KDIT SOLUTIONS

Making Maximo Reliable & Adoptable
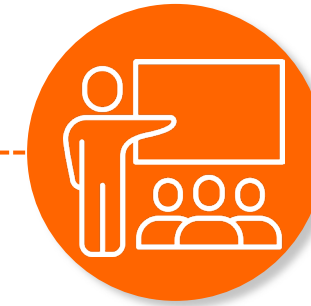
TYPICAL END 2 END PROCESS (SAMPLE)
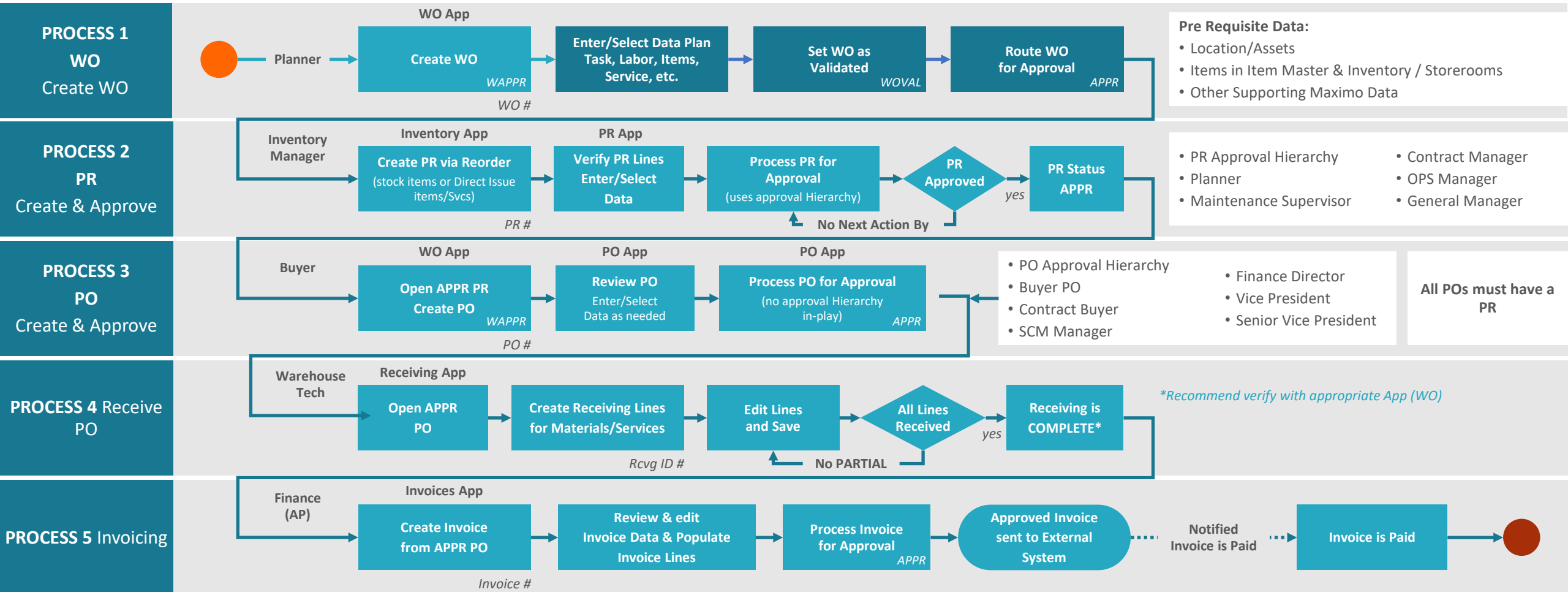
KDiT
MAKING MAXIMO RELIABLE

PROCESS 1 — WO — Create WO

WO App

Planner →

Create WO
WAPPR
WO #

→ **Enter/Select Data Plan Task, Labor, Items, Service, etc.**

→ **Set WO as Validated**
WOVAL

→ **Route WO for Approval**
APPR

Pre Requisite Data:
- Location/Assets
- Items in Item Master & Inventory / Storerooms
- Other Supporting Maximo Data

PROCESS 2 — PR — Create & Approve

Inventory Manager

Inventory App

Create PR via Reorder
(stock items or Direct Issue items/Svcs)
PR #

PR App

Verify PR Lines Enter/Select Data

Process PR for Approval
(uses approval Hierarchy)

← **No Next Action By**

◇ **PR Approved** → *yes* → **PR Status APPR**

- PR Approval Hierarchy
- Planner
- Maintenance Supervisor
- Contract Manager
- OPS Manager
- General Manager

PROCESS 3 — PO — Create & Approve

Buyer

WO App

Open APPR PR Create PO
WAPPR
PO #

PO App

Review PO
Enter/Select Data as needed

PO App

Process PO for Approval
(no approval Hierarchy in-play)
APPR

- PO Approval Hierarchy
- Buyer PO
- Contract Buyer
- SCM Manager
- Finance Director
- Vice President
- Senior Vice President

All POs must have a PR

PROCESS 4 — Receive PO

Warehouse Tech

Receiving App

Open APPR PO

→ **Create Receiving Lines for Materials/Services**

→ **Edit Lines and Save**
Rcvg ID #

← **No PARTIAL**

◇ **All Lines Received** → *yes* → **Receiving is COMPLETE***

*Recommend verify with appropriate App (WO)

PROCESS 5 — Invoicing

Finance (AP)

Invoices App

Create Invoice from APPR PO
Invoice #

→ **Review & edit Invoice Data & Populate Invoice Lines**

→ **Process Invoice for Approval**
APPR

→ **Approved Invoice sent to External System**

┈ **Notified Invoice is Paid** ┈ → **Invoice is Paid**

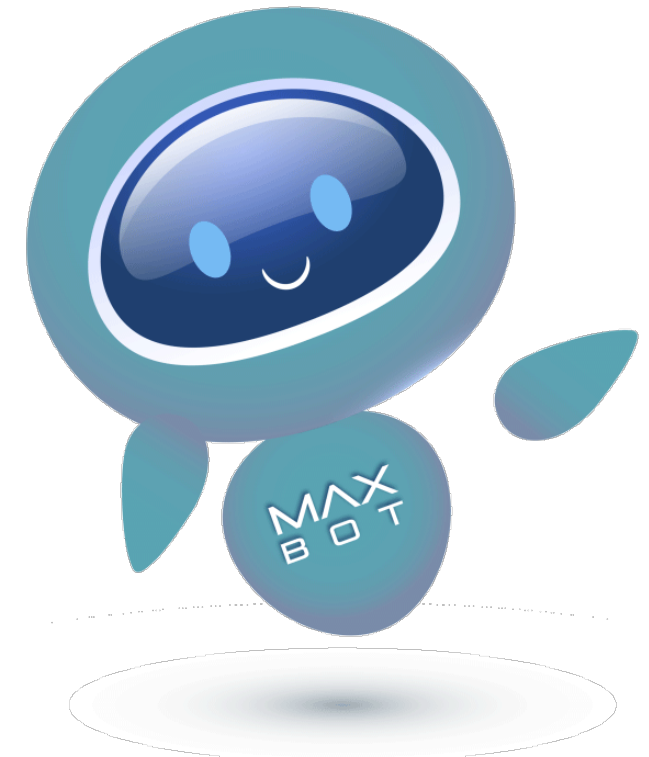# Example of Role Based Automated Workflow Validation
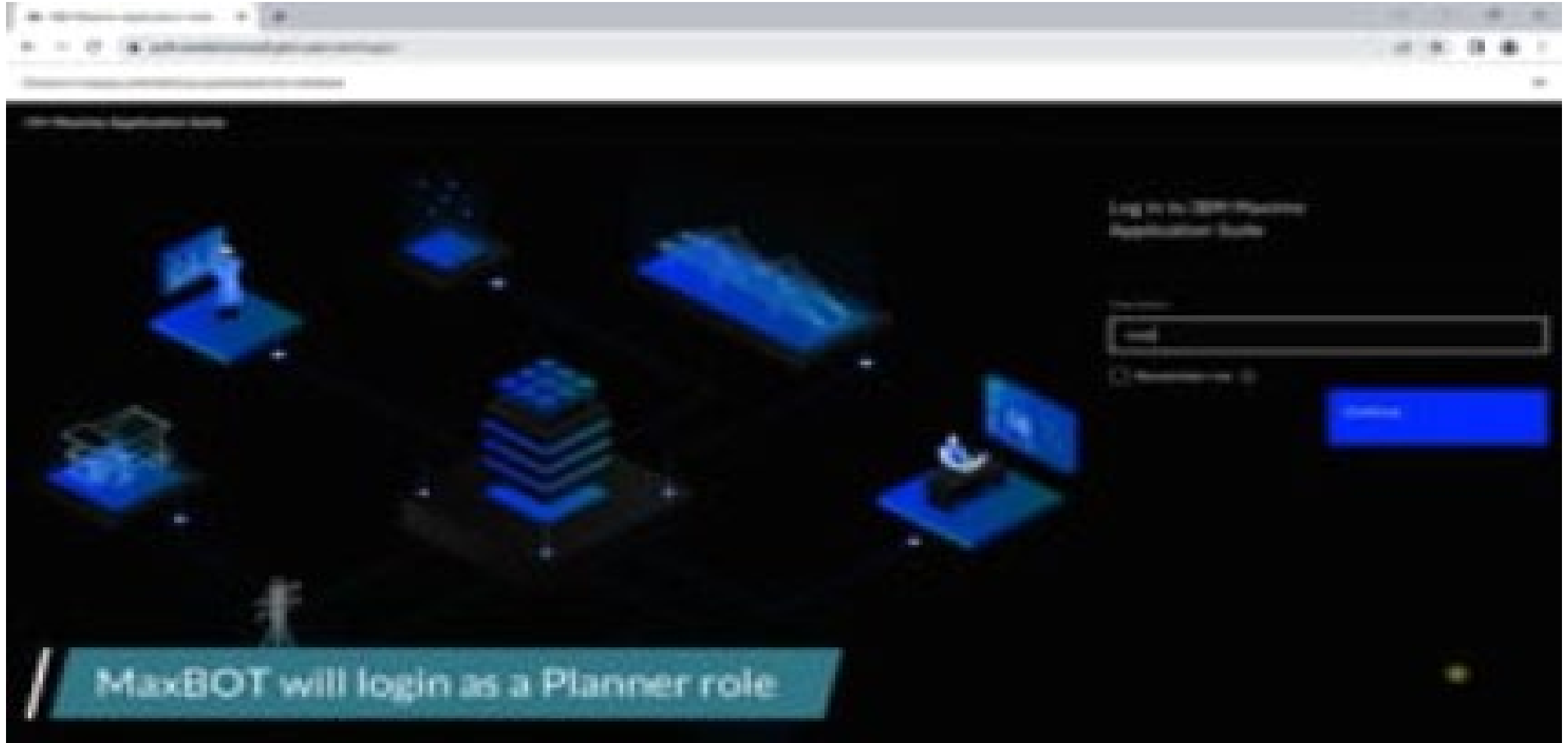
Proven Results

Large Enterprise with
8000+ Maximo Users

Save 15,000 hours for every major change

Decreased 81% of customer service incidents

KDiT

MAKING MAXIMO RELIABLE