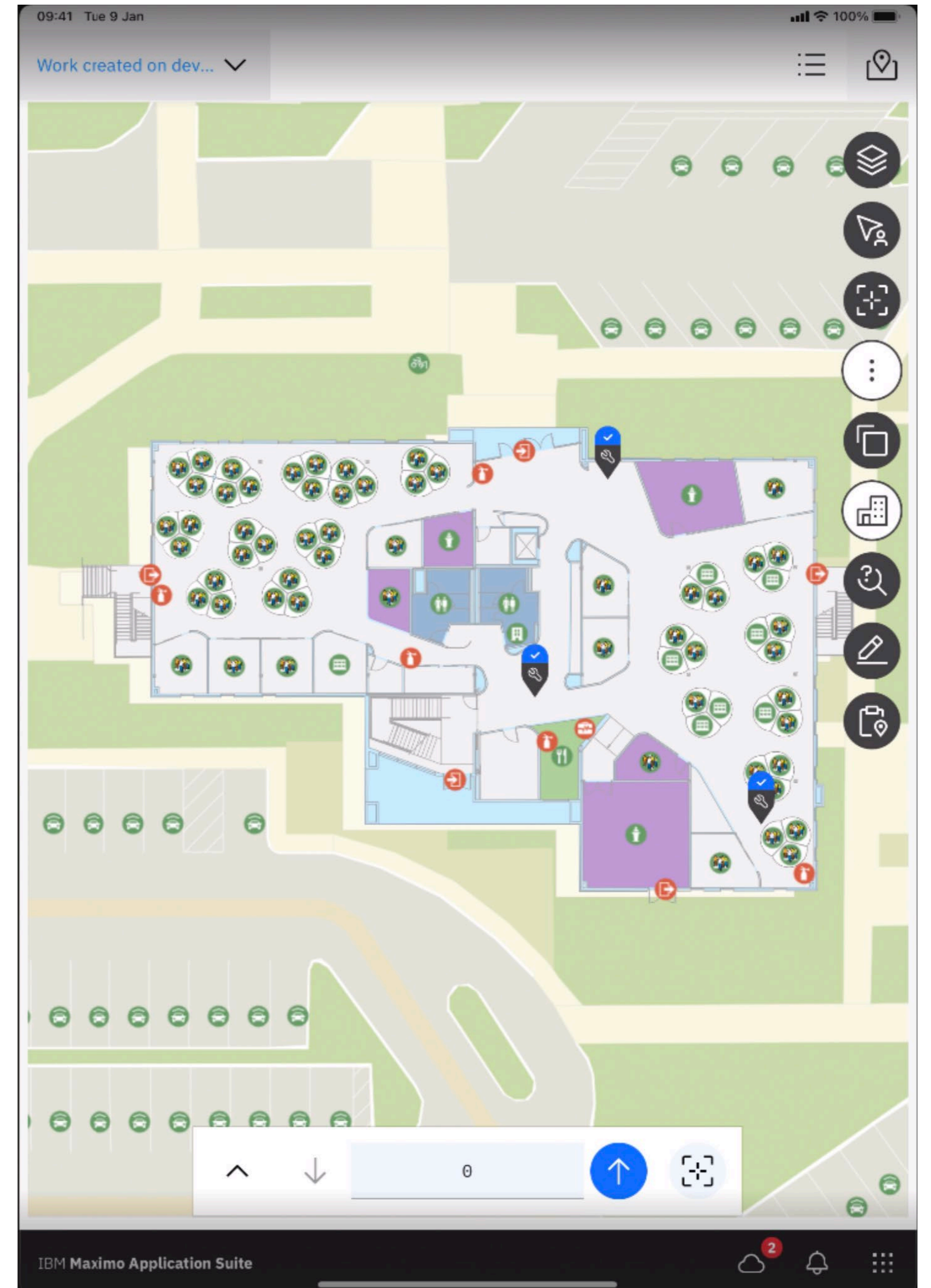
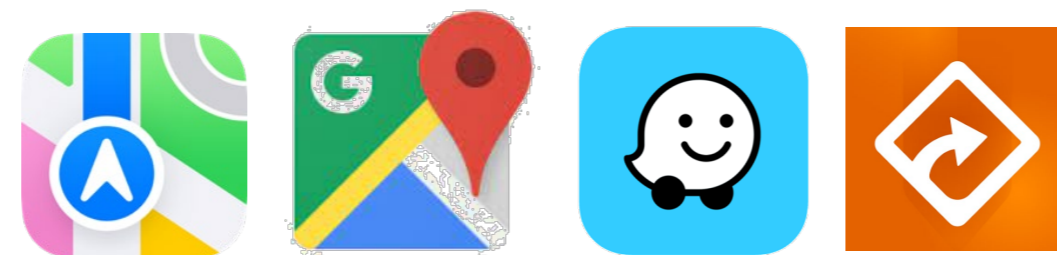
Outdoor and Indoor maps.  
-Indoor Positioning System



Download and Sync capabilities for  
Map data (OTA)



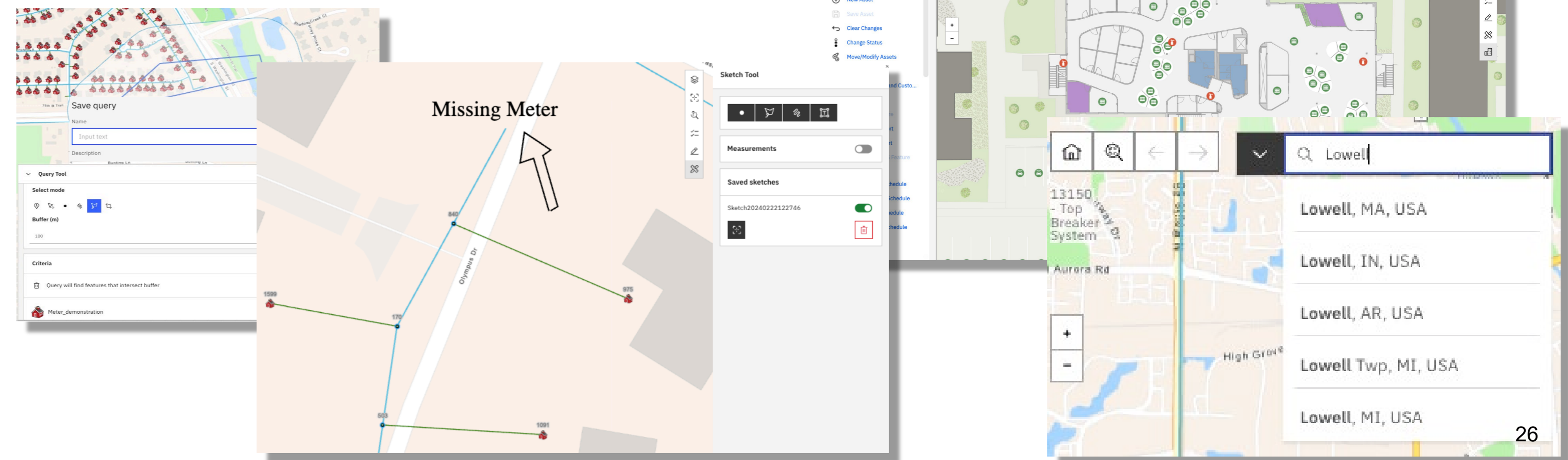
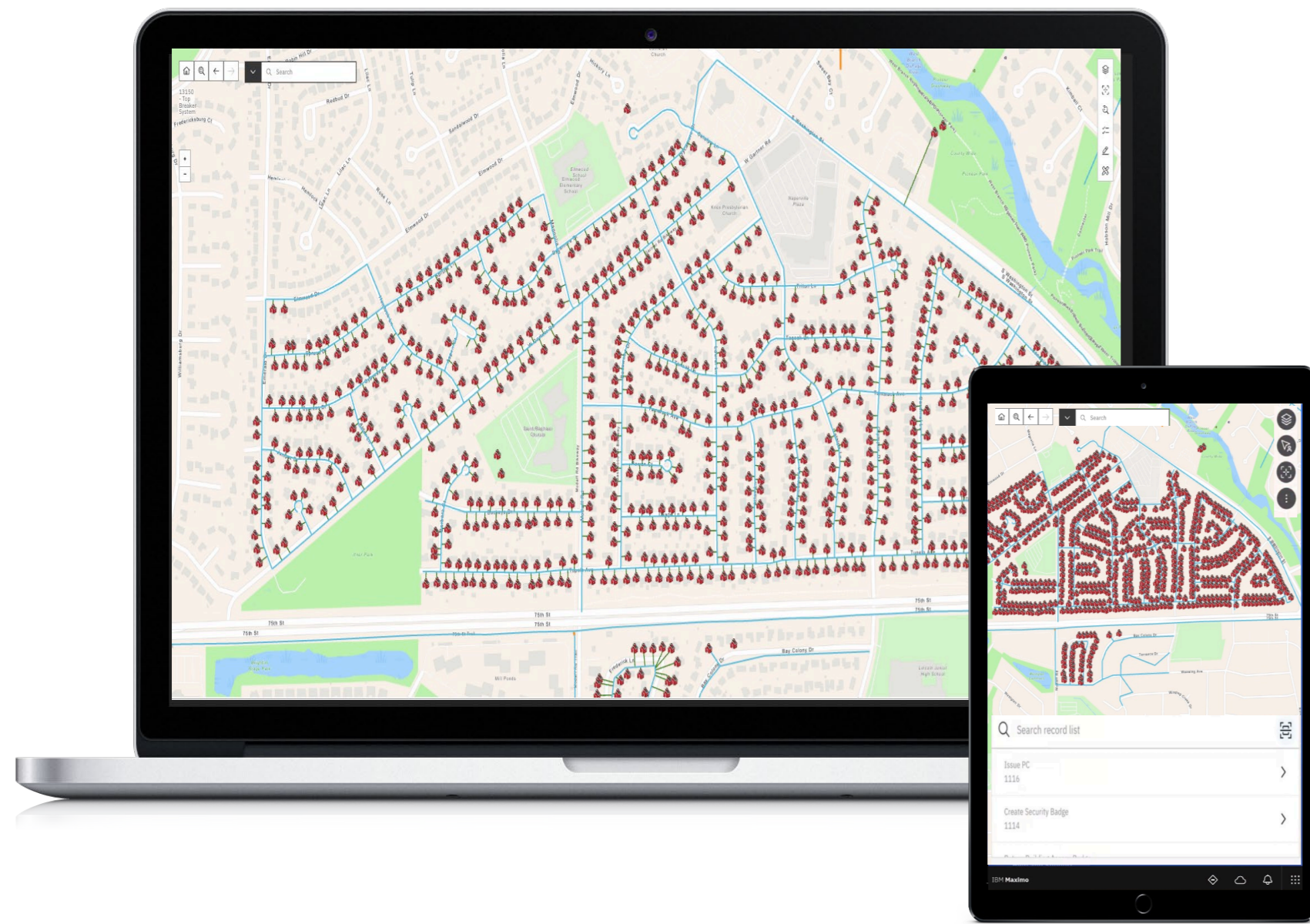
Navigation





# Maximo Spatial Updates

- UI Standardization (Mobile and Desktop)
- ESRI API Migration (New Version)
- Offline Maps Enhancements
- Performance enhancements (up to 80% faster)
- Sketch Tool for Mobile
- Find My Location for Mobile
- Indoors on Desktop
- Query Tool enhancements (Save Query, Geofence + Alphanumeric Search)
- Configuration for Maximo Object Symbology (Icons, Pinpoints)
- Home Button Tool for Mobile

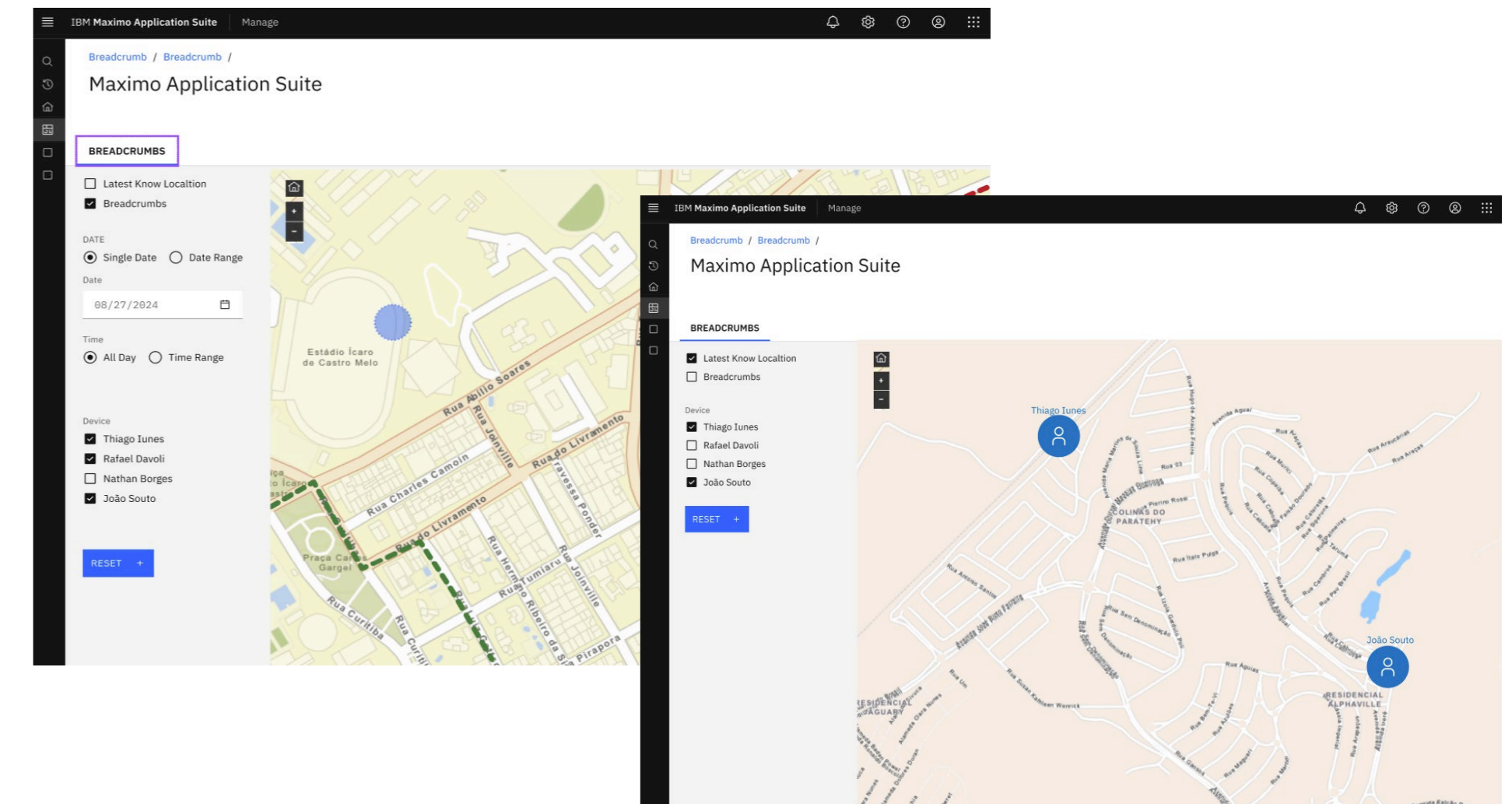




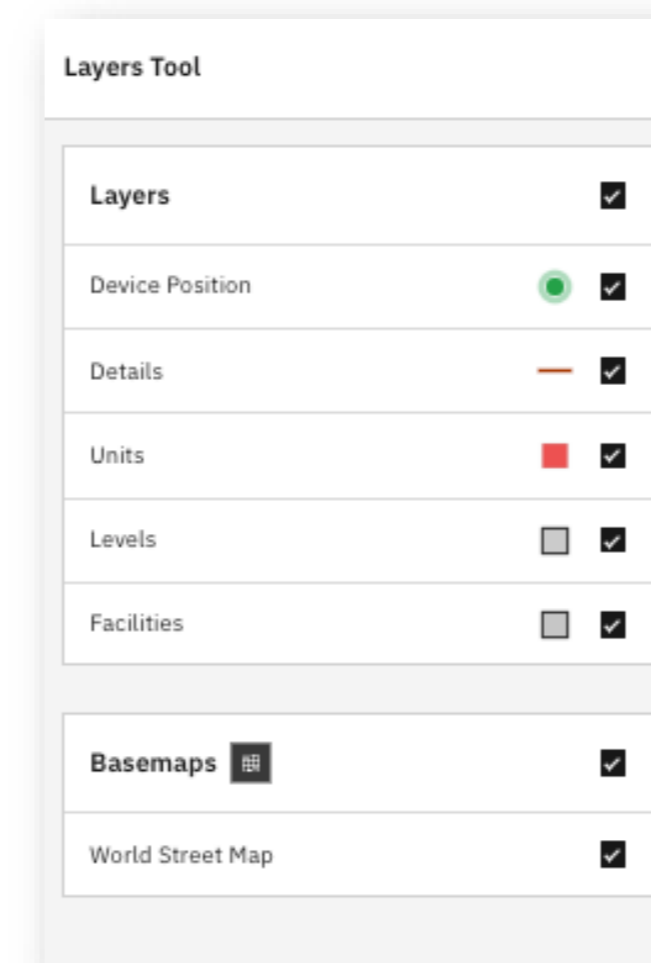
# MAS – Spatial 9.1 improvements

- **Breadcrumbs** - Breadcrumbs allow administrators and supervisors to track technicians' whereabouts when they are out on a job, provide quicker response times to requests, increase safety precautions, reduce liability, boost day-to-day efficiency, and plan for future work.
- **Geofencing** - The geofencing and real-time tracking tools will provide critical geographic awareness, trigger necessary events, and deliver timely notifications to ensure smooth and efficient field operations.
- **Search Tool** - This means that you can easily search for Maximo objects, such as work orders or assets, based on their attributes. Selecting a search item will be highlighted and centered on the map for quick reference. This enhancement makes searching and visualizing data much more convenient for users across all applications.
- **Dynamic Map Layer Update Tool** - helps customers access real-time data easily and improves using the application interaction.
- **Point and Line Symbology Editor** - A visual tool for creating and editing representations (pins, etc) Empowers users to customize and enhance the symbology of objects, elevating the visual experience and efficiency in data representation.
- **Integration Configuration Wizard** – simplify the setup process for synchronizing data between Maximo and ArcGIS. The tool will guide administrators through the necessary steps, streamlining the configuration process and ensuring all required information is provided efficiently.
- **Synch Report** – empowering users with enhanced monitoring, analysis, and reporting capabilities, facilitating deeper insights into synchronization processes and efficient issue identification.

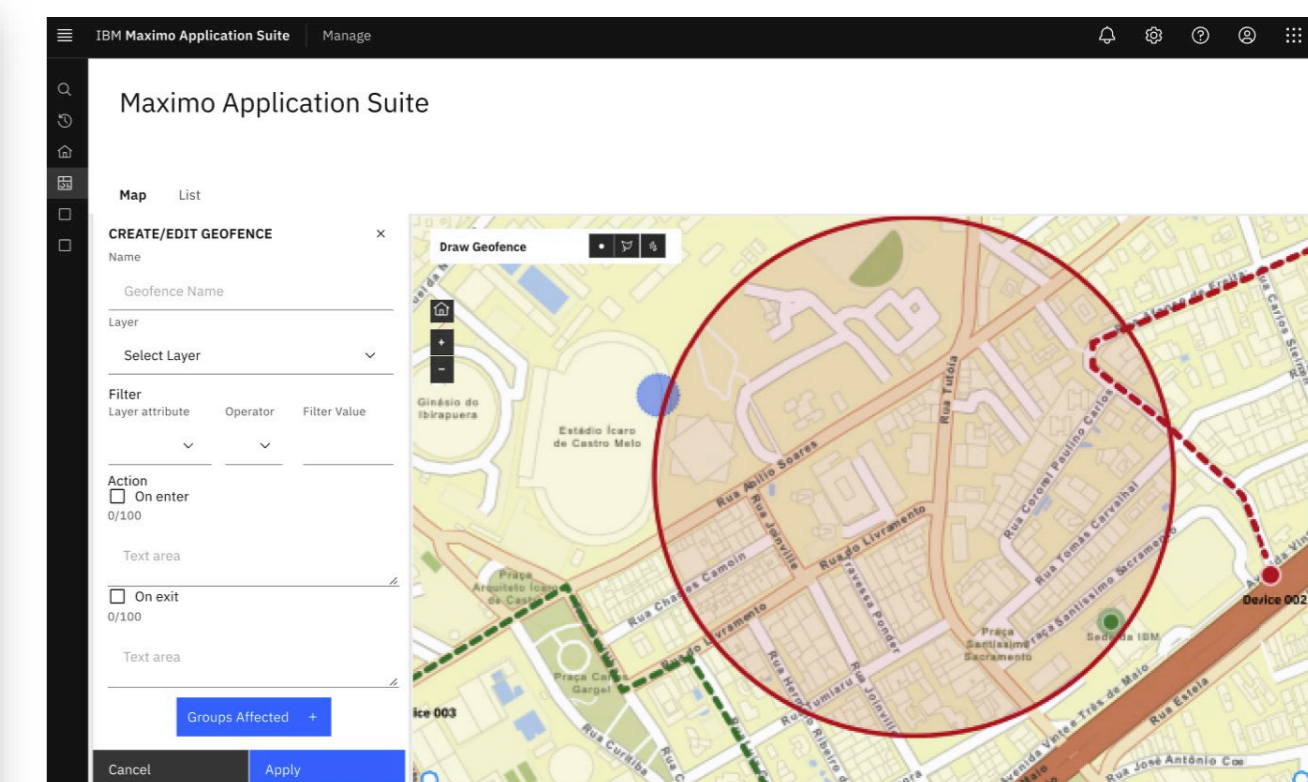
## Breadcrumbs



## Refresh Map Layer



## Geofencing





# IBM Maximo – Field Service Management

MAS 9.0

Initiate

Plan

Schedule/Dispatch

Execute

Close

Requestor

Scheduler

Scheduler

Technician

Technician

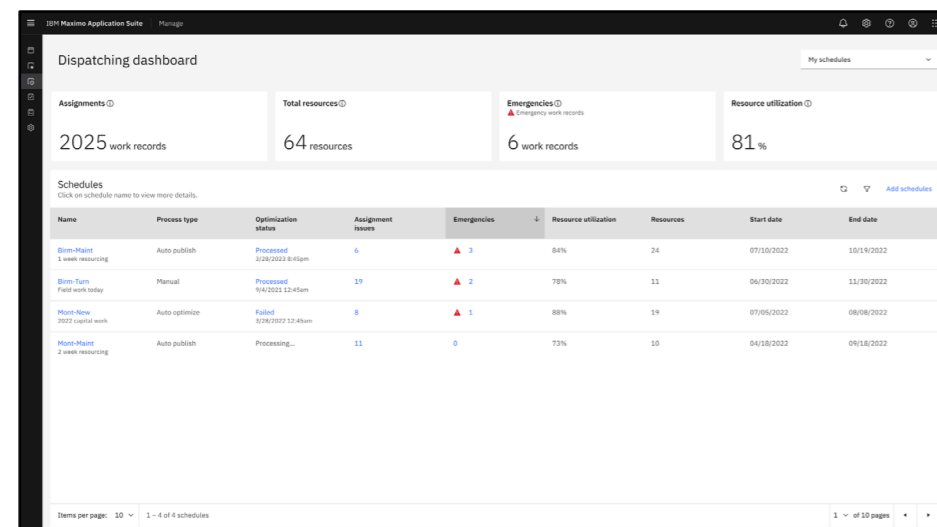
Create workorder (Manage)

Schedule workorder (Scheduler)

Optimize schedule (Optimizer)

Travels to location, executes work (Maximo Mobile)

Close workorder

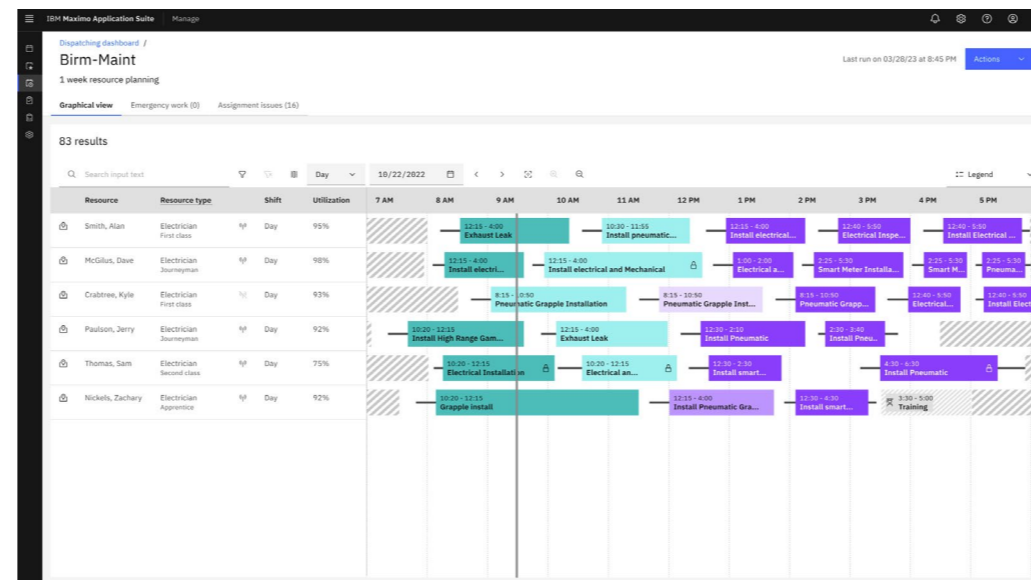


High Level views for every schedule you own

- Easily see overall health and status of dispatching process for all schedules
- Only address the exceptions with dashboards that direct you to the problem areas

**Emergency work use case- Immediately handle emergencies through intelligent recommendations**

Choose the best technician to assign based on distance, time to start and compatibility

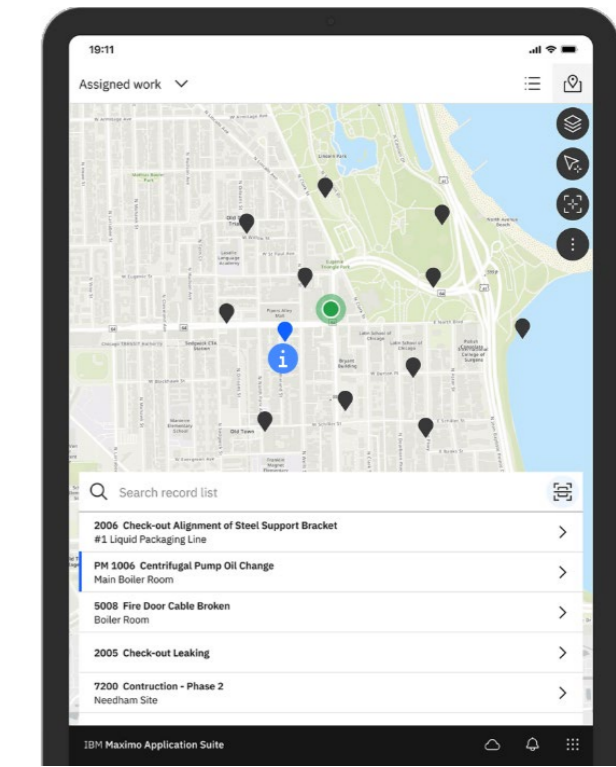
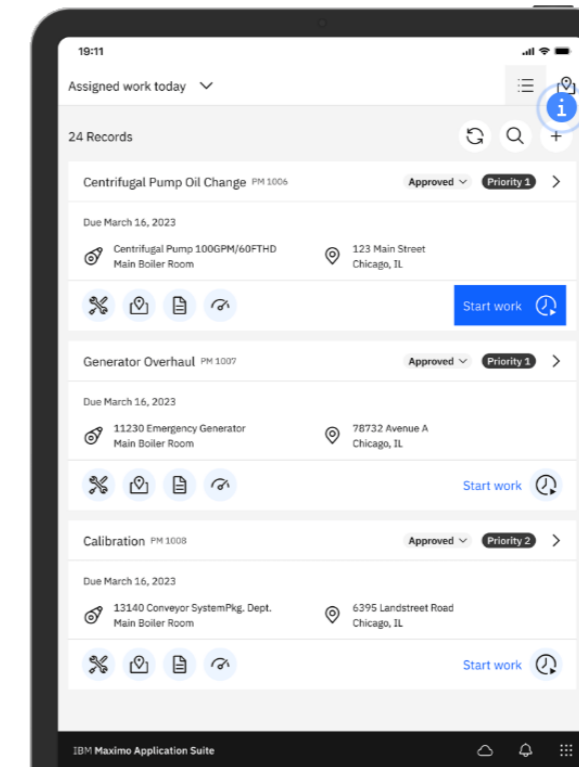


Optimization with Real time insights for all assignments

Dispatcher/Supervisor

Dispatch work, assigns technician, visibility to work (Dispatching dashboards)

Choose the best technician to assign based on distance, time to start, skill, qualification and compatibility



Access work anytime, anywhere

- Plan and optimize spare parts, materials, tools prior to starting the work
- Maximo Mobile boosts technician productivity with AI-Driven prioritization & geospatial mapping for seamless asset management
- Spot problems and avoid down time with computer vision and AI based visual inspection

Planner

Add task, materials, tools, labor



# Field Service Management & Capacity Planning

Continue to improve efficiency and effectiveness of critical resource utilization

## Dispatching

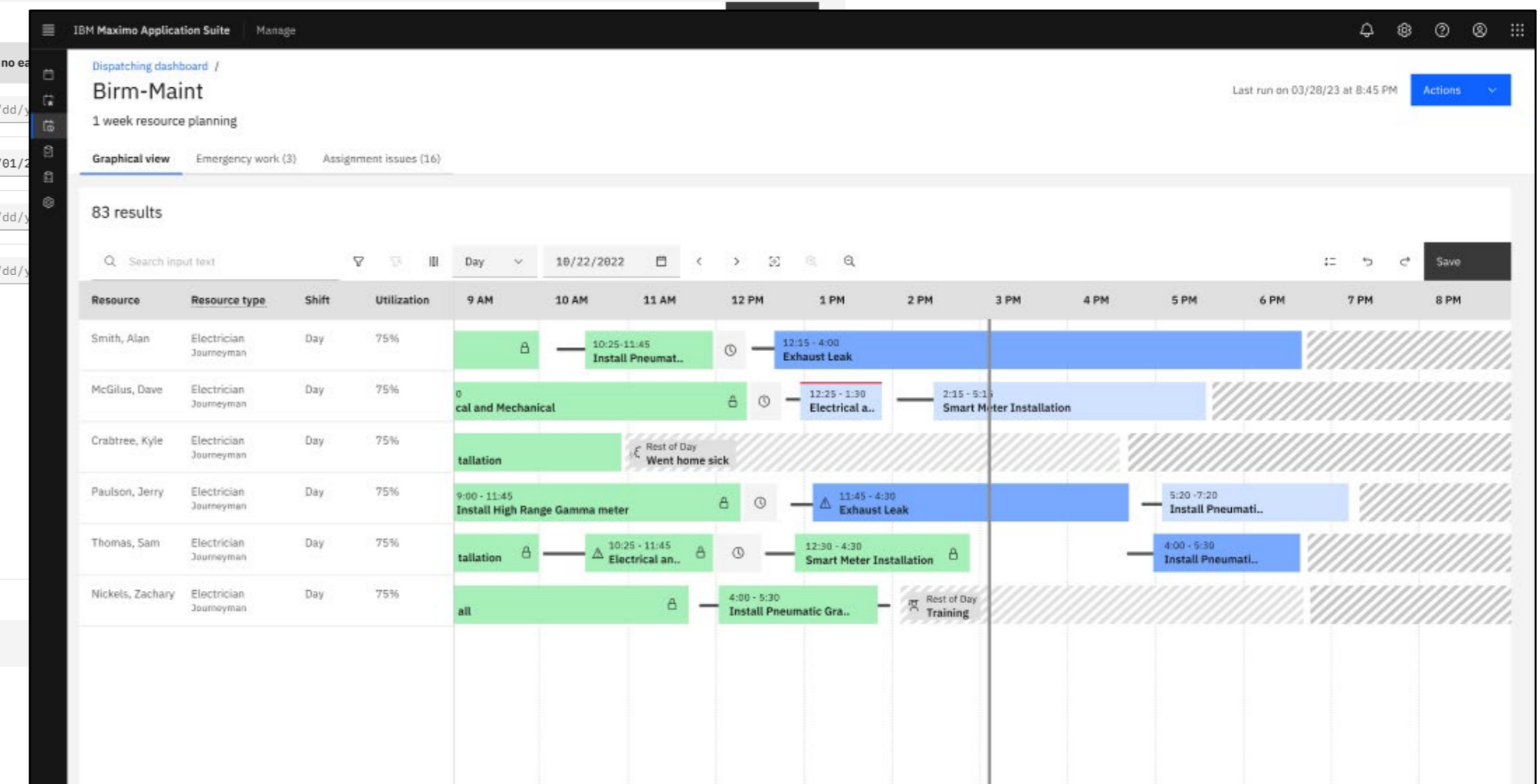
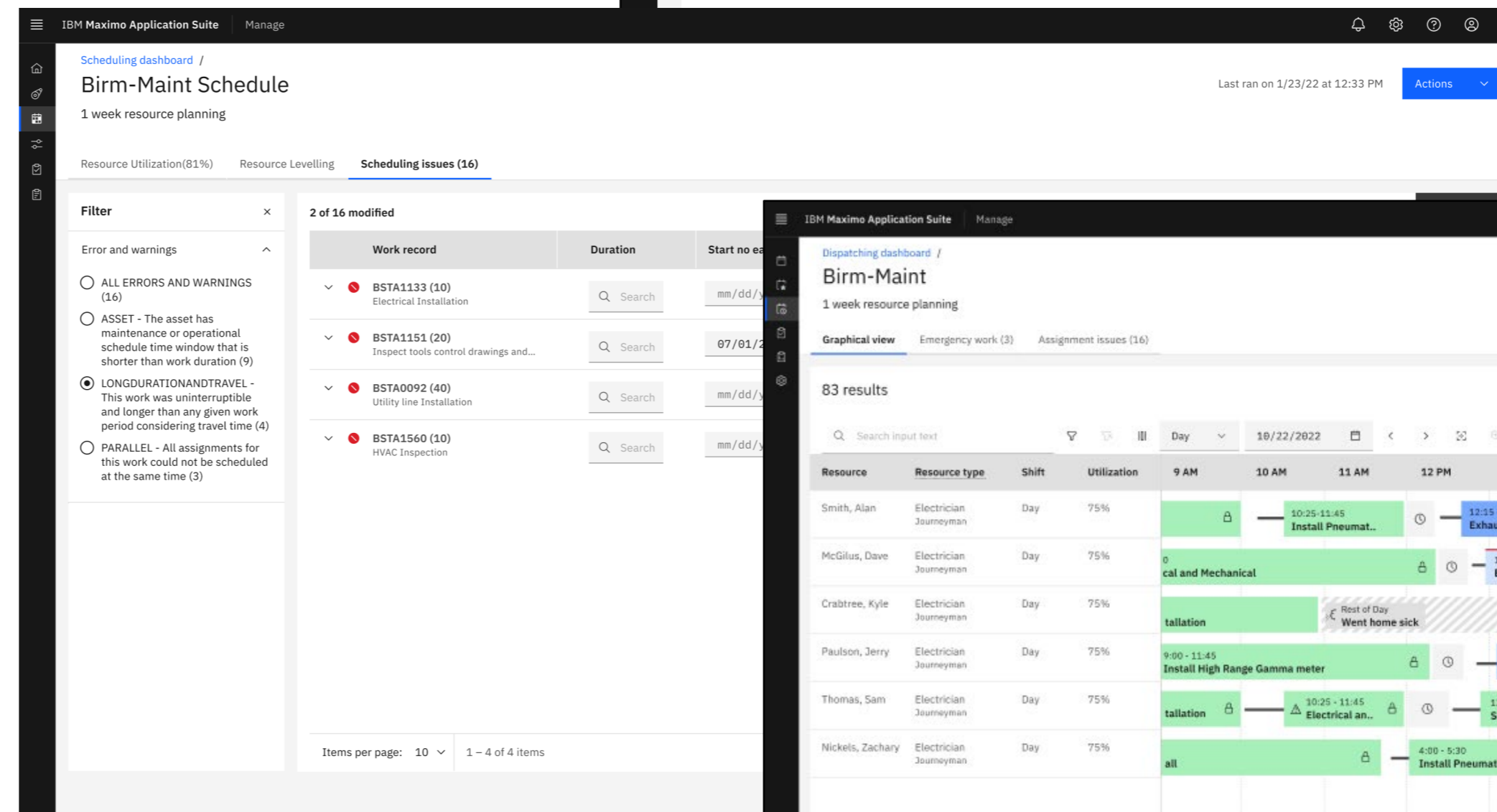
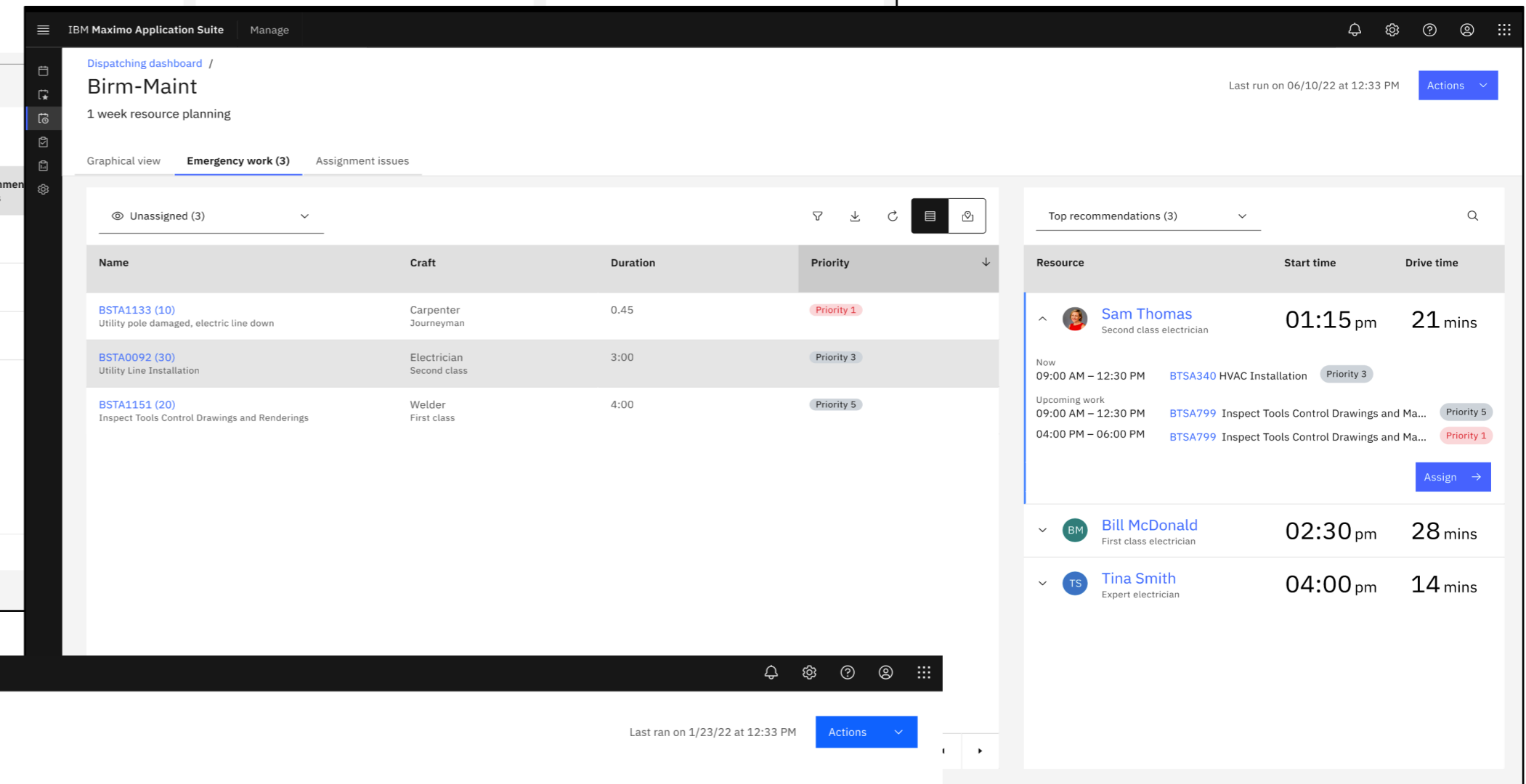
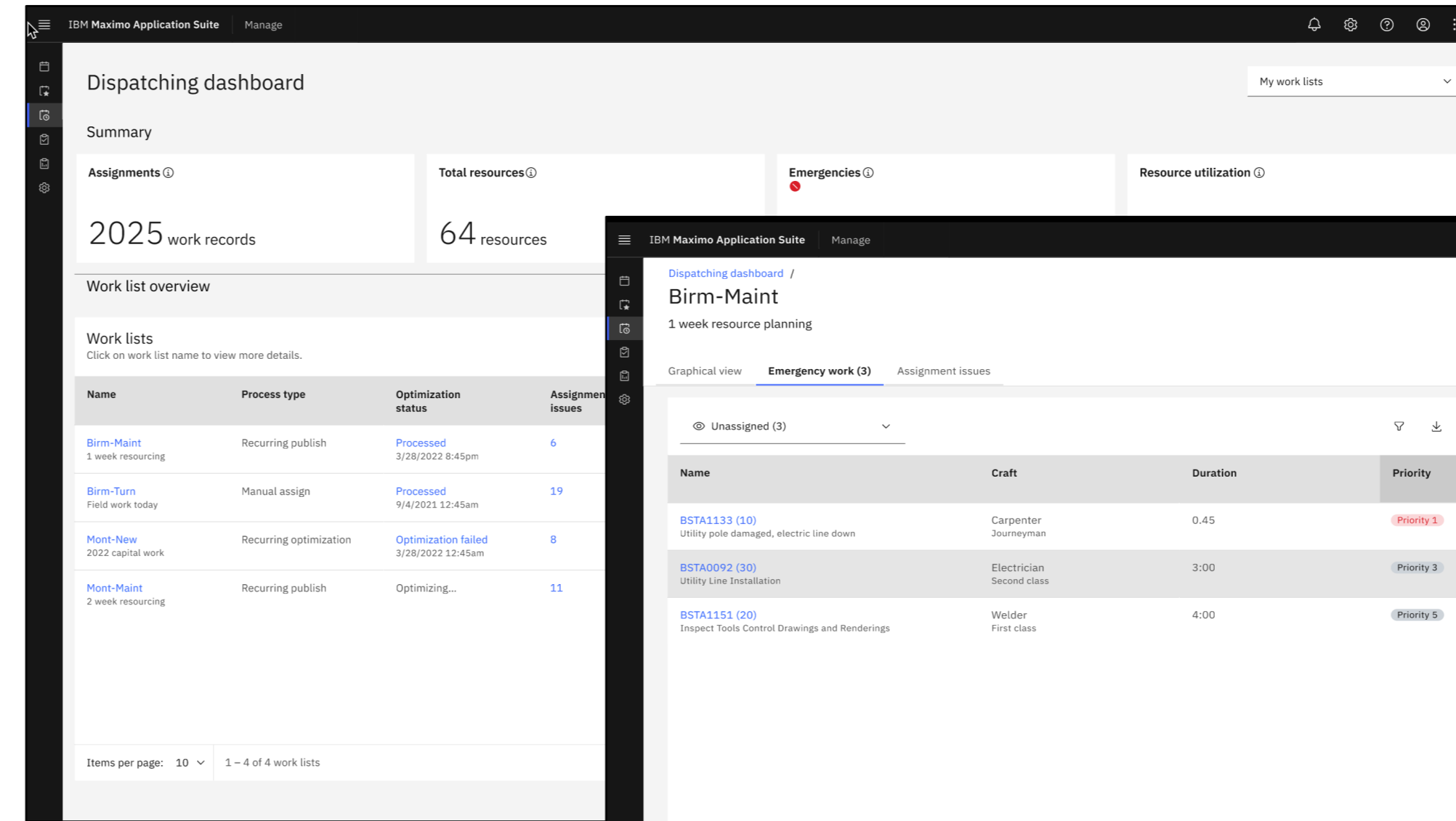
- Assignment – Full Lifecycle
- Assignment – Estimated Times
- Gantt View Improvements
- Additional Map Support
  - Routes
  - Matrix
  - Assignments
- Emergency Workflow (Crew)
- Qualifications (Crew)
- Customizable Dashboard
- Assignment Issues - Filters

## Scheduling

- Drag/Drop Resource Levelling
- Customizable Dashboard
- Scheduling Issues – Filters

## Planning

- Dashboard



# MAS 9.1 with Maximo IT

Targeted MAS 9.1

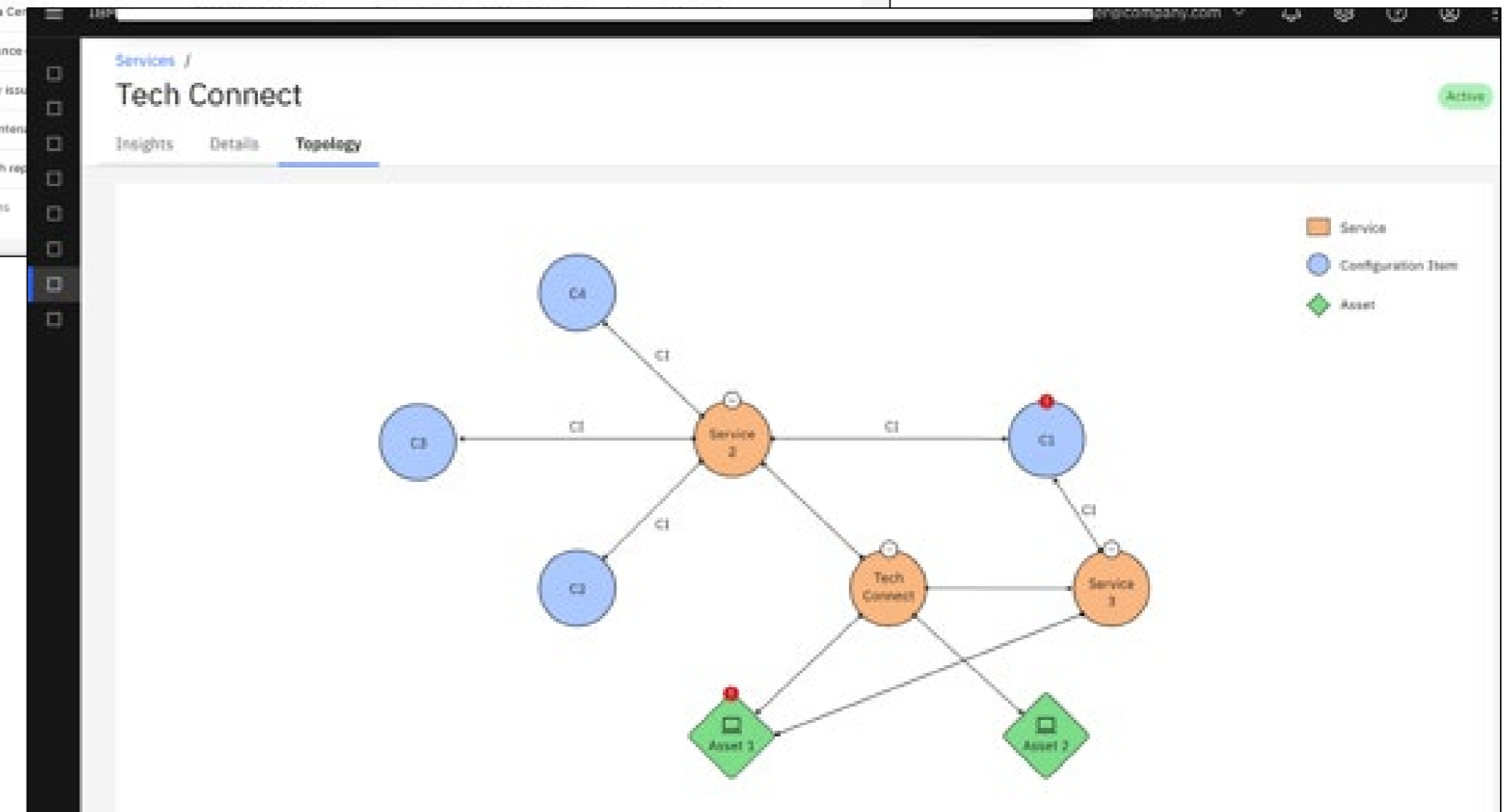
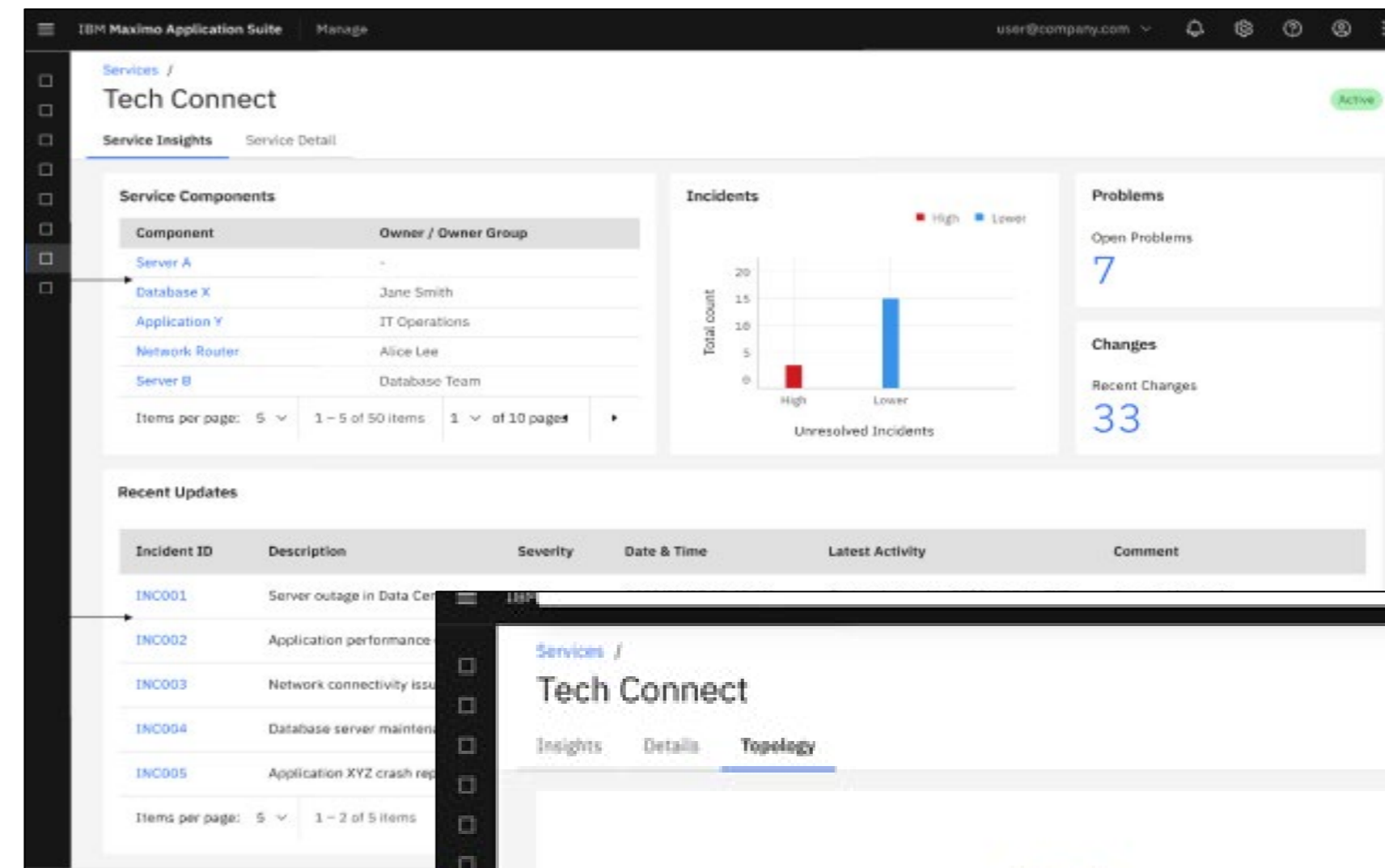
## Modernize & Integrate

### New Applications

- Service Delivery
  - For SRE (site reliability engineer) & Agent
  - Deliver intelligent agent focused workspace
- Service Topology
  - Visually allows you to see what a service is comprised of
  - Focused on service availability and value
  - Data driven decisions

### Integrations and collaboration

- Assisting in Asset discovery first
  - Claroty (done)
  - Instana(in works)
  - Tenable.OT
- Focus on data value and sources then bring in Alerts and monitoring and actions
  - Security, Monitoring, OT, IT, Events
- Microsoft Teams integration, Swarm and incidents
- Ticket deflection – AI/ML
  - Cluster, assign and solution recommendation



	IBM Maximo IT		12 Processes AVM CHG CON FM IM KM MA PM RDM RM SCA SLM
--	---------------	--	--

- Availability Management,
- Change Management,
- Configuration Management,
- Financial Management,
- Incident Management,
- Knowledge Management,
- Monitoring and Alerting,
- Problem Management,
- Release and Deployment Management,
- Request Management,
- Service Catalog Management,
- Service Level Management

Delivered



# GenAI - Greater Speed, Ease and Automation



- Built to serve the end user, no data science skills required
- Interact with watsonx using natural language for insights and actions
- AI agents perform tasks / combined in workflows
- Scale with multi-modal foundation models: Language, Vision, Time-series

# AI Use Cases in Maximo

Help **maintenance supervisors and asset managers** review and prioritize work given resources and goals



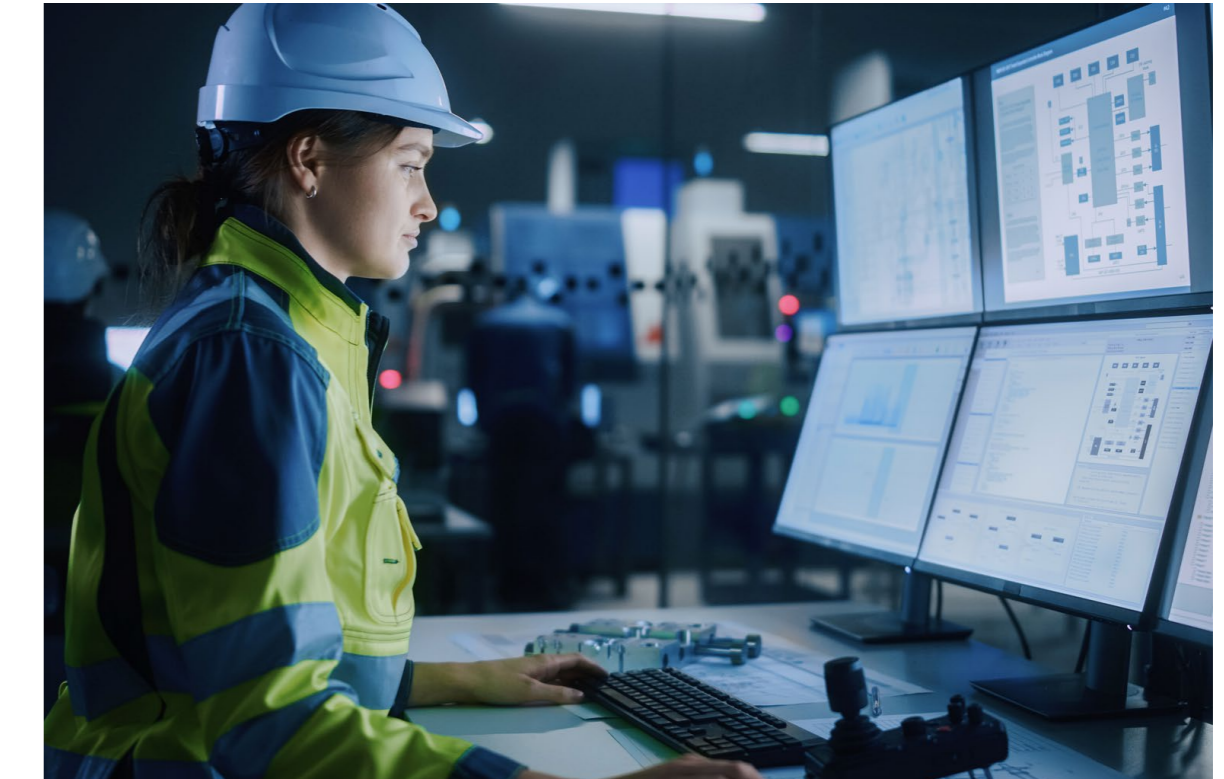
Quickly compile insights on assets and maintenances to better plan, schedule, and assign work.

Assist **technicians and field workers** find the right information to diagnose and fix problems



Search from and summarize various documentations and perform step-by-step diagnosis

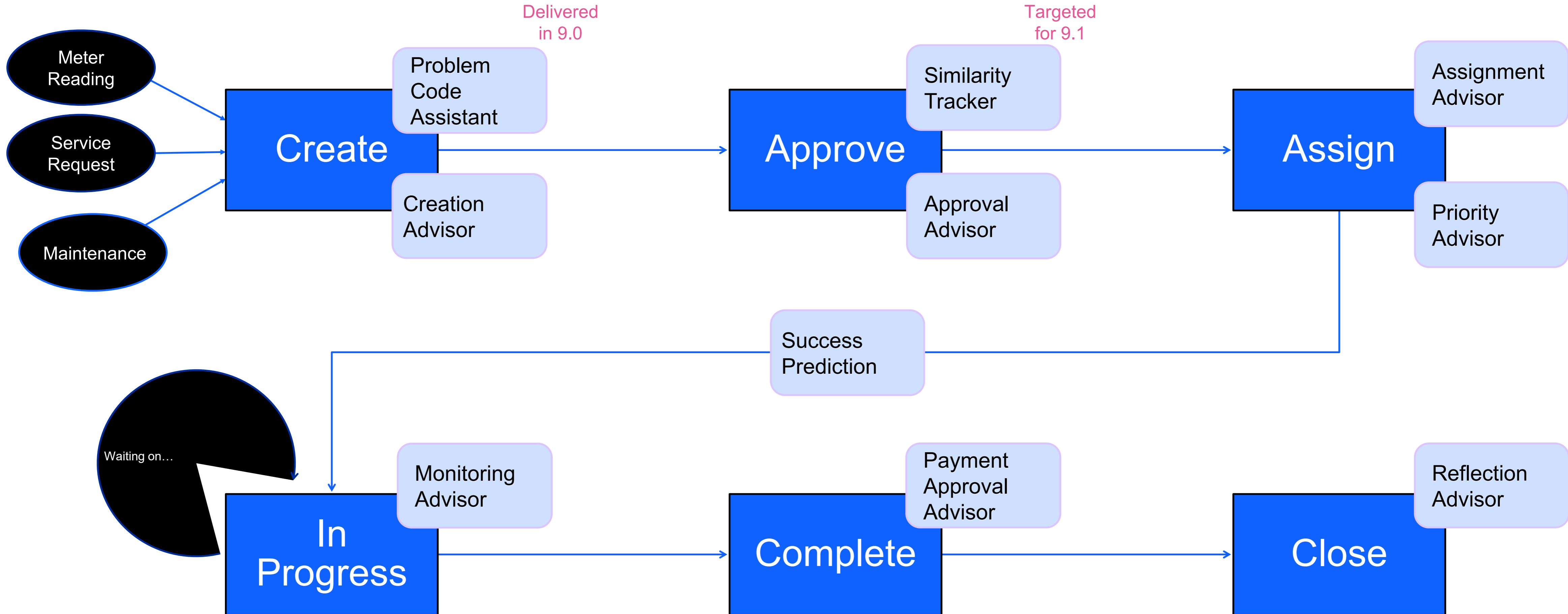
Help **reliability engineers and maintenance supervisors** automate condition-based work creation



Recognize anomalies and create work from alerts, service requests, and performance indicators



# Work Order Flow infused with AI



# Conversational AI and Workflows

## Content Retrieval

- Quickly find and display hidden, relevant information from unstructured texts and data sets across all integrated Maximo systems using natural language prompts

## Summarizations and Calculations

- Capture key points and overviews by transforming large amounts of domain-specific texts and data into summaries and calculations

## Workflow Automation

- Automatically recommend and guide the execution of next steps related to human-entered tasks and goals

The screenshot displays the IBM Maximo Application Suite interface. On the left, a table titled 'Assets' lists various equipment items. On the right, a chat window shows an AI agent providing information and suggestions based on the data.

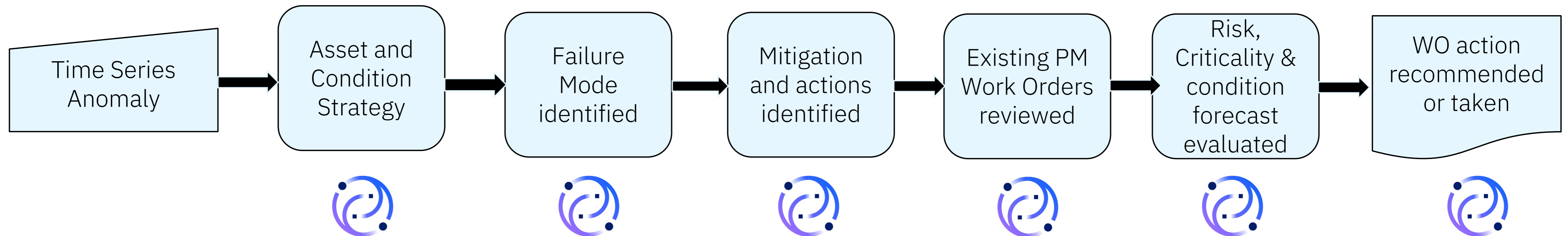
Asset	Description	Location	Parent	Status
11400	Boiler- 50,000 Lb/Hr/Gas Fired/Water	BR400	Boiler Room	ACTIVE
11400	Boiler- 50,000 Lb/Hr/Gas Fired/Water	BR400	Boiler Room	ACTIVE
11400	Boiler- 50,000 Lb/Hr/Gas Fired/Water	BR400	Boiler Room	ACTIVE
11400	Boiler- 50,000 Lb/Hr/Gas Fired/Water	BR400	Boiler Room	ACTIVE
11400	Boiler- 50,000 Lb/Hr/Gas Fired/Water	BR400	Boiler Room	ACTIVE
11400	Boiler- 50,000 Lb/Hr/Gas Fired/Water	BR400	Boiler Room	ACTIVE
11400	Boiler- 50,000 Lb/Hr/Gas Fired/Water	BR400	Boiler Room	ACTIVE
11400	Boiler- 50,000 Lb/Hr/Gas Fired/Water	BR400	Boiler Room	ACTIVE
11400	Boiler- 50,000 Lb/Hr/Gas Fired/Water	BR400	Boiler Room	ACTIVE
11400	Boiler- 50,000 Lb/Hr/Gas Fired/Water	BR400	Boiler Room	ACTIVE
11400	Boiler- 50,000 Lb/Hr/Gas Fired/Water	BR400	Boiler Room	ACTIVE
11400	Boiler- 50,000 Lb/Hr/Gas Fired/Water	BR400	Boiler Room	ACTIVE
11400	Boiler- 50,000 Lb/Hr/Gas Fired/Water	BR400	Boiler Room	ACTIVE
11400	Boiler- 50,000 Lb/Hr/Gas Fired/Water	BR400	Boiler Room	ACTIVE
11400	Boiler- 50,000 Lb/Hr/Gas Fired/Water	BR400	Boiler Room	ACTIVE
11400	Boiler- 50,000 Lb/Hr/Gas Fired/Water	BR400	Boiler Room	ACTIVE
11400	Boiler- 50,000 Lb/Hr/Gas Fired/Water	BR400	Boiler Room	ACTIVE
11400	Boiler- 50,000 Lb/Hr/Gas Fired/Water	BR400	Boiler Room	ACTIVE
11400	Boiler- 50,000 Lb/Hr/Gas Fired/Water	BR400	Boiler Room	ACTIVE
11400	Boiler- 50,000 Lb/Hr/Gas Fired/Water	BR400	Boiler Room	ACTIVE
11400	Boiler- 50,000 Lb/Hr/Gas Fired/Water	BR400	Boiler Room	ACTIVE
11400	Boiler- 50,000 Lb/Hr/Gas Fired/Water	BR400	Boiler Room	ACTIVE

The chat window on the right shows the following interaction:

- Agent: Agent joined the chat
- User: Hi, how may I help you?
- AI: Show me assets at risk
- AI: The transformer **ST\_1400518** in **LITTLETON** is experiencing a **CORE OVERHEATING** failure condition.
- User: Create PM work order
- AI: I created PM work order **54123**.
- User: Assign to available technician
- AI: I assigned the work order to **HUNTER**



# Automated Condition Based Maintenance Workflow



# Maximo RCM key capabilities

Reliability Strategies: a dedicated RCM/FMEA app with included content library.

- **FMEA Viewer:** understand the ways your equipment degrades and deploy the appropriate mitigating activities to prevent functional failures by browsing equipment failure mechanisms in the Reliability Strategy Library
- **Reliability Strategy Composer:** create an effective overall reliability strategy by browsing recommended activities, intervals and details from the Reliability Strategy Library

The screenshot displays the IBM Maximo Application Suite interface for managing Reliability Strategies. The top navigation bar includes 'IBM Maximo Application Suite', 'Manage', and a 'Take a tour' button. The main content area is titled 'Reliability Strategies / Explore strategies' and features filters for 'Asset' (Pump), 'Asset type' (Centrifugal), and 'Asset configuration' (Close coupled - Horizontal - Axially Split Case - Mechanical Seal - Sleeve Bearings - Oil Lubed\_v0). Below these filters are tabs for 'Overview', 'Failure modes', and 'Mitigation activities'. The 'Mitigation activities' tab is active, showing an 'Operating context' section with radio buttons for Criticality (Critical, Minor), Duty cycle (High, Low), and Service condition (Severe, Mild). A table lists various activities with their intervals:

Activity	Interval
Operator rounds	1S
Oil analysis	2Y
Thermography	2Y
Vibration Analysis	6M
Mechanical Tests - Off-line	6M
System Engineer Walkdown	3M
Mechanical Tests - On-line	3M

The right-hand pane provides detailed information for the selected 'Operator rounds' activity, including a description, 'Preventative maintenance (PM) details' (Frequency: 1x per shift, Labor hours: 8), 'Job plan details' (a list of tasks like 'General cleanliness and condition of all components'), and an 'Effectiveness' section.



# Expanding capabilities in Reliability Strategies

MAS 9.0

## Reliability Strategy Builder: Full RCM Study Capabilities

### Reliability Strategy Builder – “Application”

- As a Reliability Engineer I can:
  - Complete a New [Study Overview](#)
  - Import/apply/create/Import/edit [FMEA's](#)
  - Apply [Actions](#) based on [Risks Priority Numbers](#)
  - I can select, assign and track the status of [Actions](#)

### Reliability Strategy Builder “Library”

- Content/Database Reengineering – [Component Based Architecture](#)
- One to one mapping [Components to Failure Modes](#)

The screenshots illustrate the 'Application' and 'Library' capabilities of the Reliability Strategy Builder. The 'Application' view shows the process of creating a strategy and defining failure modes, including RPN calculation. The 'Library' view shows a table of recommended actions for a specific failure mode.

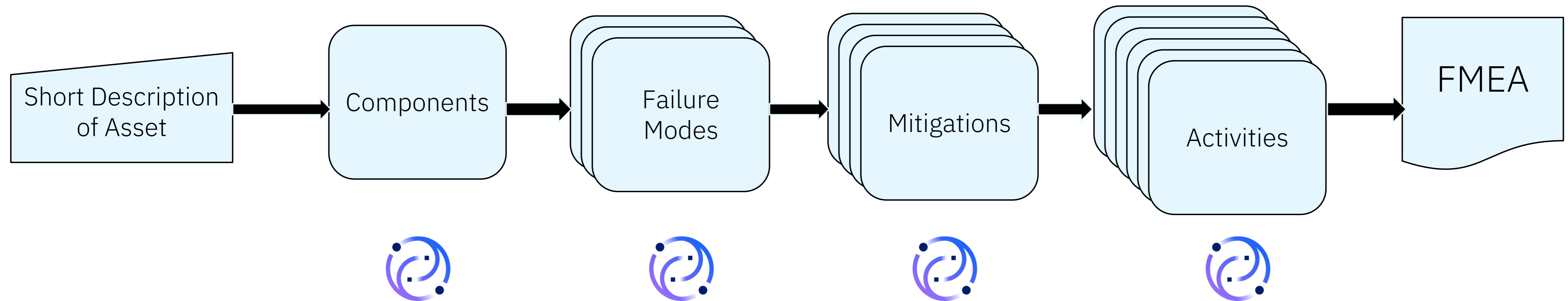
Action type	Component	Mechanism	Influence	RPNi	RPNf	Effectiveness
Condition Based Maintenance (P...	Automatic Oilers	Improper Oil Flow	Misadjusted, improper installation	100	40	Medium
Inspections (PM and Job Plans)	Balancing Device	Wear	Distortion due to improper pump...	100	40	High
Preventative Maintenance (PM a...	Balancing Device	Wear	Distortion due to pipe strain	100	30	Medium
Redesign	Balancing Device	Wear	Improper assembly, materials, or...	100	30	High
Spare parts	Bearings - Kingsbury type	Failure of Pads and Suppo..	Improper installation per original...	100	30	Medium
Training	Bearings - Sleeve	Wear	Babbitt imperfection or cold spot	100	25	High
Condition Based Maintenance (P...	Connections & Piping	Leaks	Installation error, improper seala...	100	20	Medium
Inspections (PM and Job Plans)	Connections & Piping	Leaks	Normal use	100	20	High
Preventative Maintenance (PM a...	Lube Oil System	Auxiliary Oil Pump Gear an...	Improper assembly	100	10	Medium

# Maximo Reliability Strategies Library

## -Failure Mode and Effects Analysis (FMEA) Builder



User-guided creation of FMEAs, step by step with generative AI.





# Maximo Workflow Scenarios

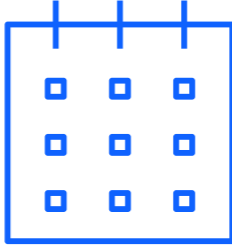


## Maintenance Operations and Diagnosis

Help in use cases related to Manage and Mobile.

Workflow actions include:

- Diagnose a problem
- Create service requests (from context)
- Create work orders (from context)
  - Attach a job plan
- Create a work queue
- Create a job plan
- Review work orders to close
- Create KPIs

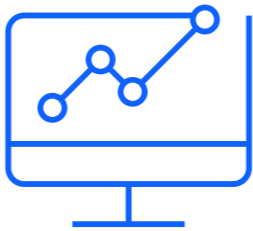


## Scheduling, Inventory, and Planning

Assist with optimization in scheduling, inventory, and planning.

Workflow actions include:

- Schedule WOs based on technician skills and bandwidth
- Check for missing parts in my inventory (I need to ship, etc.)
- Optimize my schedule
- Load-balance assignments
- Prioritize inspections



## CBM, Reliability, and Predictions

Facilitate tasks related to maintenance strategies and their execution.

Workflow actions include:

- Suggest missing data
- Create an alert
- Create meter thresholds
- Create a performance score
- Detect and address an anomaly
- Identify failure codes



## Safety and Compliance

Ensure safety and compliance in my procedures.

Workflow actions include:

- Identify and resolve incidents
- Check for compliance codes
- Improve sustainability



## Support and IT

Accelerate self-service maintenance and support ticket submissions.

Workflow actions include

- Create a support ticket (from context)
- Resolve an issue

# Resources



# IBM TechXchange



## Why attend the IBM TechXchange Conference?

This is not just a conference – this is the largest IBM learning event of the year. We go beyond theory and thought leadership, and dive into training, up-skilling, credentialing, and certification. It's going to be fast, furious, and (best of all) fun.

**1500+**

technical sessions, labs,  
and activities

**7k+**

participants from around  
the globe

**13**

dedicated learning tracks  
to explore

## IBM TechXchange Conference

October 21-24, 2024

Mandalay Bay – Las Vegas

### MAXIMO RELATED SESSIONS

- watsonx Integration With Maximo [3382]
- Maximo Health: Unveiling the Efficiency and Power of Asset Management [3378]
- Delivered Tools to Configure Maximo/Manage, Supported Through Upgrade [3369]
- Maximo Application Suite – Basic Administration with AppPoint [3370]
- Maximo Application Suite – Mobile Development Framework [3392]
- Preparing Maximo 7.6 to Upgrade to Maximo Application Suite [3383]
- Design the Future of Asset Lifecycle Management (Exploration) [3373]
- Building a Digital Twin at ConEd [3386]
- MAS Upgrade Considerations [3389]
- ...and many more

# IBM TechXchange Community

Connect via forums, blogs, files and face-to-face networking.

## IBM Asset & Facilities Management

Your destination for peer and expert insights to help unlock the power of data with AI and Asset & Facilities Management to advance your digital reinvention.

Join and participate in the Maximo Community [HERE](#)



*Scan to Join the Product Updates Group*

## Maximo Groups

IBM Maximo Product Updates

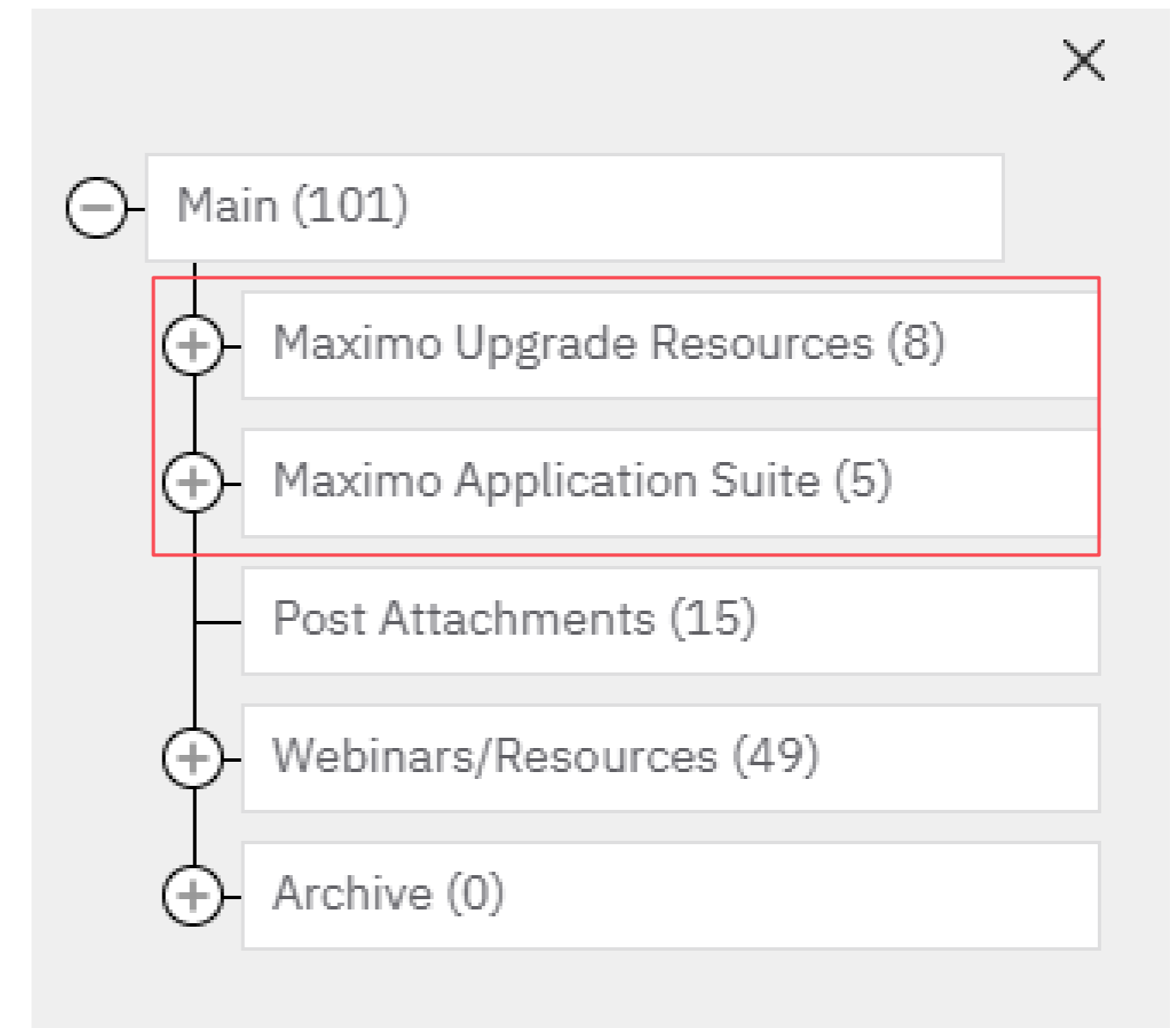
Request to Join

Discussions 0 | Libraries 0 | Members 21

Maximo

Join

Discussions 8.9K | Libraries 727 | Members 9.3K





# Request for Enhancements in AHA!



## **AI Applications - Ideas Portal**

*Welcome to the idea portal for IBM AI Applications Customers*

*IBM Employees:*

*The correct URL for entering your ideas is:* <https://ibm-ai-apps-internal.ideas.aha.io/>

*Clients:*

**Shape the future of IBM!**

We invite you to shape the future of IBM, including product roadmaps, by submitting ideas that matter to you the most. Here's how it works:

**Post your ideas**

Start by posting ideas and requests to enhance a product or service. Take a look at ideas others have posted and upvote them if they matter to you,

1. Post an idea
2. Upvote ideas that matter most to you
3. Get feedback from the IBM team to refine your idea

**Help IBM prioritize your ideas and requests**

The IBM team may need your help to refine the ideas so they may ask for more information or feedback. The offering manager team will then decide if they can begin working on your idea. If they can start during the next development cycle, they will put the idea on the priority list. Each team at IBM works on a different schedule, where some ideas can be implemented right away, others may be placed on a different schedule.

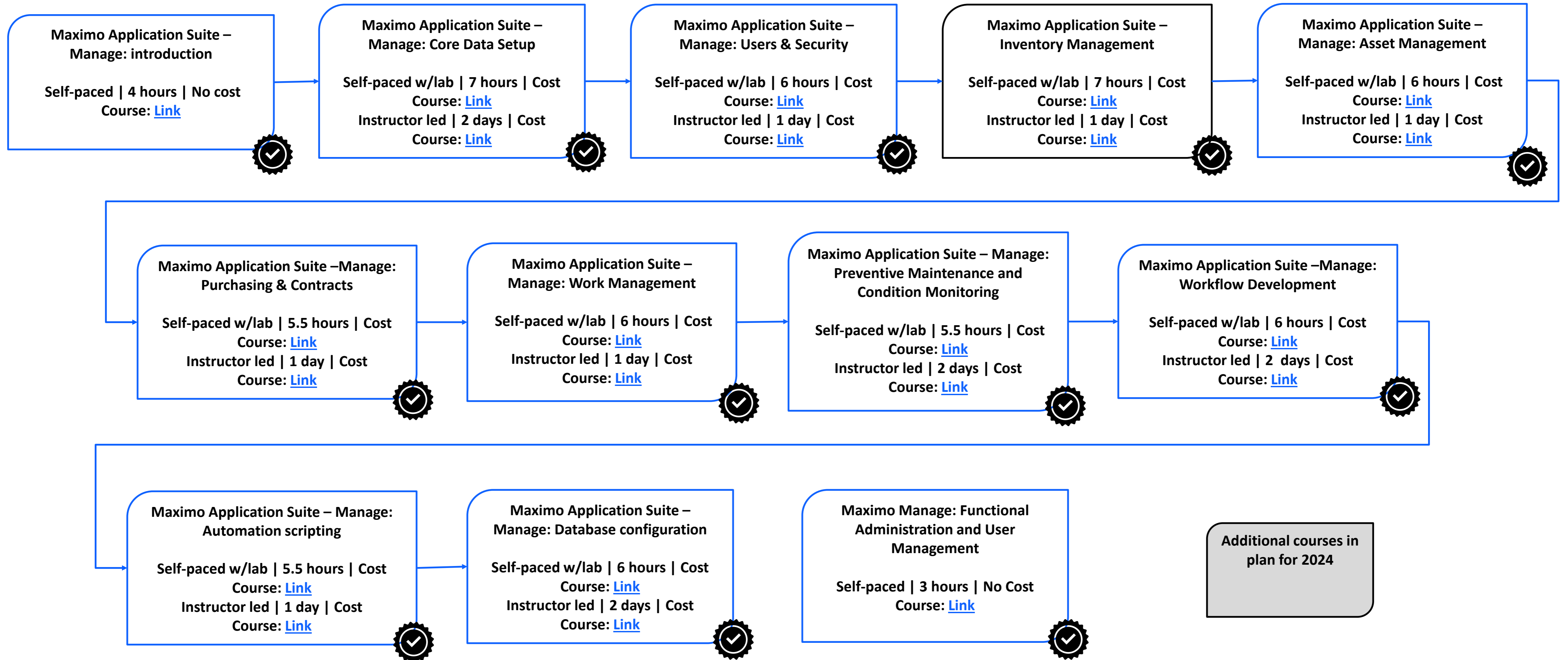
**Receive notification on the decision**

Some ideas can be implemented at IBM, while others may not fit within the development plans for the product. In either case, the team will let you know as soon as possible. In some cases, we may be able to find alternatives for ideas which cannot be implemented in a reasonable time.

<https://ibm-ai-apps.ideas.ibm.com/>

# IBM Maximo Application Suite – Manage

## Technical education recommended roadmap





# IBM Maximo Application Suite

## Technical education – Health, Visual Inspection, Monitor, Scheduler, Mobile

### Health

Leveraging Health for Maximo Application Suite - Manage

Self-paced | 5 hours | Cost Course: [Link](#)



### Visual Inspection

Maximo Visual Inspection: Functional Essentials

Self-paced | 2 hours | No Cost Course: [Link](#)



### Monitor

Implementing Monitor in Maximo Application Suite

Self-paced | 6 hours | Cost Course: [Link](#)



### Scheduler

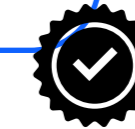
Short-term Planning with Maximo Scheduler

Self-paced | 7 hours | Cost Course: [Link](#)



Maximo Scheduler: Graphical Assignment and Crew Management

Self-paced | 7 hours | Cost Course: [Link](#)



### Mobile

Maximo Mobile Customization Overview

Self-paced | 2 hours | No cost Course: [Link](#)

Maximo Mobile: Technicians Training

Self-paced | 2 hours | No cost Course: [Link](#)

Maximo Mobile: Inspectors Training

Self-paced | 1 hour | No cost Course: [Link](#)

Maximo Mobile: Asset Managers Training

Self-paced | 1 hour | No cost Course: [Link](#)

Maximo Mobile: Storeroom Clerks Training

Self-paced | 2 hours | No cost Course: [Link](#)

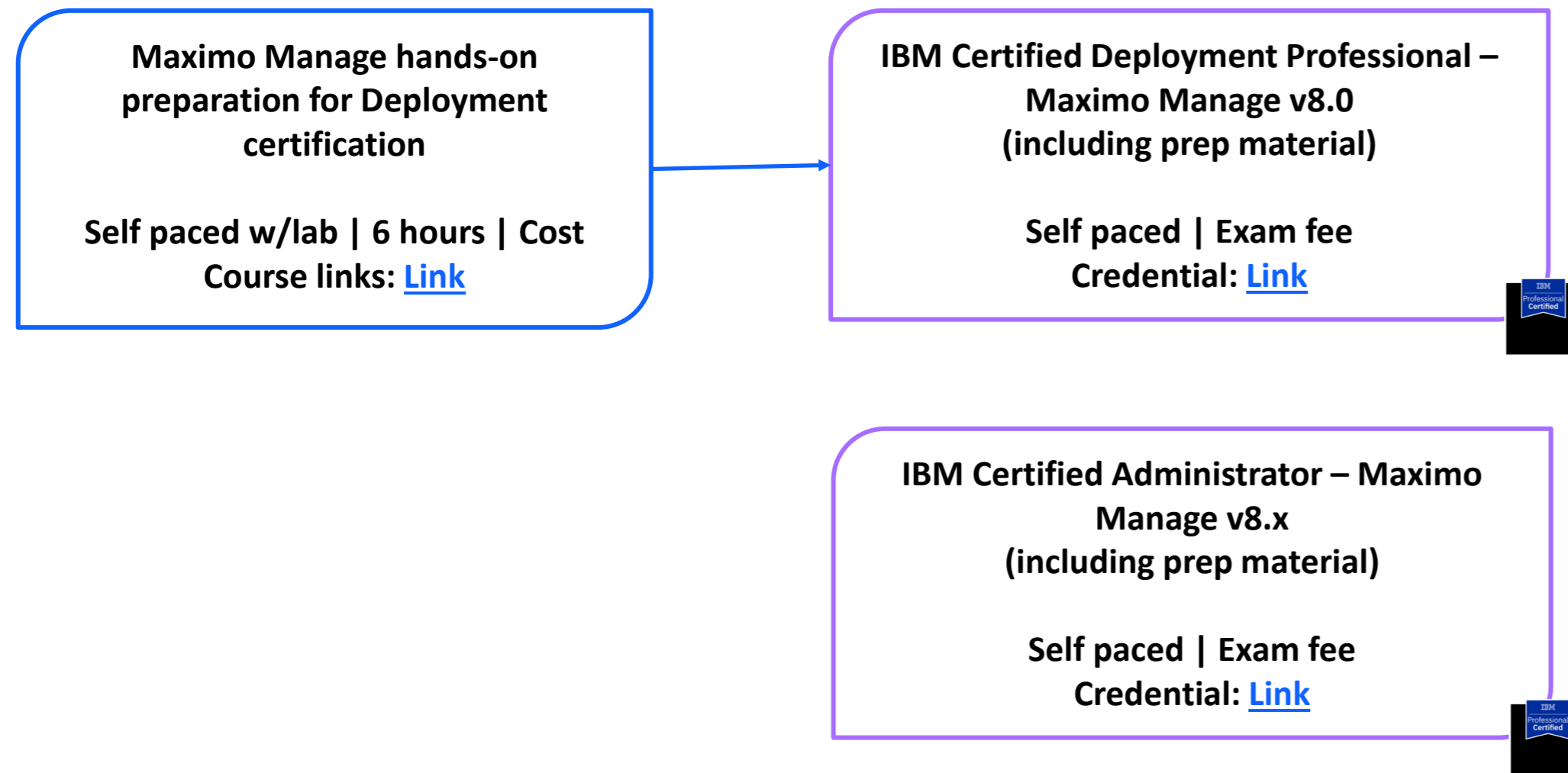
Maximo Mobile: Administration and Supervision

Coming soon

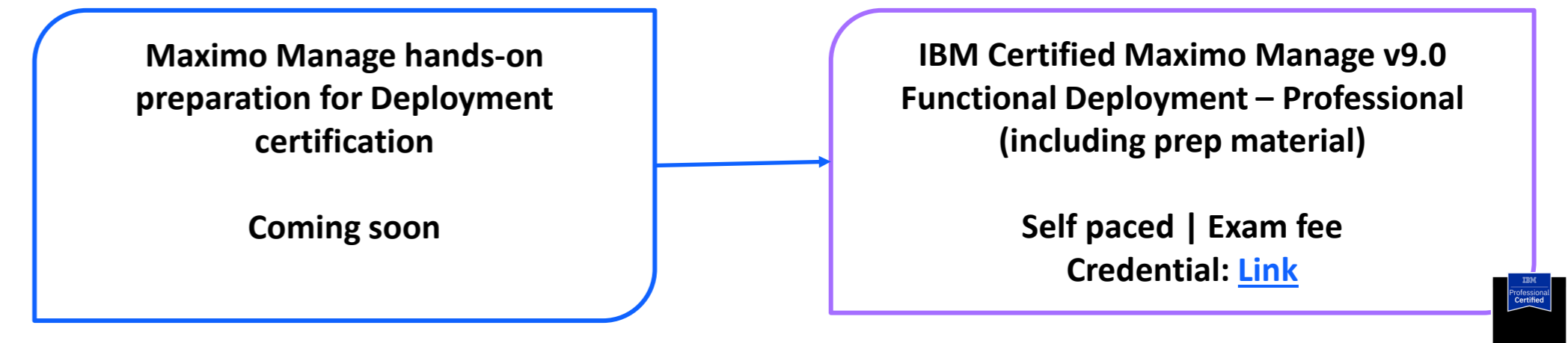
Additional courses on advanced topics on Scheduler and Mobile in plan for 2024

## Technical certification

### Maximo Application Suite 8.x



### Maximo Application Suite 9.x







## Learning Subscription

Online, self-paced product training through IBM portal

Develop skills through flexible learning plans based on your goals & schedule. Get easy, on-demand access to eLearning with hands-on labs included for 12 months.

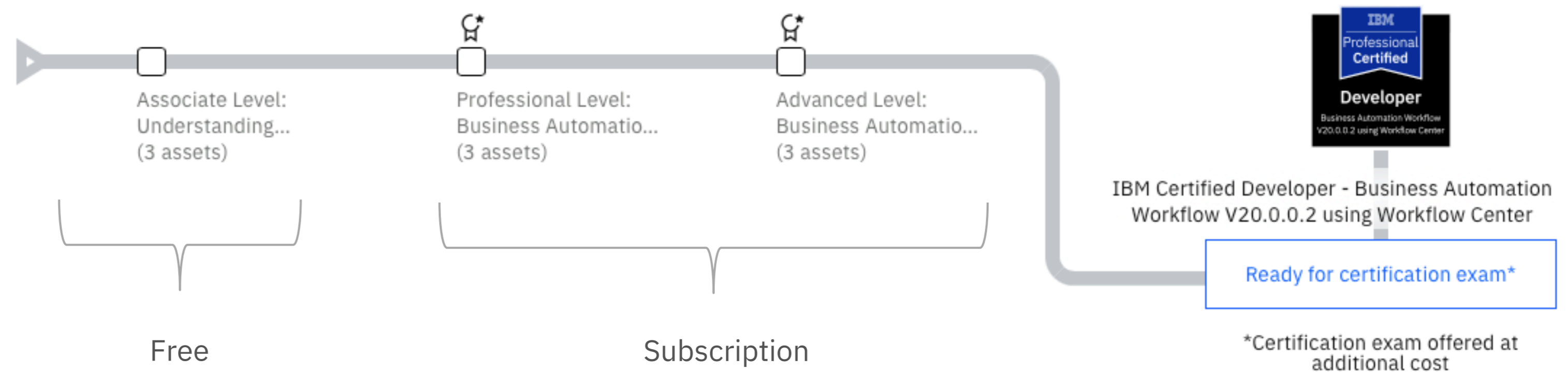
Learning paths available at [www.ibm.com/training](http://www.ibm.com/training)

**\$** \$3,504 (with Certification exam voucher)  
With Red Hat®: \$7,500

*An IBM Learning Subscription is a great way to access a lot of training while keeping to a budget.*

- **Variety** – Select from the entire digital catalog of self-paced courses and access to new or updated courses released during your subscription duration.
- **Flexible Learning Time** – Plan and enroll in courses across a full 12 months allowing time in between to practice your new skills. Content is available 24 hours per day, 7 days a week.

*An IBM Learning Subscription includes unlimited access to self-paced courses, 9 hands-on labs and an IBM Certification exam voucher.*



*Check out the Learning Subscription at [www.ibm.com/training/subscriptions](http://www.ibm.com/training/subscriptions).*



Thank you





IBM

# What's New in MAS 9.0 for Manage

## Manage

- New Inspection Form Builder App
- New Maximo Management Interface (MMI) App
- Enhancements to Configuration Tool
  - Support for PODMAN deployment as an alternative to Docker
- Cognos 12 support
- Reliability Strategy Builder

## Maximo Mobile

- Support for Calibration Work Orders
- Complex Asset Switch (ACM)
- Enhanced work order assignment updates - ability to accept/reject assignments
- Device location is now shared with dispatchers
- Quick WO reporting
- Support for Linear Assets
- Data synchronization and error handling updates
- Storeroom Apps – transferring inventory items, creating shipments and staging

## Dispatching Dashboard

- Emergency Intelligent Assignment Workflow
- Integration with Mobile
- Gantt View Improvements
- Map Views of Technician's Scheduled Route
- Qualifications

## Scheduling Dashboard

- Qualifications
- Customer Work Week configurable start date
- Support for Multiple Email Address
- Adding Milestone to JP/JT
- Support for not splitting assignments in Graphical Work Week
- Support for gaps in Scheduling

## Operational Dashboard

- New Dashboard Page object
- Creating and editing an Operational Dashboard page
- Multi-page dashboard layout and viewing
- Dashboards added to Security Groups application
- Walk-me content

## Work Orders

- New tab on Work Orders RBA for Work Plans: tasks, labor,

## Work Queues

- Work Queues supporting different object structures
- End user table column personalization extends standard queue configuration

## AI

### Work Order Intelligence

- New AI model, broker and inference objects to determine WO problem codes from textual input and store the top 3 results.
- Work Orders RBA surfaces the AI recommendations for review/accept
- Demonstration Work Queue surfaces the top recommendation for accept

## Spatial

### Tools:

- Sketch Tool for Mobile
- Find My Location for Mobile
- Indoors on Desktop
- Query Tool enhancements (Save Query, Geofence + Alphanumeric Search)
- Configuration for Maximo Object Symbolology (Icons, Pinpoints)
- Home Button Tool for Mobile

### Enhancements:

- UI Standardization (Mobile and Desktop)
- ESRI API Migration (New Version)
- Offline Maps Enhancements
- Performance enhancements (up to 80% faster)



# What's New in MAS 9.0 for Monitor, Visual Inspections, Health, Assist, IT and Accelerators

## Health

- Health Mean Time Between Failure
- Identify and Correct Missing Asset Data for KPIs
- Health Made Easy with Out of the Box Score Calculations
- Maximo Models for Electric Transformers
- Health Accelerator Installation supports new automation and UI for MAS Accelerator download, installation, activation and deactivation (run-at)

## Accelerators

- Know which accelerators are owned
- Simplify administration of accelerators
- Track status of any activated accelerators, including manually activated
- Know when an accelerator has a new version and what's in it
- Enhance trust and credibility with an accelerator certification program for partners

## Monitor

- Redesigned the UI to fully integrate EDC and IoT capabilities into a unified and intuitive user experience in a single user flow
- Easier to administer devices and gateways with detailed views of all the information they need such as connectivity relationships, hierarchy and operational status
- Includes a sample data stream that can be used in demos, trials and provide users with examples to test
- Enhanced Monitor with Workplace Analytics/integration with IBM TRIRIGA. Capabilities and dashboards designed to help space planners monitor and analyze how spaces are utilized

## Visual Inspections

- Support GigE Vision cameras providing high-bandwidth, Power Over Ethernet (PoE), Plug-and-Play and Scalability
- Facial Redaction - image blurring technology for MVI Edge outside the detection boxes
- Data Lifecycle Management policy manager providing flexibility to enable policies based on metadata and attributes to automate removing historical images and videos

## Assist

- Assist will no longer offer digitized document searching. Watson Discovery and Install AppPoint requirement are removed.
- Collaboration sessions WILL be supported.

## IT

- Provides customers the ability to quickly collaborate and focus on rapid restore
  - Integrations for Chatops and Swarm, Slack
  - Microsoft Teams – foundation set
- Enabling Integrations for DevOps and Cloud mgmt., through Jira & ManageIQ
- Delivery of connected responsive Apps (mobile), provides capabilities to move work through processes on smaller form factor devices in a connected mode with rich functionality – focused on
- Service and Site reliability engineers work actions
- End user experience (Self Serve)
- Delivery of New Service View and Insights enables agents and SRE users to quickly restore or prevent outages

# IBM Maximo Application Suite

## Product roadmap highlights

1H 2025  
Planned  
deliverables  
(MAS 9.1)

### Plan

Cross MAS Dashboards; Improved User Security, Guest User Support, Java 17, Support for Power/Z, Instrumentation and Management

Asset investment optimization and planning

Maximo Vegetation Management utilizing Environmental Intelligence

Solution for renewable assets to optimize utilization and emissions

Integration of Maximo for Real Estate and Facilities powered by TRIRIGA

Factor Climate and Weather Risk into capital and asset management plans

### Operate

Field Service Management: Expanded assignment and crew support; drag & drop; customizable dashboard; planning dashboard

Mobile: Expand support for assignments, rotating assets, asset auditing, finding WO's; UX; Scalability

GenAI assistant for Work Order Intelligence (WO Similarity)

MVI adoption of watsonX to improve training, usage, and TTV

### Optimize

Evolve to watsonX technologies to improve TTV, capabilities, asset class coverage, and UX.

Move MAS to fully automated Condition Based Maintenance

Reliability Strategies: watsonX support for FMEA creation; expanded integration.

Integration of MROiO into MAS

Continued expansion of Accelerator Marketplace

Generative AI: Leverage watsonX integrated with MAS to deliver a consumable experience that empowers everyday users of MAS to derive greater value from AI insights and automations.